

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-11973 (MFW)
(Jointly Administered)

D.I. 616, 517, 587. 601, 604, 622, 625, 627, and 631

NOTICE OF FILING OF AMENDED PROPOSED CONFIRMATION ORDER

PLEASE TAKE NOTICE that, on April 24, 2020, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed the Chapter 11 Plan of Reorganization for SGR Winndown, Inc. and Affiliated Debtors [Docket No. 518] (including all exhibits and supplements thereto, and as modified or amended from time to time, the “Plan”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that, on May 8, 2020, the Debtors filed a copy of the proposed form of order confirming the Plan [Docket No. 625]. Attached hereto as Exhibit A is a revised copy of the proposed order confirming the Plan c (the “Proposed Confirmation Order”). attached hereto as Exhibit B is a blackline of the proposed order reflecting the changes from the version filed on May 8, 2020.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan is scheduled for May 12, 2020 at 2:00 p.m. (Eastern Time) before the Honorable Mary F. Walrath (the “Confirmation Hearing”). The Confirmation Hearing is proceeding telephonically only and parties are advised not to come to the courthouse. Any party who wishes to attend the Confirmation

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winndown, Inc., a Delaware corporation (4356), (2) SGR Winndown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winndown Legacy, Ltd. (4480). The location of the Debtors’ corporate headquarters is 4712 Admiralty Way #552, Marina Del Rey, CA 90292.

Hearing is required to make arrangements through CourtCall by telephone (888-882-6878) or facsimile (310-743-1850).

PLEASE TAKE FURTHER NOTICE that, to the extent that the Debtors make further revisions to the Proposed Confirmation Order prior to the Confirmation Hearing, the Debtors will present further blacklined copies of such revised documents to the Court either at or before the Confirmation Hearing.

Dated: May 11, 2020

MORRIS JAMES LLP

/s/ Jeffrey R. Waxman _____

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