

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUGARFINA INC., *et al.*,

Debtors.

Chapter 11

Case No. 19-11973 (MFW)

(Jointly Administered)

Ref. Nos. 21 & 93

NOTICE OF FILING CORRECTED EXHIBIT B

PLEASE TAKE NOTICE that on September 16, 2019, Bristol Investment Fund, Ltd. (“Bristol”) filed the *Objection and Reservation of Rights to Entry of a Final Order Approving Debtors’ Motion for Entry and Approval of Interim and Final Orders (I) Authorizing The Debtors To Obtain Postpetition Secured Financing, (II) Granting Liens And Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying The Automatic Stay, And (V) Authorizing The Debtors’ Use Of Cash Collateral And (VI) Scheduling A Final Hearing* (the “Objection”) [D.I. 93].

PLEASE TAKE FURTHER NOTICE that Bristol hereby files a corrected Exhibit B to the Objection, which is attached hereto as **Exhibit 1**.

Dated: September 17, 2019
Wilmington, Delaware

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