

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:

SUGARFINA INC., *et al.*

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-11973 (MFW)

Jointly Administered

**Hearing Date: October 15, 2019 @ 2:00pm**

**Objection Deadline: September 30, 2019 @ 4:00pm**

**NOTICE OF APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF SHULMAN  
HODGES & BASTIAN LLP AS BANKRUPTCY COUNSEL TO THE DEBTORS  
NUNC PRO TUNC TO THE PETITION DATE**

**PLEASE TAKE NOTICE** that on September 17, 2019, Sugarfina, Inc., a Delaware corporation (“SGRI”), Sugarfina International, LLC, a Delaware limited liability company (“SGRLLC”), and Sugarfina (Canada), Ltd. (“SGC” collectively with SGRLLC and SGRI, (the “Debtors”), in the above-captioned cases (collectively, the “Debtors”), filed the *Application for Entry of an Order Authorizing the Retention and Employment of Shulman Hodges & Bastian LLP as Bankruptcy Counsel to the Debtors Nunc Pro Tunc to The Petition Date* (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that the Application is scheduled to be heard on **October 15, 2019 at 2:00pm** before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom #4, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that responses, if any, to the Application must be in writing, in conformity with the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the District of Delaware, filed with the Bankruptcy Court and served upon, so as to be received by, the undersigned proposed counsel on or before **September 30, 2019 at 4:00 p.m. (prevailing Eastern Time)**. Only properly and timely filed responses will be considered.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254), and Sugarfina (Canada), Ltd. (4480). The location of the Debtors’ corporate headquarters is 1700 E. Walnut Ave, 5<sup>th</sup> Floor, El Segundo, California 90245.

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

DATED: September 17, 2019  
Wilmington, Delaware

**MORRIS JAMES LLP**

*/s/ Brya M. Keilson*

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*Proposed Counsel to Debtors and Debtors in Possession*