

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SGR WINDDOWN, INC., *et al.*

Debtors.¹

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 23, 2021 AT 10:30 A.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN
CANCELLED AT THE DIRECTION OF THE COURT.**

**MATTERS WITH CERTIFICATE OF NO OBJECTION/CERTIFICATION OF
COUNSEL (CNO/COC):**

1. Debtors' First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Amended Claims; Duplicate Claims; and Late Filed Claims) [D.I. [709](#); Filed: September 3, 2020]

Objection Deadline: October 7, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Response in Opposition to Debtors' First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Amended Claims; Duplicate Claims; and Late Filed Claims) by Creditor, Global Apogee [D.I. [726](#); Filed: October 7, 2020]

Related Documents:

- A. Certification of Counsel Regarding the Debtors First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Amended Claims; Duplicate Claims; and Late Filed Claims) [D.I. [737](#); Filed: October 14, 2020]
- B. Order Sustaining Debtors' First Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Amended Claims; Duplicate Claims; and Late Filed Claims) [D.I. [740](#); Filed: October 15, 2020]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) SGR Winddown, Inc. (4356), (2) SGR Winddown International, LLC (1254) and (3) SGR Canada Winddown Legacy, Ltd. (4480). The location of the Debtors' corporate headquarters is 4712 Admiralty Way #552, Marina Del Rey, CA 90292.

- C. Stipulation Between SGR Winddown, Inc. and Global Apogee Regarding Allowance of Claim [D.I. [773](#); Filed: February 2, 2021]
- D. Certification of Counsel regarding Stipulation Between SGR Winddown, Inc. and Global Apogee Regarding Allowance of Claim [D.I. [774](#); Filed: February 11, 2021]
- E. Order Approving Stipulation Regarding Allowance of Global Apogee's Claim [D.I. [775](#); Filed: February 16, 2021]

Status: Orders have been entered sustaining the First Omnibus Objection. No hearing is necessary.

- 2. Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability Claims; Reduce & Allow Claims; Reclassify Claims; and Reduce, Reclassify & Allow Claims) [D.I. [710](#); Filed: September 3, 2020]

Objection Deadline: October 7, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Response of the New York City Department of Finance to Debtors' Second Omnibus Objection to Claim No. 205 [D.I. [724](#); Filed: October 7, 2020]
- B. Response in Opposition to Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Amended Claims; Duplicate Claims; and Late Filed Claims) by Creditor, Global Apogee [D.I. [725](#); Filed: October 7, 2020]

Related Documents:

- A. Notice of Submission of Proof of Claim re Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability Claims; Reduce & Allow Claims; Reclassify Claims; and Reduce, Reclassify & Allow Claims) [D.I. [717](#); Filed: September 29, 2020]
- B. Certification of Counsel Regarding the Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant To 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No-Liability Claims; Reduce & Allow Claims; Reclassify Claims; and Reduce, Reclassify & Allow Claims) [D.I. [736](#); Filed: October 14, 2020]
- C. Order Sustaining Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No-Liability Claims; Reduce & Allow Claims; Reclassify Claims; Reduce, Reclassify & Allow Claims) [D.I. [739](#); Filed: October 15, 2020]
- D. Memorandum in Support of Objection to Claim Number 205 of the New York City

Department of Finance [D.I. [743](#); Filed: October 23, 2020]

- E. Memorandum of Law in Opposition to Debtors Memorandum of Law and Second Omnibus Objection To DOF Claim No. 205 [D.I. [752](#); Filed: November 6, 2020]
- F. Debtors' Reply in Support of Objection to Claim Number 205 of the New York City Department of Finance [D.I. [753](#); Filed: November 30, 2020]
- G. Motion to Strike Debtors' Reply in Support of Objection to Claim No. 205 of DOF (ECF No. 753) [D.I. [755](#); Filed: December 1, 2020]
- H. Memorandum Opinion SUSTAINING Debtor's Objection to DOF Claim [D.I. [762](#); Filed: January 8, 2021]
- I. Order SUSTAINING Debtors' Objection to DOF Claim No. 205, and further ORDERED that Portion of Claim 205 be allowed as a general unsecured claim only [D.I. [763](#); Filed: January 8, 2021]
- J. Stipulation Between SGR Winddown, Inc. and Global Apogee Regarding Allowance of Claim [D.I. [773](#); Filed: February 2, 2021]
- K. Certification of Counsel regarding Stipulation Between SGR Winddown, Inc. and Global Apogee Regarding Allowance of Claim [D.I. [774](#); Filed: February 11, 2021]
- L. Order Approving Stipulation Regarding Allowance of Global Apogee's Claim [D.I. [775](#); Filed: February 16, 2021]

Status: Orders have been entered sustaining the Second Omnibus Objection. No hearing is necessary.

- 3. Reorganized Debtors' Motion For Entry of Final Decree Closing Chapter 11 Cases [D.I. [768](#); Filed: January 29, 2021]

Objection Deadline: February 12, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Reorganized Debtors' Motion For Entry of Final Decree Closing Chapter 11 Cases [D.I. [776](#); Filed: February 16, 2021]
- B. Final Decree Closing Chapter 11 Cases [D.I. [777](#); Filed: February 17, 2021]

Status: A Final Decree closing the cases has been entered and no hearing is necessary.

Dated: February 18, 2021

MORRIS JAMES LLP

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