IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

SGR WINDDOWN, INC., et al Case N

Debtors.¹

Case No. 19-11973 (MFW) (Jointly Administered)

Re: D.I. 618

CERTIFICATE OF NO OBJECTION

- I, Brya M. Keilson, hereby certify as follows:
- 1. On May 4, 2020, Shulman Bastian LLP ("Shulman Bastian"), bankruptcy counsel to Sugarfina, Inc. (the "Debtors") filed the Eighth Monthly Application of Shulman Bastian Friedman & Bui LLP for the period April 1, 2020 to April 30, 2020 (the "Application") [D.I. 618].
 - 2. The deadline to object to the Application was May 14, 2019.
- 3. The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection or other responsive pleading to the Application appears thereon.
- 4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 198], no further order is required and Shulman Bastian is entitled to receive 80% of its fees (\$26,080.40) and 100% of its expenses (\$0).

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 4712 Admiralty Way #552, Marina Del Rey, CA 90292.

DATED: May 15, 2020 MORRIS JAMES LLP

/s/ Brya M. Keilson

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Possession