

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

NOTICE OF MOTION

TO: Counsel for Josh Resnick and Rosie O'Neill; United States Trustee; and those creditors and parties requesting notice

On April 24, 2020, the above-captioned debtors and debtors in possession (the “Debtors”) filed a motion (the “Motion”) authorizing and approving a settlement between the Debtors, the Official Committee of Unsecured Creditors, Joshua Resnick, and Rosie O'Neill, pursuant to 11 U.S.C. § 105(a) and Rule 9019 of the Federal Rules of Bankruptcy Procedure.

If you object to the relief sought by the Motion, you are required to file a response to the Motion on or before **4:00 p.m. on May 5, 2020**. At the same time, you must also serve a copy of the response upon Debtors' attorneys:

Alan Friedman, Esquire
Shulman Bastian Friedman & Bui LLP
100 Spectrum Center Drive, Suite 600
Irvine, CA 92618
Telephone: 949-340-3400

Jeffrey R. Waxman, Esquire
Brya M. Keilson, Esquire
Morris James LLP
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801

IF OBJECTIONS ARE FILED, A HEARING ON THE MOTION WILL BE HELD ON MAY 12, 2020 AT 2:00 P.M. PLEASE NOTE THAT, due to COVID-19, it is unclear at this time whether the Hearing will be held in person or through telephonic and/or video appearance. All parties are should contact the Debtors' counsel or check with the Debtors' website at <https://bmcgroup.com/sugarfina> on or prior to May 8, 2020 to check whether the hearing will go forward in person or by remote means.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are: (1) SGR Winddown, Inc., a Delaware corporation (4356); (2) SGR Winddown International, LLC, a Delaware limited liability company (1254); and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

April 24, 2020

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman
Counsel for Debtors