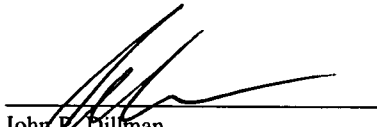


|  |  |   |  |                |
|--|--|---|--|----------------|
| <b>UNITED STATES BANKRUPTCY COURT</b><br><b>MIDDLE DISTRICT OF FLORIDA</b><br><b>JACKSONVILLE DIVISION</b>   |  | <b>PROOF OF CLAIM</b><br><b>(Secured)</b>   |  |                |
| In Re: TAYLOR, BEAN & WHITAKER<br>MORTGAGE CORP.   |  | Case Number: <b>09-07047</b><br>Chapter: <b>11</b>  |  |                |
| Name of Creditor:<br><b>Montgomery County</b>  |  | <input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim.   |  | court use only |
| Name/Address Where Notices Should Be Sent:<br><br>John P. Dillman<br>LINEBARGER GOGGAN BLAIR<br>& SAMPSON, LLP<br>P O BOX 3064<br>HOUSTON, TX 77253-3064<br><br>Telephone No: (713)844-3478<br>Facsimile: (713)844-3503<br>Email: houston_bankruptcy@publicans.com |  | <input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case.   |  |                |
|  |  | <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court.  |  |                |
| Number by which creditor identifies debtor:<br><br>See Attached Exhibits   |  | This claim  | <input type="checkbox"/> replaces<br><input type="checkbox"/> amends a previously filed claim, dated: <input type="text"/><br><input type="checkbox"/> supplements |                |
| <b>1. BASIS FOR CLAIM:</b>   |  | <b>AD VALOREM TAXES</b>   |  |                |
| <b>2. DATE DEBT WAS INCURRED:</b>  |  | January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.  |  |                |
| <b>3. CLASSIFICATION OF CLAIM:</b>   |  | Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.                                |  |                |
| <b>4. TOTAL AMOUNTS OF CLAIM:</b>  |  | $  \begin{array}{r}  \$ \quad 0.00 \quad + \quad \$ \quad 8,416.65 \quad + \quad \$ \quad 0.00 \quad = \quad \$ \quad 8,416.65 \\  \text{(Unsecured)} \quad \quad \quad \text{(Secured)} \quad \quad \quad \text{(Priority)} \quad \quad \quad \text{(Total)}  \end{array}  $ |  |                |
| Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code §33.01 as allowed under 11 U.S.C. §506(b)  |  |   |  |                |
| <b>Make checks payable to:</b><br><b>Mail payments to:</b>   |  | <b>Montgomery County</b><br>400 N San Jacinto St<br>Conroe, TX 77301  |  |                |
| <b>5. CREDITS AND SETOFFS:</b>   |  | The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.  |  |                |
| <b>6. SUPPORTING DOCUMENTS:</b>  |  | Attached  |  | court use only |
| DATE: DEC 15, 2009<br><br><br>John P. Dillman<br>TX Bar I.D. 05874400   |  |   |  |                |

Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both. 18 U.S.C. §§ 152, 3571

**CLAIM FILED**  
JACKSONVILLE, FLORIDA

DEC 28 2009

CLERK, U. S. BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA

T, B & W Mortgage Corp.  
  
 00504

**ORIGINAL**

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J. R. MOORE, JR. MONTGOMERY COUNTY  
 TAX ASSESSOR-COLLECTOR HOSPITAL DISTRICT  
 MONTGOMERY COUNTY STATE OF TEXAS  
 400 N SAN JACINTO  
 CONROE, TX 77301-2823 FARM MARKET-LATERAL ROAD  
 ACCOUNT NO. 19.1001.93.50008 THE WOODLANDS TOWNSHIP  
 ISSUED TO: SPECIAL SCHOOL

TAYLOR BEAN & WHITAKER MORTGAGE COR  
 ATTN: PROPERTY TAX DEPT LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 OCALA FL 34470  
 CONROE I.S.D.

DESCRIPTION: 9400 GROGANS MILL RD # 240 LAND VALUE 0 STATUS CODE  
 INV/FURN/FIXT/EQUIP IMPR VALUE 0  
 PERS VALUE 33272  
 FIRE DIST 4 (DEANNEXED)

| YEAR      | BAL AMT DUE | AMT OF P&I    | TOTAL LEGAL | TOTAL DUE                   |
|-----------|-------------|---------------|-------------|-----------------------------|
| 2006 PAID | 1469.22     | ON 10.17.2006 | PI 0.00     | LEGAL 0.00 PAID AMT 1469.22 |
| 2007      | 870.06      | 269.71        | 227.96      | 1367.73                     |
| 2008      | 1394.41     | 264.94        | 331.88      | 1991.23                     |
| 2009      | 759.40      | 0.00          | 0.00        | 759.40                      |

TOTAL DUE  
 3,023.87 534.65 559.84 4118.36

| TOTAL BY JURISDICTION | BAL AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|-----------------------|-------------|------------|-------------|-----------|
| MONTGOMERY COUNTY     | 730.13      | 134.70     | 140.78      | 1005.61   |
| HOSPITAL DISTRICT     | 114.94      | 21.29      | 22.22       | 158.45    |
| STATE OF TEXAS        |             |            |             |           |

FARM MARKET-LATERAL ROAD  
 THE WOODLANDS TOWNSHIP 109.13 109.13  
 SPECIAL SCHOOL

LONE STAR COLLEGE SYSTEM 167.59 31.10 32.42 231.11

CONROE I.S.D. 1902.08 347.56 364.42 2614.06

| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|--------------------------|--------------|------------|-------------|---------------------|
| 19.1001.93.50008         | 3023.87      | 534.65     | 559.84      | 4118.36             |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct copy from the records of my office as the same appears therein.

In testimony whereof witness my hand and seal of office this the 15 Dec 2009

\_\_\_\_\_  
 Montgomery County Tax-Assessor Collector

By \_\_\_\_\_  
 Deputy

4118.36

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J. R. MOORE, JR. MONTGOMERY COUNTY  
 TAX ASSESSOR-COLLECTOR HOSPITAL DISTRICT  
 MONTGOMERY COUNTY STATE OF TEXAS  
 400 N SAN JACINTO FIRE-ES DIST 11  
 CONROE, TX 77301-2823 FARM MARKET-LATERAL ROAD

ACCOUNT NO. 00.9730.01.03200 SPECIAL SCHOOL

ISSUED TO:

TAYLOR BEAN & WHITAKER MORTGAGE COR LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 OCALA FL 34470-4112

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: S973001 - WOODLANE A, BLOC LAND VALUE 2390 STATUS CODE  
 K 2, LOT 20, SERIAL # TXFL IMPR VALUE 53340  
 712A49148GG11, LABEL # PFS PERS VALUE 0  
 1001981, ACRES 0.91

| YEAR      | BAL AMT DUE | AMT OF P&I       | TOTAL LEGAL | TOTAL DUE             |
|-----------|-------------|------------------|-------------|-----------------------|
| 1994 PAID | 56.90       | ON 12.09.1994 PI | 0.00 LEGAL  | 0.00 PAID AMT 56.90   |
| 1995 PAID | 55.49       | ON 12.28.1995 PI | 0.00 LEGAL  | 0.00 PAID AMT 55.49   |
| 1996 PAID | 57.88       | ON 12.30.1996 PI | 0.00 LEGAL  | 0.00 PAID AMT 57.88   |
| 1997 PAID | 60.89       | ON 01.05.1998 PI | 0.00 LEGAL  | 0.00 PAID AMT 60.89   |
| 1998 PAID | 60.88       | ON 01.07.1999 PI | 0.00 LEGAL  | 0.00 PAID AMT 60.88   |
| 1999 PAID | 51.24       | ON 02.16.2000 PI | 3.58 LEGAL  | 0.00 PAID AMT 54.82   |
| 2000 PAID | 53.60       | ON 11.08.2000 PI | 0.00 LEGAL  | 0.00 PAID AMT 53.60   |
| 2001 PAID | 57.09       | ON 12.21.2001 PI | 0.00 LEGAL  | 0.00 PAID AMT 57.09   |
| 2002 PAID | 58.81       | ON 12.31.2002 PI | 0.00 LEGAL  | 0.00 PAID AMT 58.81   |
| 2003 PAID | 60.61       | ON 12.18.2003 PI | 0.00 LEGAL  | 0.00 PAID AMT 60.61   |
| 2004 PAID | 60.73       | ON 11.22.2004 PI | 0.00 LEGAL  | 0.00 PAID AMT 60.73   |
| 2005 PAID | 59.54       | ON 12.30.2005 PI | 0.00 LEGAL  | 0.00 PAID AMT 59.54   |
| 2006 PAID | 55.71       | ON 10.23.2006 PI | 0.00 LEGAL  | 0.00 PAID AMT 55.71   |
| 2007 PAID | 50.14       | ON 12.26.2007 PI | 0.00 LEGAL  | 0.00 PAID AMT 50.14   |
| 2008 PAID | 1270.58     | ON 12.19.2008 PI | 0.00 LEGAL  | 0.00 PAID AMT 1270.58 |
| 2009      | 428.79      | 0.00             | 0.00        | 428.79                |

TOTAL DUE  
 428.79 0.00 0.00 428.79

| TOTAL BY JURISDICTION    | BAL AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-------------|------------|-------------|-----------|
| MONTGOMERY COUNTY        | 269.62      |            |             | 269.62    |
| HOSPITAL DISTRICT        | 42.08       |            |             | 42.08     |
| STATE OF TEXAS           |             |            |             |           |
| FIRE-ES DIST 11          | 55.73       |            |             | 55.73     |
| FARM MARKET-LATERAL ROAD |             |            |             |           |

SPECIAL SCHOOL

LONE STAR COLLEGE SYSTEM 61.36 61.36

FIRE DIST 4 (DEANNEXED)

| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|--------------------------|--------------|------------|-------------|---------------------|
| 00.9730.01.03200         | 428.79       | 0.00       | 0.00        | 428.79              |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct

428.79

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

|                        |                          |
|------------------------|--------------------------|
| J. R. MOORE, JR.       | MONTGOMERY COUNTY        |
| TAX ASSESSOR-COLLECTOR | HOSPITAL DISTRICT        |
| MONTGOMERY COUNTY      | STATE OF TEXAS           |
| 400 N SAN JACINTO      | FIRE-ES DIST 10          |
| CONROE, TX 77301-2823  | FARM MARKET-LATERAL ROAD |

|                              |                |
|------------------------------|----------------|
| ACCOUNT NO. 00.2770.00.05200 | SPECIAL SCHOOL |
| ISSUED TO:                   |                |

|                                     |                          |
|-------------------------------------|--------------------------|
| TAYLOR BEAN & WHITAKER MORTGAGE COR | LONE STAR COLLEGE SYSTEM |
| 315 NE 14TH ST                      |                          |
| OCALA FL 34470-4112                 |                          |

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: S277000 - BRUSHY OAKS 01, LAND VALUE 22200 STATUS CODE  
 BLOCK 3, LOT 1, SERIAL # C IMPR VALUE 48100  
 SS008349TXA, TITLE # CANCE PERS VALUE 0  
 LLED, LABEL # HWC0381500

| YEAR      | BAL AMT DUE | AMT OF P&I    | TOTAL LEGAL | TOTAL DUE    |          |         |  |  |
|-----------|-------------|---------------|-------------|--------------|----------|---------|--|--|
| 1998 PAID | 213.90      | ON 03.28.2007 | PI 124.74   | LEGAL 50.79  | PAID AMT | 389.43  |  |  |
| 1999 PAID | 524.63      | ON 03.28.2007 | PI 286.37   | LEGAL 121.65 | PAID AMT | 932.65  |  |  |
| 2000 PAID | 501.89      | ON 03.28.2007 | PI 225.18   | LEGAL 109.07 | PAID AMT | 836.14  |  |  |
| 2001 PAID | 556.95      | ON 03.28.2007 | PI 168.28   | LEGAL 47.43  | PAID AMT | 772.66  |  |  |
| 2002 PAID | 555.06      | ON 03.28.2007 | PI 337.92   | LEGAL 148.52 | PAID AMT | 1041.50 |  |  |
| 2003 PAID | 551.78      | ON 03.28.2007 | PI 275.89   | LEGAL 137.57 | PAID AMT | 965.24  |  |  |
| 2004 PAID | 552.94      | ON 03.28.2007 | PI 210.12   | LEGAL 126.88 | PAID AMT | 889.94  |  |  |
| 2005 PAID | 575.43      | ON 03.28.2007 | PI 149.62   | LEGAL 119.98 | PAID AMT | 845.03  |  |  |
| 2006 PAID | 543.04      | ON 03.28.2007 | PI 48.88    | LEGAL 0.00   | PAID AMT | 591.92  |  |  |
| 2007 PAID | 488.60      | ON 12.26.2007 | PI 0.00     | LEGAL 0.00   | PAID AMT | 488.60  |  |  |
| 2008 PAID | 1525.44     | ON 12.19.2008 | PI 0.00     | LEGAL 0.00   | PAID AMT | 1525.44 |  |  |
| 2009      | 537.38      | 0.00          | 0.00        | 537.38       |          |         |  |  |
| TOTAL DUE | 537.38      | 0.00          | 0.00        | 537.38       |          |         |  |  |

| TOTAL BY JURISDICTION    | BAL AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-------------|------------|-------------|-----------|
| MONTGOMERY COUNTY        | 340.11      |            |             | 340.11    |
| HOSPITAL DISTRICT        | 53.08       |            |             | 53.08     |
| STATE OF TEXAS           |             |            |             |           |
| FIRE-ES DIST 10          | 66.79       |            |             | 66.79     |
| FARM MARKET-LATERAL ROAD |             |            |             |           |
| SPECIAL SCHOOL           |             |            |             |           |
| LONE STAR COLLEGE SYSTEM | 77.40       |            |             | 77.40     |

FIRE DIST 4 (DEANNEXED)

|                          |              |            |             |                     |
|--------------------------|--------------|------------|-------------|---------------------|
| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
| 00.2770.00.05200         | 537.38       | 0.00       | 0.00        | 537.38              |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct copy from the records of my office as the same appears therein.

In testimony whereof witness my hand and seal of office this the 15 Dec 2009

537.38

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J.R. MOORE, JR. MONTGOMERY COUNTY  
 TAX ASSESSOR-COLLECTOR HOSPITAL DISTRICT  
 MONTGOMERY COUNTY STATE OF TEXAS  
 400 N SAN JACINTO FIRE-ES DIST 10  
 CONROE, TX 77301-2823 FARM MARKET-LATERAL ROAD

ACCOUNT NO. 00.8742.00.06500 SPECIAL SCHOOL

ISSUED TO:

TAYLOR BEAN & WHITAKER MORTGAGE COR  
 ATTN: PROPERTY TAX DEPT LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 Ocala FL 34470

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: SHADY OAK ESTATES 01, BLOC LAND VALUE 13850 STATUS CODE  
 K 3, LOT 7, ACRES 1.5903 IMPR VALUE 600  
 PERS VALUE 0

| YEAR      | BAL    | AMT DUE       | AMT OF P&I | TOTAL LEGAL | TOTAL DUE            |
|-----------|--------|---------------|------------|-------------|----------------------|
| 1999 PAID | 409.31 | ON 02.24.2000 | PI         | 28.65 LEGAL | 0.00 PAID AMT 437.96 |
| 2000 PAID | 445.07 | ON 02.21.2001 | PI         | 31.15 LEGAL | 0.00 PAID AMT 476.22 |
| 2001 PAID | 507.94 | ON 02.21.2002 | PI         | 35.56 LEGAL | 0.00 PAID AMT 543.50 |
| 2002 PAID | 505.56 | ON 04.27.2003 | PI         | 55.61 LEGAL | 0.00 PAID AMT 561.17 |
| 2003 PAID | 502.10 | ON 03.16.2004 | PI         | 45.19 LEGAL | 0.00 PAID AMT 547.29 |
| 2004 PAID | 503.69 | ON 04.21.2005 | PI         | 0.00 LEGAL  | 0.00 PAID AMT 503.69 |
| 2005 PAID | 374.55 | ON 05.12.2006 | PI         | 48.70 LEGAL | 0.00 PAID AMT 423.25 |
| 2006 PAID | 353.46 | ON 12.31.2006 | PI         | 0.00 LEGAL  | 0.00 PAID AMT 353.46 |
| 2007 PAID | 318.03 | ON 12.26.2007 | PI         | 0.00 LEGAL  | 0.00 PAID AMT 318.03 |
| 2008 PAID | 313.55 | ON 01.28.2009 | PI         | 0.00 LEGAL  | 0.00 PAID AMT 313.55 |
| 2009      | 110.46 | 0.00          |            | 0.00        | 110.46               |
| TOTAL DUE |        |               |            |             |                      |
|           | 110.46 | 0.00          |            | 0.00        | 110.46               |

| TOTAL BY JURISDICTION    | BAL | AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-----|---------|------------|-------------|-----------|
| MONTGOMERY COUNTY        |     |         | 69.91      |             | 69.91     |
| HOSPITAL DISTRICT        |     |         | 10.91      |             | 10.91     |
| STATE OF TEXAS           |     |         |            |             |           |
| FIRE-ES DIST 10          |     |         | 13.73      |             | 13.73     |
| FARM MARKET-LATERAL ROAD |     |         |            |             |           |

|                          |  |  |       |  |       |
|--------------------------|--|--|-------|--|-------|
| SPECIAL SCHOOL           |  |  |       |  |       |
| LONE STAR COLLEGE SYSTEM |  |  | 15.91 |  | 15.91 |

| FIRE DIST 4 (DEANNEXED) | TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|-------------------------|--------------------------|--------------|------------|-------------|---------------------|
|                         | 00.8742.00.06500         | 110.46       | 0.00       | 0.00        | 110.46              |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct copy from the records of my office as the same appears therein.

In testimony whereof witness my hand and seal of office this the 15 Dec 2009

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J.R. MOORE, JR. MONTGOMERY COUNTY  
 TAX ASSESSOR-COLLECTOR HOSPITAL DISTRICT  
 MONTGOMERY COUNTY STATE OF TEXAS  
 400 N SAN JACINTO FIRE-ES DIST 1  
 CONROE, TX 77301-2823 FARM MARKET-LATERAL ROAD

ACCOUNT NO. 00.9522.02.05700 SPECIAL SCHOOL  
 ISSUED TO:

TAYLOR BEAN & WHITAKER MORTGAGE COR LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 Ocala FL 34470-4112

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: S952202 - WHITE OAK HILLS LAND VALUE 16950 STATUS CODE  
 02, BLOCK 2, LOT 21, SERIA IMPR VALUE 50040  
 L # 12511005A, TITLE # 002 PERS VALUE 0  
 72701, LABEL # PFS0950492,

| YEAR      | BAL AMT DUE | AMT OF P&I       | TOTAL LEGAL | TOTAL DUE            |
|-----------|-------------|------------------|-------------|----------------------|
| 2001 PAID | 215.30      | ON 12.20.2001 PI | 0.00 LEGAL  | 0.00 PAID AMT 215.30 |
| 2002 PAID | 215.42      | ON 12.31.2002 PI | 0.00 LEGAL  | 0.00 PAID AMT 215.42 |
| 2003 PAID | 213.32      | ON 01.28.2004 PI | 0.00 LEGAL  | 0.00 PAID AMT 213.32 |
| 2004 PAID | 215.88      | ON 01.28.2005 PI | 0.00 LEGAL  | 0.00 PAID AMT 215.88 |
| 2005 PAID | 223.50      | ON 01.31.2006 PI | 0.00 LEGAL  | 0.00 PAID AMT 223.50 |
| 2006 PAID | 210.15      | ON 01.22.2007 PI | 0.00 LEGAL  | 0.00 PAID AMT 210.15 |
| 2007 PAID | 183.86      | ON 01.17.2008 PI | 0.00 LEGAL  | 0.00 PAID AMT 183.86 |
| 2008 PAID | 188.53      | ON 12.19.2008 PI | 0.00 LEGAL  | 0.00 PAID AMT 188.53 |
| 2009      | 513.76      | 0.00             | 0.00        | 513.76               |

TOTAL DUE  
 513.76 0.00 0.00 513.76

| TOTAL BY JURISDICTION    | BAL AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-------------|------------|-------------|-----------|
| MONTGOMERY COUNTY        | 324.10      |            |             | 324.10    |
| HOSPITAL DISTRICT        | 50.58       |            |             | 50.58     |
| STATE OF TEXAS           |             |            |             |           |
| FIRE-ES DIST 1           | 65.32       |            |             | 65.32     |
| FARM MARKET-LATERAL ROAD |             |            |             |           |
| SPECIAL SCHOOL           |             |            |             |           |

LONE STAR COLLEGE SYSTEM 73.76 73.76

FIRE DIST 4 (DEANNEXED)

| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|--------------------------|--------------|------------|-------------|---------------------|
| 00.9522.02.05700         | 513.76       | 0.00       | 0.00        | 513.76              |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct copy from the records of my office as the same appears therein.

In testimony whereof witness my hand and seal of office this the 15 Dec 2009

Montgomery County Tax-Assessor Collector

513.76

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J. R. MOORE, JR. MONTGOMERY COUNTY  
 TAX ASSESSOR-COLLECTOR HOSPITAL DISTRICT  
 MONTGOMERY COUNTY STATE OF TEXAS  
 400 N SAN JACINTO FIRE-ES DIST 8  
 CONROE, TX 77301-2823 FARM MARKET-LATERAL ROAD

ACCOUNT NO. 00.3527.02.02400 SPECIAL SCHOOL  
 ISSUED TO:

TAYLOR BEAN & WHITAKER MORTGAGE COR LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 OCALA FL 34470-4112  
 CONROE I.S.D.

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: S352702 - CREEKSIDE VILLAG LAND VALUE 34490 STATUS CODE  
 E 02, BLOCK 1, LOT 24 IMPR VALUE 52930  
 PERS VALUE 0

| YEAR      | BAL      | AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |       |                       |
|-----------|----------|---------|------------|-------------|-----------|-------|-----------------------|
| 2006 PAID | 810.04   | ON      | 12.19.2006 | PI          | 0.00      | LEGAL | 0.00 PAID AMT 810.04  |
| 2007 PAID | 2095.41  | ON      | 12.26.2007 | PI          | 0.00      | LEGAL | 0.00 PAID AMT 2095.41 |
| 2008 PAID | 2113.91  | ON      | 12.19.2008 | PI          | 0.00      | LEGAL | 0.00 PAID AMT 2113.91 |
| 2009      | 1775.15  |         | 0.00       | 0.00        | 1775.15   |       |                       |
| TOTAL DUE |          |         |            |             |           |       |                       |
|           | 1,775.15 |         | 0.00       | 0.00        | 1775.15   |       |                       |

| TOTAL BY JURISDICTION    | BAL | AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-----|---------|------------|-------------|-----------|
| MONTGOMERY COUNTY        |     |         | 422.94     |             | 422.94    |
| HOSPITAL DISTRICT        |     |         | 66.00      |             | 66.00     |
| STATE OF TEXAS           |     |         |            |             |           |
| FIRE-ES DIST 8           |     |         | 66.61      |             | 66.61     |
| FARM MARKET-LATERAL ROAD |     |         |            |             |           |

SPECIAL SCHOOL

LONE STAR COLLEGE SYSTEM 96.25 96.25

CONROE I.S.D. 1123.35 1123.35

FIRE DIST 4 (DEANNEXED)

| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|--------------------------|--------------|------------|-------------|---------------------|
| 00.3527.02.02400         | 1775.15      | 0.00       | 0.00        | 1775.15             |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct copy from the records of my office as the same appears therein.

In testimony whereof witness my hand and seal of office this the 15 Dec 2009

\_\_\_\_\_  
 Montgomery County Tax-Assessor Collector

By \_\_\_\_\_  
 Deputy

1775.15

TAX STATEMENT AS OF Aug OF 2009 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J. R. MOORE, JR. MONTGOMERY COUNTY  
 TAX ASSESSOR-COLLECTOR HOSPITAL DISTRICT  
 MONTGOMERY COUNTY STATE OF TEXAS  
 400 N SAN JACINTO FIRE-ES DIST 6  
 CONROE, TX 77301-2823 FARM MARKET-LATERAL ROAD

ACCOUNT NO. 00.9253.03.02600 SPECIAL SCHOOL  
 ISSUED TO:

TAYLOR BEAN & WHITAKER MORTGAGE COR LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 Ocala FL 34470-4112

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: S925303 - TIMBERLAND NORTH LAND VALUE 15210 STATUS CODE  
 03, BLOCK 1, LOT 26 IMPR VALUE 0  
 PERS VALUE 0

| YEAR      | BAL    | AMT DUE | AMT OF P&I    | TOTAL LEGAL | TOTAL DUE            |
|-----------|--------|---------|---------------|-------------|----------------------|
| 2006 PAID | 369.01 | ON      | 12.31.2006 PI | 0.00 LEGAL  | 0.00 PAID AMT 369.01 |
| 2007 PAID | 334.00 | ON      | 12.26.2007 PI | 0.00 LEGAL  | 0.00 PAID AMT 334.00 |
| 2008 PAID | 336.13 | ON      | 12.19.2008 PI | 0.00 LEGAL  | 0.00 PAID AMT 336.13 |
| 2009      | 116.85 |         | 0.00          | 0.00        | 116.85               |
| TOTAL DUE |        |         |               |             |                      |
|           | 116.85 |         | 0.00          | 0.00        | 116.85               |

| TOTAL BY JURISDICTION    | BAL | AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-----|---------|------------|-------------|-----------|
| MONTGOMERY COUNTY        |     |         |            | 73.59       | 73.59     |
| HOSPITAL DISTRICT        |     |         |            | 11.48       | 11.48     |
| STATE OF TEXAS           |     |         |            |             |           |
| FIRE-ES DIST 6           |     |         |            | 15.03       | 15.03     |
| FARM MARKET-LATERAL ROAD |     |         |            |             |           |
| SPECIAL SCHOOL           |     |         |            |             |           |

LONE STAR COLLEGE SYSTEM 16.75 16.75

FIRE DIST 4 (DEANNEXED)

| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|--------------------------|--------------|------------|-------------|---------------------|
| 00.9253.03.02600         | 116.85       | 0.00       | 0.00        | 116.85              |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct copy from the records of my office as the same appears therein.

In testimony whereof witness my hand and seal of office this the 15 Dec 2009

\_\_\_\_\_  
 Montgomery County Tax-Assessor Collector

By \_\_\_\_\_  
 Deputy

116.85



TAX STATEMENT AS OF Aug OF 209 RUN ON 12.15.2009

PLEASE MAKE PAYMENT TO THIS STATEMENT INDICATES THE AMOUNT OF TAXES DUE FOR THE JURISDICTIONS LISTED BELOW:

J.R. MOORE, JR.  
 TAX ASSESSOR-COLLECTOR  
 MONTGOMERY COUNTY  
 400 N SAN JACINTO  
 CONROE, TX 77301-2823

MONTGOMERY COUNTY  
 HOSPITAL DISTRICT  
 STATE OF TEXAS  
 FIRE-ES DIST 12  
 FARM MARKET-LATERAL ROAD

ACCOUNT NO. 00.5402.01.02000

SPECIAL SCHOOL

ISSUED TO:

TAYLOR BEAN & WHITAKER MORTGAGE COR LONE STAR COLLEGE SYSTEM  
 315 NE 14TH ST  
 OCALA FL 34470-4112  
 CONROE I.S.D.

FIRE DIST 4 (DEANNEXED)

DESCRIPTION: S540201 - GREENBELT ESTATE LAND VALUE 6950 STATUS CODE  
 S, LOT 19 & 20, SERIAL # O IMPR VALUE 32740  
 C059811370, TITLE # 009607 PERS VALUE 0  
 27, LABEL # PFS0492756

| YEAR      | BAL AMT DUE | AMT OF P&I       | TOTAL LEGAL  | TOTAL DUE              |
|-----------|-------------|------------------|--------------|------------------------|
| 1994 PAID | 79.93       | ON 10.20.1994 PI | 0.00 LEGAL   | 0.00 PAID AMT 79.93    |
| 1995 PAID | 80.08       | ON 10.16.1995 PI | 0.00 LEGAL   | 0.00 PAID AMT 80.08    |
| 1996 PAID | 82.22       | ON 10.21.1996 PI | 0.00 LEGAL   | 0.00 PAID AMT 82.22    |
| 1997 PAID | 287.74      | ON 07.01.1998 PI | 46.55 LEGAL  | 20.15 PAID AMT 354.44  |
| 1998 PAID | 112.06      | ON 06.03.1999 PI | 16.81 LEGAL  | 0.00 PAID AMT 128.87   |
| 1999 PAID | 690.63      | ON 07.10.2001 PI | 163.47 LEGAL | 116.17 PAID AMT 970.27 |
| 2000 PAID | 532.89      | ON 01.03.2002 PI | 95.90 LEGAL  | 79.34 PAID AMT 708.13  |
| 2001 PAID | 531.42      | ON 03.06.2002 PI | 47.82 LEGAL  | 0.00 PAID AMT 579.24   |
| 2002 PAID | 532.78      | ON 07.01.2003 PI | 0.00 LEGAL   | 0.00 PAID AMT 532.78   |
| 2003 PAID | 528.75      | ON 07.19.2006 PI | 98.17 LEGAL  | 16.66 PAID AMT 643.58  |
| 2004 PAID | 530.82      | ON 07.19.2006 PI | 63.74 LEGAL  | 0.00 PAID AMT 594.56   |
| 2005 PAID | 524.91      | ON 07.19.2006 PI | 21.00 LEGAL  | 0.00 PAID AMT 545.91   |
| 2006 PAID | 203.27      | ON 01.31.2007 PI | 0.00 LEGAL   | 0.00 PAID AMT 203.27   |
| 2007 PAID | 798.45      | ON 12.26.2007 PI | 0.00 LEGAL   | 0.00 PAID AMT 798.45   |
| 2008 PAID | 809.59      | ON 12.19.2008 PI | 0.00 LEGAL   | 0.00 PAID AMT 809.59   |
| 2009      | 815.40      | 0.00             | 0.00         | 815.40                 |

TOTAL DUE  
 815.40 0.00 0.00 815.40

| TOTAL BY JURISDICTION    | BAL AMT DUE | AMT OF P&I | TOTAL LEGAL | TOTAL DUE |
|--------------------------|-------------|------------|-------------|-----------|
| MONTGOMERY COUNTY        | 192.02      |            |             | 192.02    |
| HOSPITAL DISTRICT        | 29.97       |            |             | 29.97     |
| STATE OF TEXAS           |             |            |             |           |
| FIRE-ES DIST 12          | 39.69       |            |             | 39.69     |
| FARM MARKET-LATERAL ROAD |             |            |             |           |

SPECIAL SCHOOL

LONE STAR COLLEGE SYSTEM 43.70 43.70

CONROE I.S.D. 510.02 510.02

FIRE DIST 4 (DEANNEXED)

| TOTAL FOR ACCOUNT NUMBER | BASE AMT DUE | AMT OF P&I | TOTAL LEGAL | **** TOTAL DUE **** |
|--------------------------|--------------|------------|-------------|---------------------|
| 00.5402.01.02000         | 815.40       | 0.00       | 0.00        | 815.40              |

THE STATE OF TEXAS; COUNTY OF MONTGOMERY

I hereby certify that the foregoing exhibit is a true and correct

815.40

**LINEBARGER GOGGAN BLAIR & SAMPSON, LLP**

ATTORNEYS AT LAW

1301 TRAVIS STREET, SUITE 300 (77002)

P.O. BOX 3064 (77253-3064)

HOUSTON, TEXAS

713/844-3478

FAX 713/844-3503

December 17, 2009

**RECEIVED BMC**

**DEC 23 2009**

BMC Group  
875 Third Avenue, 5<sup>th</sup> Floor  
New York, NY 10022

**NEW YORK OFFICE**

In Re: Taylor, Bean & Whitaker Mortgage Corp.  
Bankruptcy Case No. 09-07047  
U.S. Bankruptcy Court; Middle District of Florida (Jacksonville Division)

Dear Sir or Madame:

Enclosed for filing in the above captioned matters, please find an original and one copy of the following documents:

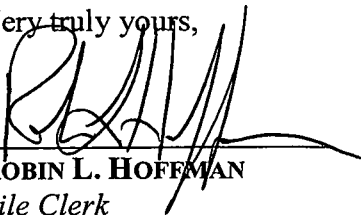
1. Proof of Claim for the following entities:
  - a. Harris County et al
  - b. Montgomery County
  - c. Polk County
  - d. Katy ISD
  - e. Liberty County
  - f. Galveston County
  - g. Jasper County
  - h. Fort Bend County
  - i. Cypress Fairbanks ISD

Please file in your usual manner and return the copy file stamped to the undersigned to evidence the filing of same. Your cooperation in this matter is greatly appreciated.

Should you have any questions, comments or concerns, please contact the Chapter 11 Paralegal Michelle Pendley.

By copy of this correspondence, all interested parties are being notified of said filing.

Very truly yours,



**ROBIN L. HOFFMAN**

*File Clerk*

*Linebarger Goggan Blair & Sampson LLP*

Enclosures: As stated.

Austin ! Beaumont ! Brownsville ! Conroe ! Corpus Christi ! Corsicana ! Dallas ! Edinburg ! El Paso ! Fort Worth  
Houston ! Longview ! Odessa ! Richmond ! San Angelo ! San Antonio ! Sherman ! Tyler ! Waco ! The Woodlands