

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION**

In re:

**TAYLOR, BEAN & WHITAKER
MORTGAGE CORP.,
REO SPECIALISTS, LLC, and
HOME AMERICA MORTGAGE, INC.,**

**Debtors and Debtors in
Possession.**

Chapter 11

**Case No. 3:09-bk-07047-JAF
Case No. 3:09-bk-10022-JAF
Case No. 3:09-bk-10023-JAF**

**Jointly Administered Under
Case No. 3:09-bk-07047-JAF**

**NOTICE OF FILING OF SECOND AMENDED AND
RESTATED DISCLOSURE STATEMENT**

Taylor, Bean & Whitaker Mortgage Corp., REO Specialists, LLC, and Home America Mortgage, Inc. (collectively, the "Debtors") previously filed the Disclosure Statement of the Debtors, Pursuant to Section 1125 of the Bankruptcy Code, With Respect to Joint Plan of Liquidation of the Debtors and the Official Committee of Unsecured Creditors (the "Initial Disclosure Statement"), dated as of September 21, 2010 [Docket No. 1968], as amended by a First Amended and Restated Disclosure Statement (the "First Amended Disclosure Statement"), Filed on November 4, 2010.

The Debtors now hereby file the attached Second Amended and Restated Disclosure Statement of the Debtors, Pursuant to Section 1125 of the Bankruptcy Code, With Respect to the First Amended and Restated Joint Plan of Liquidation of the Debtors and the Official Committee of Unsecured Creditors (the "Revised Disclosure Statement"), dated as of November 12, 2010. The Revised Disclosure Statement is attached hereto as Exhibit 1. For the convenience of the

Court and parties in interest, a blackline comparing the Revised Disclosure Statement against the First Amended Disclosure Statement (without the Plan attached thereto) is attached hereto as Exhibit 2.

The Plan Proponents have on this date also filed the Second Amended and Restated Joint Plan of Liquidation of the Debtors and the Official Committee of Unsecured Creditors, together with a blackline showing the changes made from the amended Plan that was previously filed. [Docket # 2143].

This 12th day of November 2010.

/s/ Jeffrey W. Kelley

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EXHIBIT 1

Revised Disclosure Statement

EXHIBIT 2

Blackline