

**EXHIBIT B**

**Disclosure Statement Order**

**[TO BE PROVIDED]**

**EXHIBIT C**

**Liquidation Analysis**

**TBW Recovery Analysis**  
**Chapter 11 - Proposed Plan of Liquidation**

	<u>Low End</u> <u>Estimate</u>	<u>High End</u> <u>Estimate</u>
<b><u>CASH</u></b>		
Operating Cash On-Hand - As of 9-31-10	\$54,109,804	\$54,109,804
Net Change in Operating Cash from 9-1-10 to 12-31-2010	\$50,888,902	\$70,319,415
FDIC Confirmation Related Cash Recoveries [A]	\$104,040,587	\$110,247,339
FDIC Substantial Contribution Claim	(\$1,750,000)	(\$1,750,000)
Bank Balance - As of estimated confirmation of 1-1-2011	\$267,369,094	\$232,925,358
<b><u>ASSET RECOVERIES [B]</u></b>		
Unpaid Advance Reimbursement	\$90,000,000	\$250,000,000
Overline Loans <del>and</del> \$14 MM loan balance	\$11,235,143	\$18,828,341
AOT Loan Advance Recovery	\$5,735,000	\$5,735,000
COLB 1% Ownership Interest	\$4,178,480	\$5,918,892
Bayview MBS Securities Portfolio	\$2,000,000	\$4,000,000
AOT 1% Disposition Fee	\$1,211,978	\$1,835,972
Non-Essential Asset Recoveries	\$250,000	\$500,000
Totals	\$114,708,578	\$287,915,965
<b>ESTIMATED ASSETS AVAILABLE FOR DISTRIBUTION</b>	<b><u>\$322,077,672</u></b>	<b><u>\$520,841,323</u></b>
<b><u>AOT / OVERLINE OVERSIGHT AND SALE (Net-Zero Cash Affect)</u></b>		
Expense Related to AOT / Overline Oversight and Sale	\$4,786,132	\$4,162,138
Expense Reimbursement for AOT / Overline Sale (via FDIC)	(\$4,786,132)	(\$4,162,138)
Totals	\$0	\$0
<b><u>ADMIN. PRIORITY, TAX AND SECURED CLAIMS</u></b>		
Legal Professionals	(\$10,500,000)	(\$10,500,000)
Liquidating Trustee, Strategy and Asset Disposition Oversight	(\$2,850,000)	(\$2,850,000)
NCA Support Staff for Servicing related inquiries and Preference Analysis	(\$1,680,000)	(\$935,000)
Plan Advisory Committee	(\$1,350,000)	(\$1,350,000)
NCA Support Staff for daily operations and asset disposition	(\$639,000)	(\$939,000)
NCA e-Discovery and Records Management	(\$760,000)	(\$750,000)
NCA Deferred Restructuring Fee	(\$917,175)	(\$995,988)
Claims Agent	(\$600,000)	(\$800,000)
TBW Temp Staff	(\$570,000)	(\$570,000)
Accounting and Tax Professionals	(\$400,000)	(\$400,000)
US Trustee	(\$80,000)	(\$80,000)
Trade & Expense Payables	(\$3,820,000)	(\$3,820,000)
Unpaid Professional Fees	(\$750,000)	(\$400,000)
Administrative Claims	(\$1,294,448)	(\$1,294,448)
Priority Tax Claims	(\$1,987,480)	(\$1,987,480)
Priority Non-Tax (Employee Un-paid Vacation) Claims [C]	(\$1,898,168)	(\$208,084)
WARN Act Claims [C]	(\$29,000,000)	\$0
Secured Claim - Sovereign [D]	\$0	(\$92,735,383)
Secured Claim - Natixis [D]	\$0	(\$48,485,802)
Totals	(\$58,074,267)	(\$156,881,172)
<b>ESTIMATED TOTAL AVAILABLE FOR DISTRIBUTION</b>	<b><u>\$264,003,406</u></b>	<b><u>\$353,960,151</u></b>
General Unsecured Claims	(\$8,111,089,285)	(\$8,001,536,152)
<b>Estimated Recovery \$'s for Unsecured Claims [E]</b>	<b>\$264,003,406</b>	<b>\$353,960,151</b>
<b>Estimated Recovery % for Unsecured Claims [E]</b>	<b>3.3%</b>	<b>4.4%</b>

**Footnotes:**

[A] Value based on anticipated proceeds to the Estate at confirmation related to the FDIC Settlement Agreement from the REO Proceeds bank account at Regions Bank and the TBW Funding II, CFCA, and REO Proceeds bank accounts at Colonial Bank.

[B] Recovery figures do not include any potential avoidance actions, litigation with former professionals, or any other potential litigation matters (other than advance recovery litigation). In addition, the amounts above do not include any recoveries associated with Platinum Community Bank or the BB&T Funds (as defined in the FDIC Settlement Agreement). The likelihood of such additional recoveries would be significantly higher in Chapter 11 vs. Chapter 7.

[C] Currently reviewing / analyzing the overlap between the individuals holding potential WARN Act Claims and those who filed Priority Claims for unpaid vacation pay.

[D] The extent and validity of Liens are currently under review.

[E] Estimated recovery for Unsecured Creditors is based on face value of Claims and does not contemplate the overall recovery for Unsecured Trade Creditors via the FDIC Settlement Agreement.

**Other Notes:**

TBW's co-debtors Home America Mortgage Inc. ("HAM") and REO Specialists, LLC ("REO") have a limited number of Creditors and few assets. As a result, it will be more efficient for the HAM and REO estates to be administered by the Plan Trustee along with TBW rather than having separate Chapter 7 cases, and thus separate Chapter 7 Trustees, for HAM and REO. Admin. Priority, Tax and Secured Claim amounts are exclusive of AOT related expenses, which are reimbursed by the FDIC, per the FDIC Settlement Agreement.

Figures contained herein are estimates which project certain future recoveries and expenses - Actual results could differ materially from estimates contained herein.

**TBW Recovery Analysis  
Chapter 7 - Forced Liquidation**

	<u>Low End Estimate</u>	<u>High End Estimate</u>
<b><u>CASH</u></b>		
Cash On-Hand - As of 8-31-10	\$54,109,804	\$54,109,804
Net change in cash from 9-1-10 to 12-31-2010	(\$1,877,975)	\$37,450,070
Bank Balance - As of estimated confirmation of 1-1-2011	\$52,231,629	\$91,559,674
<b><u>ASSET RECOVERIES [A]</u></b>		
Unpaid Advance Reimbursement	\$0	\$45,000,000
Non-Essential Asset Recoveries	\$250,000	\$500,000
Totals	\$250,000	\$45,500,000
<b>ESTIMATED ASSETS AVAILABLE FOR DISTRIBUTION</b>	<b>\$52,481,629</b>	<b>\$137,059,674</b>
<b><u>ADMIN, PRIORITY, TAX AND SECURED CLAIMS</u></b>		
Chapter 7 Liquidating Trustee Fees	(\$1,574,449)	(\$4,111,790)
Additional Chapter 7 Trustee fees (Knowledge transfer)	(\$5,000,000)	(\$2,500,000)
Trade & Expense Payables	(\$3,820,000)	(\$3,820,000)
Unpaid Professional Fees as of Chapter 7 filing	(\$750,000)	(\$400,000)
Administrative Claims	(\$1,294,449)	(\$1,294,449)
Priority Tax Claims	(\$1,067,490)	(\$1,067,490)
Priority Non-Tax (Employee Un-paid Vacation) Claims [B]	(\$1,898,168)	(\$208,094)
WARN Act Claims [B]	(\$28,000,000)	(\$10,107,450)
Secured Claim - Sovereign [C]	\$0	\$0
Secured Claim - Natixis [C]	\$0	\$0
Totals	(\$44,302,541)	(\$30,409,250)
<b>ESTIMATED TOTAL AVAILABLE FOR DISTRIBUTION</b>	<b>\$8,179,089</b>	<b>\$106,650,425</b>
General Unsecured Claims	(\$9,099,257,962)	(\$9,112,838,594)
<b>Estimated Recovery \$'s for Unsecured Claims</b>	<b>\$8,179,089</b>	<b>\$106,650,425</b>
<b>Estimated Recovery % for Unsecured Claims</b>	<b>0.1%</b>	<b>1.2%</b>

**Footnotes:**

[B] Recovery figures do not include any potential avoidance actions, litigation with former professionals, or any other potential litigation matters (other than advance recovery litigation). In addition, the amounts above do not include any recoveries associated with Platinum Community Bank or the BB&T Funds (as defined in the FDIC Settlement Agreement). The likelihood of such additional recoveries would be significantly higher in Chapter 11 vs. Chapter 7.

[B] Currently reviewing / analyzing the overlap between the individuals holding potential WARN Act Claims and those who filed Priority Claims for un-paid vacation pay.

[C] The extent and validity of Liens are currently under review.

**Other Notes:**

TBW's co-debtors Home America Mortgage Inc. ("HAM") and REO Specialists, LLC ("REO") have a limited number of Creditors and few assets. As a result, it will be more efficient for the HAM and REO estates to be administered by the Plan Trustee along with TBW rather than having separate Chapter 7 cases, and thus separate Chapter 7 Trustees, for HAM and REO.

Figures contained herein are estimates which project certain future recoveries and expenses - Actual results could differ materially from estimates contained herein.

**EXHIBIT D**

**Sources and Uses of Cash**

## TAYLOR, BEAN &amp; WHITAKER MORTGAGE CORP.

Summary of Sources and Uses of Cash Flow from Petition Date to September 30, 2010  
(\$ in thousands)

SOURCES & USES OF CASH [A]			
	Regions Operating Account	Other Regions Accounts [B]	All Accounts
BEGINNING BOOK BALANCE - As of 8/24/2009	\$7,341	\$0	\$7,341
<b>SOURCES OF CASH:</b>			
<i>Recoveries:</i>			
REO Ordinary Course Sales & REO Adv. Peimb.	\$46,882	\$55,115	\$101,997
REO Bulk Sales & REO Advance Reimbursement	\$29,019	\$38,316	\$67,335
Forced Place Ins. and MI Claims Refunds	\$11,143	\$3,229	\$14,371
MBS Sales Proceeds & Remittances	\$774	\$11,324	\$12,098
Non-Colonial operating related funds [C]	\$4,293	\$0	\$4,293
Salary Reimbursement (Ginnie & Freddie)	\$2,520	\$0	\$2,520
Servicing Agreement (Wells & Bayview)	\$2,300	\$0	\$2,300
Non-Essential Assets (Cars, Fixed Assets Sales & Tax Refunds)	\$1,628	\$0	\$1,628
UHC for over-funded health-care claims plan	\$1,452	\$0	\$1,452
Sale of Reverse Mortgage Bonds	\$1,135	\$0	\$1,135
Securities related bank accounts	\$348	\$0	\$348
Investor Advance Recoveries (SB&T)	\$0	\$106	\$106
<b>TOTAL SOURCES:</b>	<b>\$101,494</b>	<b>\$108,089</b>	<b>\$209,583</b>
<b>USES OF CASH:</b>			
<i>Operations Related Expenses:</i>			
TBW Temp Staff	(\$7,399)	\$0	(\$7,399)
NCA Daily Operations Support Staff	(\$5,896)	\$0	(\$5,896)
Rent & Property Maintenance	(\$3,701)	\$0	(\$3,701)
CRO, Strategy and Asset Disposition Oversight	(\$3,000)	\$0	(\$3,000)
Software and Telecom	(\$1,829)	\$0	(\$1,829)
Insurance (D&O, Property and 1st Day Orders)	(\$1,376)	\$0	(\$1,376)
Ordinary Course Professional Fees	(\$741)	\$0	(\$741)
Office Supplies and postage	(\$162)	\$0	(\$162)
All Other Expenses	(\$138)	\$0	(\$138)
<b>Total:</b>	<b>(\$24,242)</b>	<b>\$0</b>	<b>(\$24,242)</b>
<i>Disposition Related Expense:</i>			
REO Taxes and Insurance	(\$6,432)	\$0	(\$6,432)
REO Preservation Expenses	(\$1,877)	\$0	(\$1,877)
DIP Fee & Other Value Preservation Services	(\$1,783)	\$0	(\$1,783)
<b>Total:</b>	<b>(\$10,092)</b>	<b>\$0</b>	<b>(\$10,092)</b>
<i>Bankruptcy Related Expenses:</i>			
NCA Global Reconciliation Support Staff	(\$8,022)	\$0	(\$8,022)
Bankruptcy Counsel - Troutman Sanders [D]	(\$6,468)	\$0	(\$6,468)
UCC - Berger Singerman	(\$2,612)	\$0	(\$2,612)
NCA e-Discovery and Documentation Retention Support Staff	(\$1,377)	\$0	(\$1,377)
Bankruptcy Counsel - SRBP	(\$836)	\$0	(\$836)
NCA Deferred Restructuring Fee	(\$703)	\$0	(\$703)
Claims Agent	(\$686)	\$0	(\$686)
Independent Board of Directors	(\$341)	\$0	(\$341)
US Trustee	(\$75)	\$0	(\$75)
<b>Total:</b>	<b>(\$21,120)</b>	<b>\$0</b>	<b>(\$21,120)</b>
<b>TOTAL USES:</b>	<b>(\$55,453)</b>	<b>\$0</b>	<b>(\$55,453)</b>
ENDING BOOK BALANCE - As of 9/30/2010	<b>\$53,382</b>	<b>\$108,089</b>	<b>\$161,471</b>

**Notes:**

[A] Preparation of Sources and Uses of Cash consists of a consolidation of the "Receipts and Disbursements" schedules from the Monthly Operating Reports.

[B] Other Regions bank accounts include the REO Proceeds, Refunds, MBS Sale Proceeds, Trustee Bonds, and Advance Recoveries accounts. The dollars contained in these accounts do not include any borrower related funds.

[C] Figure includes the recovery of non-borrower related operating funds in the Regions Clearing bank account and consolidation of miscellaneous non-borrower related operating funds from non-Regions/Colonial bank accounts.

[D] Includes e-Discovery and oversight services and related fees.

**EXHIBIT E**

**FDIC Plan Support Agreement**

**[TO BE PROVIDED]**

**EXHIBIT F**

**Designated Causes of Action**



**Designated Causes of Action**

<b><u>Name of Current or Potential Defendant(s)</u></b>	<b><u>Causes of Action</u></b>
Bayview Securitization related Claims against the following:  Bayview Bayview Servicing U.S. Bank, as Trustee Manufacturers and Traders Trust	Turnover, breach of contract and unjust enrichment relating to the recovery of Servicing Advances and Servicing Fees and other amounts owed, and Claims to recover the value of servicing rights relating to the mortgage loans that TBW sold on a servicing-retained basis in connection with the Bayview/U.S. Bank Documents or the Bayview/U.S. Bank Securitizations
Cole Taylor Bank	Breach of contract - recovery of purchase price for TBW's 1% beneficial ownership interest in mortgage loans in which Cole Taylor Bank purchased a 99% participation interest under the AOT/Cole Taylor Facility
Counterparties relating to various trading and hedging agreements	Turnover, breach of contract
Deloitte	Negligence, aiding and abetting breach of fiduciary duty, professional malpractice, breach of contract, breach of fiduciary duty, and aiding and abetting fraud
Freddie Mac	Negligence, breach of contract, aiding and abetting fraud, aiding and abetting breach of fiduciary duty, negligent misrepresentation, unjust enrichment, and breach of duty of good faith and fair dealing
Ginnie Mae	Breach of contract, unjust enrichment, breach of duty of good faith and fair dealing
Insurance Coverage Claims against the following:  National Union Fire Insurance Company  Lloyd's of London, Arch Intermediaries Limited	Directors, Officers and Private Company Liability Insurance Policy issued by National Union Fire Insurance Co., Policy No. 01-203-95-48  Employment Practices Liability Insurance Policy issued by Lloyd's of London, Arch Intermediaries Limited, Policy No. AY001670G

Lloyd's of London	Professional Services Liability Policy issued by Lloyd's of London, Policy No. B0621PTAY00408
American Guarantee and Liability Insurance Company	General Liability Insurance and Property Portfolio Protection Policy issued by American Guarantee and Liability Insurance Company, Policy No. CPO 6554796-03
Fidelity & Deposit Company of Maryland	Commercial Umbrella Liability Policy issued by Fidelity & Deposit Company of Maryland, Policy No. UMB 9139968
Mortgage Bankers Bond Claims against the following:	Claims for declaratory judgment, breach of contract and/or bad faith in connection with coverage under the mortgage bankers bonds described below:
Lloyd's, London	Mortgage Bankers Bond issued by certain Underwriters at Lloyd's, London (" <u>Lloyd's</u> "), Policy No. B0621PTAY00308, \$5 million in primary limits (the " <u>Primary Bond</u> ");  \$20 million excess of the Primary Bond issued by certain Underwriters at Lloyd's, Policy No. B0621PTAY00208 (the " <u>First Excess Bond</u> ");
Crum & Foster	\$25 million excess of the Primary Bond and First Excess Bond issued by Crum & Foster, Policy No. 626-032010-7 (the " <u>Second Excess Bond</u> ");
National Union Fire Insurance Company of Pittsburgh, P.A.	\$10 million excess of the Primary Bond, First Excess Bond and Second Excess Bond issued by the National Union Fire Insurance Company of Pittsburgh, PA, Policy No. 01-137-53-21 (the " <u>Third Excess Bond</u> ");
Great American Insurance Group	\$20 million excess of the Primary Bond, First Excess Bond, Second Excess Bond and Third Excess Bond issued by Great American Insurance Group, Policy No. FS 585-86-59-02 (the " <u>Fourth Excess Bond</u> ");
U.S. Specialty Insurance Company	\$10 million excess of the Primary Bond, First Excess Bond, Second Excess Bond, Third Excess Bond and Fourth Excess Bond issued by U.S. Specialty Insurance Company, Policy No. U709-45052 (the " <u>Fifth Excess Bond</u> ").

	The Primary Bond, First Excess Bond, Second Excess Bond, Third Excess Bond, Fourth Excess Bond and Fifth Excess Bond are hereinafter collectively referred to as the <u>"Mortgage Bankers Bonds"</u> .
Mortgage Bankers Bond Claims (2007 primary and excess policies) against the following:	
Lloyd's, London Underwriters	Mortgage Bankers Bond issued by Underwriters at Lloyd's, London, with Certificate No. SUA 2896, \$5 million in primary limits (the "2007 Primary Bond")  Excess Mortgage Bankers Bond issued by Underwriters at Lloyd's, London, with Certificate No. B0621PTAY00207001, \$20 million in excess limits ("2007 First Excess Policy")
United States Fire Insurance Company	Follow Form Excess Crime Insurance Policies, Policy No. 626-030940-6 (\$10 million), 626-030941-5 (\$10 million), and 626-030942-4 (\$5 million), issued by United States Fire Insurance Company ("Second, Third, and Fourth Excess Policies")
National Union Fire Insurance Co. of Pittsburgh, PA	Excess Follow Form Bond, Policy No. 00186-09-53, issued by National Union Fire Insurance Co. of Pittsburgh, PA, \$10 million in excess limits ("Fifth Excess Policy")
Great American Insurance Group	Financial Institution Excess Follow Form Certificate, Bond No. FS 585-86-59-00, issued by Great American Insurance Group, \$10 million in excess limits, extended by Bond No. 585-86-59-01 ("Sixth Excess Policy")
Mortgage Industry Advisory Corporation	Professional negligence and malpractice relating to the valuation of mortgage servicing rights
MountainView Servicing Group, LLC	
Professionals	Claims for professional liability, generally, related to professional services rendered by professionals to or on behalf of TBW, HAM, REO Specialists and/or their Affiliates

<p>REMIC Securitization related Claims against the following:</p> <p>The Bank of New York Mellon, as Trustee U.S. Bank, as Trustee Wells Fargo, as Master Servicer</p>	<p>Turnover, breach of contract and unjust enrichment relating to the recovery of Servicing Advances and Servicing Fees and other amounts owed relating to the REMIC Securitizations</p>
<p>Seaside Bank</p>	<p>Breach of contract - recovery of purchase price for TBW's 1% beneficial ownership interest in mortgage loans in which Seaside Bank purchased a 99% participation interest under the COLB/Seaside Bank Facility</p>
<p>Triduanum Financial, Inc., <i>et al.</i>  <i>Berger Singerman to add names of additional defendants</i></p>	<p>Claims for mortgage fraud and other Claims as described in <i>Taylor, Bean &amp; Whitaker Mortgage Corp. v. Triduanum Financial, Inc., et al.</i>, United States District Court for the Eastern District of California, Civil Action No. 09-CV-00954-FCD</p>
<p>USAmeriBank</p>	<p>Breach of contract - recovery of purchase price for TBW's 1% beneficial ownership interest in mortgage loans in which USAmeriBank purchased a 99% participation interest under the AOT/USAmeriBank Facility</p>

**EXHIBIT G**

**REMIC Trusts Settlement Analysis**

Trust Trustee/Bond Insurer	T2006-1 USB	T2006-2 USB	T2006-3 USB	T2006-4 USB	T2006-5 USB	T2006-6 USB-MBIA	T2007-1 BNY-MBIA	T2007-2 USB-Assured	C2007-1 USB	C2007-4 USB	C2007-6 USB	C2007-7 USB	Total
TWB's Claims:													
Total TBW Claim [§ 2.07]:	1,582,794	11,869,507	16,097,073	11,876,090	13,614,100	9,264,524	23,577,425	12,868,460	7,454	75,467	469,851	47,313	101,350,059.89
TBW Advances Allowed [§ 5.02]	1,270,110	11,233,274	15,337,027	11,365,827	12,957,100	8,628,032	22,548,543	12,084,810	5,655	62,303	387,470	38,453	95,918,602.94
TBW Fees Allowed [§ 5.02]	312,684	636,233	760,046	510,263	657,000	636,493	1,028,882	783,650	1,799	13,164	82,381	8,860	5,431,456.95
Regions Funds [§ 5.01]	9,255,049	8,973,291	9,700,717	4,039,506	8,208,299	9,061,316	10,028,540	10,841,365	21,627	570,356	5,179,071	111,713	75,990,849.25
Less TBW Fees Allowed (paid on Eff. Date)	312,684	636,233	760,046	510,263	657,000	636,493	1,028,882	783,650	1,799	13,164	82,381	8,860	5,431,456.95
Balance of Regions Funds (to WF on Eff. Date)	8,942,365	8,337,058	8,940,671	3,529,243	7,551,299	8,424,823	8,999,657	10,057,714	19,827	557,191	5,096,690	102,853	70,559,392.30
Colonial Funds (to WF by Eff. Date) [§ 5.01]	1,508,718	3,027,385	2,666,865	1,993,085	3,354,363	3,907,142	4,810,321	3,844,703	12,684	69,083	186,375	394,568	25,775,291.68
Damage Claims (DC) [§ 2.08]													
Subtotal Trustee/Insurer DC	3,917	6,263	6,508	4,117	6,073	96,219	110,196	313,592	34	227	1,270	156	548,569.70
Subtotal Wells Fargo DC Capped	601,623	674,557	774,165	440,896	713,618	871,516	953,939	957,643	1,916	30,712	252,196	27,218	6,300,000.00
Subtotal Trust DC Capped	169,706	380,792	310,213	274,331	553,132	534,336	539,158	467,815	1,619	7,730	57,189	5,469	3,301,490.19
Damage Claims Capped/Recouped Amt [§ 6.03]	775,245	1,061,612	1,090,886	719,344	1,272,823	1,502,070	1,603,293	1,739,051	3,569	38,668	310,655	32,843	10,150,059.89
Total Distribution to Tees/Insurers	3,917	6,263	6,508	4,117	6,073	96,219	110,196	313,592	34	227	1,270	156	548,569.70
Balance of Recouped Amount	771,329	1,055,349	1,084,378	715,227	1,266,750	1,405,851	1,493,097	1,425,458	3,536	38,442	309,385	32,688	9,601,490.19
Total Distribution to WF [§ 6.07]	601,623	674,557	774,165	440,896	713,618	871,516	953,939	957,643	1,916	30,712	252,196	27,218	6,300,000.00
Balance of Recouped Amount	169,706	380,792	310,213	274,331	553,132	534,336	539,158	467,815	1,619	7,730	57,189	5,469	3,301,490.19
Total Distribution to Trusts [§ 6.07]	169,706	380,792	310,213	274,331	553,132	534,336	539,158	467,815	1,619	7,730	57,189	5,469	3,301,490.19
Balance of Recouped Amount:	-	-	-	-	-	-	-	-	-	-	0	-	-
Eligible Funds (EF) (on hand as of 9/30) [§ 5.03]	3,081,202	11,385,508	13,907,088	9,428,218	11,528,638	10,759,894	19,090,442	11,124,574	10,011	80,064	1,005,994	67,697	91,469,330.29
less Recouped Amount	775,245	1,061,612	1,090,886	719,344	1,272,823	1,502,070	1,603,293	1,739,051	3,569	38,668	310,655	32,843	10,150,059.89
less Accelerated Reimb.Amount	1,300,000	-	-	-	-	-	-	-	-	-	-	-	1,300,000.00
Net Eligible Funds	1,005,957	10,323,896	12,816,202	8,708,873	10,255,815	9,257,824	17,487,149	9,385,523	6,442	41,396	695,339	34,854	80,019,270.40
TBW Advances Allowed	1,270,110	11,233,274	15,337,027	11,365,827	12,957,100	8,628,032	22,548,543	12,084,810	5,655	62,303	387,470	38,453	95,918,602.94
less Recouped Amount	775,245	1,061,612	1,090,886	719,344	1,272,823	1,502,070	1,603,293	1,739,051	3,569	38,668	310,655	32,843	10,150,059.89
Net TBW Advances	494,864	10,171,662	14,246,141	10,646,483	11,684,277	7,125,961	20,945,250	10,345,759	2,086	23,635	76,815	5,610	85,768,543.05
Amount to TBW (as of 9/30) [§ 6.04]	494,864	10,171,662	12,816,202	8,708,873	10,255,815	7,125,961	17,487,149	9,385,523	2,086	23,635	76,815	5,610	76,554,196.47
EF to be collected Post 9/30 and Paid	-	-	1,429,939	1,937,609	1,428,462	-	3,458,101	960,236	-	-	-	-	9,214,346.58
Total EF Paid and to be Paid to TBW	494,864	10,171,662	14,246,141	10,646,483	11,684,277	7,125,961	20,945,250	10,345,759	2,086	23,635	76,815	5,610	85,768,543.05
Fees Paid	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Before Other Items	-	-	-	(164,143)	(42,621)	(245,000)	-	-	-	-	-	-	-
Less Other Items	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-	-	-	-	-