

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al.*,
Debtors.

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

Hearing Date: May 12, 2020 at 2:00 p.m. (ET)

Re: D.I. 590, 591, 592, 593, 594, 602 & 603

**CERTIFICATION OF COUNSEL REGARDING OMNIBUS ORDER
APPROVING PROFESSIONALS' INTERIM FEE APPLICATIONS FOR
THE PERIOD FROM DECEMBER 1, 2019 THROUGH FEBRUARY 29, 2020**

I, Brya M. Keilson, of Morris James LLP ("**Morris James**"), co-counsel to Sugarfina, Inc., a Delaware corporation, and its affiliated debtors and debtors in possession (collectively, the "**Debtors**"), hereby certify as follows:

1. Professionals retained by the Debtors or Official Committee of Unsecured Creditors (collectively, the "**Professionals**") in the bankruptcy cases of the above-captioned Debtors, filed the following second interim fee applications (collectively, the "**Interim Fee Applications**")

- i. Second Interim Fee Application of Shulman Bastian Friedman & Bui LLP for the period December 1, 2019 to February 29, 2020 [Docket No. [590](#); Filed: April 14, 2020];
- ii. Second Interim Fee Application of Morris James LLP for the period December 1, 2019 to February 29, 2020 [Docket No. [591](#); Filed: April 14, 2020];
- iii. Second Interim Fee Application of Force Ten Partners, LLC for the period December 1, 2019 to February 29, 2020 [Docket No. [592](#); Filed: April 14, 2020];
- iv. Second Interim Fee Application of BMC Group Inc. for the period December 1, 2019 to February 29, 2020 [Docket No. [593](#); Filed: April 14, 2020];
- v. Second Interim and Final Fee Application of FisherBroyles LLP for the period December 1, 2019 to February 29, 2020 [Docket No. [594](#); Filed: April 14, 2020];

- vi. Second Interim Fee Application of Province, Inc. for the period December 1, 2019 to February 29, 2020 [Docket No. [602](#), filed: April 17, 2020]
 - vii. Second Interim Fee Application of Bayard, P.A. for the period December 1, 2019 to February 29, 2020 [Docket No. [603](#), filed: April 17, 2020].
2. Responses or objections to the Interim Fee Applications were to be filed and served no later than May 4, 2020 at 4:00 p.m. (ET) and May 7, 2020 at 4:00 p.m. (ET).
 3. The Professionals seek approval of all fees and expenses incurred during the interim fee period from December 1, 2019 through February 29, 2020. Attached hereto as Exhibit A is a proposed form of omnibus order approving the Interim Fee Applications (the “**Interim Fee Order**”).
 4. Accordingly, the Professionals respectfully request that the Court enter the Interim Fee Order at its earliest convenience.

DATED: May 11, 2020

MORRIS JAMES LLP

/s/ Brya M. Keilson

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