IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

SGR WINDDOWN, INC., et al., Case No. 19-11

Debtors.¹

Case No. 19-11973 (MFW) (Jointly Administered)

Re: D.I. 607

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

On April 24, 2020, the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") filed the *Motion of the Debtors and Debtors-In-Possession for Order Pursuant to 11 U.S.C.* 105(A) and Fed. R. Bankr. P. 9019(B) Authorizing and Approving Settlement (the "<u>Motion</u>") [Docket No. 607]. The deadline to object to the Motion was May 5, 2020.

The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection or other responsive pleading to the Motion appears thereon.

The Debtors respectfully request that the Court enter an order, attached hereto as <u>Exhibit</u> <u>A</u>, granting the Motion.

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 4712 Admiralty Way #552, Marina Del Rey, CA 90292.

DATED: May 7, 2020 MORRIS JAMES LLP

/s/ Brya M. Keilson

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