

UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION

<p>In re:</p> <p>TAYLOR, BEAN &amp; WHITAKER MORTGAGE CORP., REO SPECIALISTS, INC., and HOME AMERICA MORTGAGE, INC.,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 3:09-bk-07047-JAF 3:09-bk-10022-JAF 3:09-bk-10023-JAF</p> <p><i>Jointly Administered Under Case No. 3:09-bk-07047-JAF</i></p>
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**DEBTORS' NOTICE OF PROPOSED AGENDA  
FOR OMNIBUS HEARING ON DECEMBER 17, 2010**

The Debtors, TAYLOR, BEAN & WHITAKER MORTGAGE CORP. (“**TBW**”) , REO SPECIALISTS, INC. (“**REO**”), and HOME AMERICA MORTGAGE, INC. (“**HAM**,” and, together with TBW and REO, the “**Debtors**”), propose the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on Friday, December 17, 2010, at 10:00 a.m. The information contained in this Agenda reflects the status of each matter as it is known to Debtors’ counsel as of the filing of this Agenda and is subject to change.

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
<b>UNCONTESTED STAY RELIEF MOTION</b>						
5	2198	TBW	U.S. Bank National Association	Motion for relief from stay	Robertson Anschutz & Schneid, Boca Raton	Servicing of both first and second mortgages released; Debtor has no further interest; motion to be denied as moot

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
<b>CONTESTED MATTER</b>						
1	2111	TBW HAM REO	John Crain	Motion for production of documents	<i>Pro se</i>	Movant/Borrower seeks extensive production of documents unrelated to any pending contested matter or adversary proceeding; Debtor agrees to provide copy of the Movant/Borrower's loan file but opposes exhaustive document production
<b>APPROVAL OF COMPROMISES</b>						
3	2148	TBW	Debtor	Motion to approve compromise with NL Ventures VII Magnolia, L.L.C.		Settlement and compromise with central document facility landlord of competing ownership claims in generators; no objection filed or known
4	2197	TBW	Debtor	Motion to approve settlement with Branch Banking & Trust Company	Holland & Knight	Settlement and compromise of servicing, escrow, and funds distribution issues related to purchases and servicing of mortgage loans
	2292		Sovereign Bank	Response to motion to approve settlement	Greenberg Traurig	
2	2147	TBW REO	Debtors	Motion to approve compromise and settlement with Robert B. Silliman, Chapter 7 Trustee for United Funding Mortgage Corp.		Debtors assert equitable ownership claims against properties in which United Funding holds legal title; motion seeks approval of proceeds-sharing settlement
<b>UNOPPOSED DOCUMENT PRODUCTION CONFIDENTIALITY</b>						
7	2266	TBW	Debtor	Joint motion for confidentiality order regarding Deloitte-produced documents		No known objection

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
<b>ALLOCATION AND DISPOSITION OF LOANS</b>						
8	2265	TBW	Debtor	Amended motion to approve allocation of disputed loans		Issues have been resolved; no known objection to proposed allocation
6	2263	TBW	Debtor	Approval of bidding and auction procedures and protections in connection with sale of mortgage loans		Debtor seeks approval of Parts II through VIII covering procedural aspects of proposed sale

DATED: December 16, 2010.

*/s/ Russell M. Blain*

Russell M. Blain (Fla. Bar No. 0236314)

[rblain@srbp.com](mailto:rblain@srbp.com)

Edward J. Peterson, III (Fla. Bar No. 0014612)

[epeterson@srbp.com](mailto:epeterson@srbp.com)

**STICHTER, RIEDEL, BLAIN & PROSSER P.A.**

110 East Madison Street, Suite 200

Tampa, Florida 33602

Telephone: (813) 229-0144

Facsimile: (813) 229-1811

**ATTORNEYS FOR DEBTORS**

—AND—

Ezra H. Cohen (Ga. Bar No. 173800)

[ezra.cohen@troutmansanders.com](mailto:ezra.cohen@troutmansanders.com)

Jeffrey W. Kelley (Ga. Bar No. 412296)

[jeffrey.kelley@troutmansanders.com](mailto:jeffrey.kelley@troutmansanders.com)

J. David Dantzler, Jr. (Ga. Bar No. 205125)

[j.dantzler@troutmansanders.com](mailto:j.dantzler@troutmansanders.com)

**TROUTMAN SANDERS LLP**

600 Peachtree Street, Suite 5200

Atlanta, Georgia 30308

Telephone: (404) 885-3000

Facsimile: (404) 885-3900

**SPECIAL COUNSEL TO DEBTORS**

11371.497.23