

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., et al.,¹

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Re: D.I. 654

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

1. On May 19, 2020, Force 10 Partner, LLC (“Force 10”), financial advisor to Sugarfina, Inc. (the “Debtors”) filed the *Fifth Monthly Fee Application of Force 10 Partners, LLC, Financial Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the period March 1, 2020 to April 30, 2020* (the “Application”) [D.I. 654].

2. The deadline to object to the Application was May 29, 2020.

3. The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection or other responsive pleading to the Application appears thereon.

4. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 198], no further order is required and Force 10 is entitled to receive 80% of its fees (\$15,821.20) and 100% of its expenses (\$0.00).

[Remainder of Page Left Intentionally Blank]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc., a Delaware corporation (4356), (2) SGR Winddown International, LLC, a Delaware limited liability company (1254), and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors’ corporate headquarters is 4712 Admiralty Way #552, Marina Del Rey, CA 90292.

DATED: June 1, 2020

MORRIS JAMES LLP

/s/ Brya M. Keilson

Brya M. Keilson, Esquire (DE Bar No. 4643)

Eric J. Monzo, Esquire (DE Bar No. 5214)

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801

Telephone: (302) 888-6800

Facsimile: (302) 571-1750

E-mail: bkeilson@morrisjames.com

E-mail: emonzo@morrisjames.com

and

SHULMAN BASTIAN FRIEDMAN & BUI LLP

Alan J. Friedman, Esquire

Ryan O'Dea, Esquire

100 Spectrum Center Drive, Suite 600

Irvine, CA 92618

Telephone: (949) 427-1654

Facsimile: (949) 340-3000

E-mail: afriedman@shbllp.com

E-mail: rodea@shbllp.com

Counsel to the Debtors and Debtors in Possession