

In re Taylor, Bean & Whitaker Mortgage Corp.
Debtor

Case No. 3:09-bk-07047-JAF

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Bank of America 214 N. Tryon St., 21st Floor NC1-027-21-04 Charlotte, NC 28255						X		
							Undetermined	Undetermined
Account No.								
Cole Taylor Bank 9550 West Higgin Rd. Des Plaines, IL 60018-4906						X		
							Undetermined	Undetermined
Account No.								
Colonial Bank 201 E. Pine Street Suite 730 Orlando, FL 32801	X					X		
							16,129,896.58	Undetermined
Account No.								
Colonial Bank 201 E. Pine Street Suite 730 Orlando, FL 32801						X		
							67,950,435.12	Undetermined
Subtotal							84,080,331.70	0.00
(Total of this page)								

3 continuation sheets attached

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.								
Colonial Bank 201 E. Pine Street Suite 730 Orlando, FL 32801	-					X		
							1,740,735,364.36	Undetermined
Account No.								
Colonial Bank 201 E. Pine Street Suite 730 Orlando, FL 32801	-					X		
							1,598,868,367.52	Undetermined
Account No.								
Grand Venezia COA, Inc. c/o Jonathan J. Damonte, Esq. 12110 Seminole Blvd. Largo, FL 33778	-					X		
							11,624.59	Undetermined
Account No.								
Henley Holdings, LLC c/o 21st Mortgage Corp. 620 Market St., #100 Knoxville, TN 37902	-					X		
							77,550,366.76	Undetermined
Account No.								
Henley Holdings, LLC c/o Peggy Smith Bush, Esq. P.O. Box 4924 Orlando, FL 32802	-							
							0.00	0.00
Subtotal							3,417,165,723.23	0.00
(Total of this page)								

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
NATIXIS Real Estate Capital, Inc. 9 West 57th Street 36th Floor New York, NY 10019	-				X		
		Security Interest					
		Certain Servicing Collateral					
		Value \$ Undetermined				46,000,000.00	Undetermined
Account No.							
Plainfield Specialty Holdings II Inc. 100 W. Putnam Ave. Greenwich, CT 06830	X -						
		Security Interest					
		Certain Servicing collateral and proceeds of the foregoing					
		Value \$ Undetermined				20,500,000.00	Undetermined
Account No.							
RBC a/k/a Florida Choice Bank 716 E. Silver Springs Blvd Ocala, FL 34474	-						
		Security Interest					
		Certain Construction Loans					
		Value \$ Undetermined				786,000.00	Undetermined
Account No.							
Seaside Bank 201 S Orange Avenue Suite 1350 Orlando, FL 32801	-						
		Security Interest					
		Various Mortgage Loans					
		Value \$ Undetermined				121,869,433.69	Undetermined
Account No.							
Sovereign Bank 1500 Market Street Philadelphia, PA 19102	X -						
		Security Interest					
		Certain Servicing Rights					
		Value \$ Undetermined				164,893,560.12	Undetermined
Subtotal (Total of this page)						354,048,993.81	0.00

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			For informational purposes					
Sovereign Bank c/o Robert Soriano, Esq. 625 E. Twiggs St., #100 Tampa, FL 33602	-			Value \$ 0.00				0.00
Account No.			For informational purposes					
Sovereign Bank, as Agent 201 E. Pine St., #730 Orlando, FL 32801	-			Value \$ 0.00				0.00
Account No.								
				Value \$				
Account No.								
				Value \$				
Account No.								
				Value \$				
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							3,855,295,048.74	0.00

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

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Debtor(s)

Case No. 3:09-bk-07047-JAF

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Footnote 1

The Debtor continues to review the validity and priority of claims of employees and reserves the right to amend this Schedule.