

IN ACCOUNT WITH

TROUTMAN SANDERS LLP
ATTORNEYS AT LAW

Invoice Date 11/11/10
Invoice Number 1315272
File No. 041753.000012
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FEES FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/10

| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|---|--------------|---------------|
| 10/14/10 | AKH | B410 | Manage, track and oversee document review work flow, production needs and requirements (.5); craft targeted inquires within data set to locate documents for review responsive to potential claims for recovery (2.0) | 2.5 | 387.50 |
| 10/14/10 | JWK | B130 | Various emails concerning ownership of foreclosed property | 0.2 | 130.00 |
| 10/14/10 | JWK | B320 | Telephone call with Stephen Roach concerning revisions to procedures motion (.4); review and revise procedures motion (.5); various emails concerning timing of filing of motion (.3) | 1.2 | 780.00 |
| 10/14/10 | TBB | B410 | Communications with David Dantzler regarding subpoenas | 0.2 | 90.00 |
| 10/14/10 | TBB | B420 | Discussion with Natalie Sacha regarding SecurityOne Platinum Claim issues (.2); correspondence with David Dantzler regarding same (.1) | 0.3 | 135.00 |
| 10/15/10 | JWK | B220 | Telephone call with Lynda Crouse and Jeff Cavender concerning wind-down of ESOP | 0.3 | 195.00 |
| 10/15/10 | JWK | B130 | Review and revise Jumbolair motion (.5); various emails concerning additional revisions needed (.3) | 0.8 | 520.00 |
| 10/15/10 | JWK | B410 | Telephone call with client concerning SecurityOne issues | 0.4 | 260.00 |
| 10/15/10 | TBB | B420 | Prepare for and conference with Neil Luria et al regarding SecurityOne claim in Platinum Receivership | 0.5 | 225.00 |
| 10/15/10 | ACS | B140 | Update document review project tracking for Christina Lester (.6); update TBW document review stats for Angela Hood (.7) | 1.3 | 97.50 |
| 10/15/10 | EST | B410 | Review, analyze, and organize documents for chronology related to anticipated litigation (1.9); manage chronology process including meeting and emails with review team (.9); meeting with Sabrina Fitze regarding summary of chronology and related documents (.4) | 3.2 | 352.00 |
| 10/15/10 | JDD | B410 | Analyze multi-party claims and related issues (1.8); telephone conference with Neil Luria regarding Deutsche Bank conference call and other pending matters (.6); telephone conference with Neil Luria, Jeff Cavender, Jeff Kelley and Tom Bosch regarding Security One and related issues (.6); e-mail correspondence with counsel for various | 4.1 | 2,460.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|---|--------------|---------------|
| | | | stakeholders (.5); e-mail correspondence with Navigant team regarding pending matters (.6) | | |
| 10/15/10 | JLK | B410 | Communications with Mike Kaufman regarding class issues and scheduling matters (.4); revise scheduling order proposed by Plaintiffs' counsel (.4); review and analyze Federal Rules of Civil Procedure regarding expert disclosures and discovery to assist in revising same (.2) | 1.0 | 300.00 |
| 10/15/10 | MRB | B410 | Draft and revise motion to authorize sale of Jumbolair note | 3.0 | 720.00 |
| 10/15/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/15/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 8.0 | 880.00 |
| 10/15/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/15/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 6.8 | 748.00 |
| 10/15/10 | DLA | B410 | Continue to review and compile documents relevant to potential claims against third parties | 2.7 | 486.00 |
| 10/15/10 | MDK | B410 | Conference with Jana Korhonen regarding status of case (.6); review proposed discovery schedule (.2); revise same (.3); review employment data for 70 employees not on class list (1.1) | 2.2 | 1,089.00 |
| 10/15/10 | LMC | B220 | Telephone conference with Jeff Cavender and Jeff Kelley regarding ESOP issues (.4); analyze stock issuance issues under ERISA and tax code (2.5) review SPD (.3); determine amendments needed to plan (.5); draft and review emails regarding same (.2) | 3.9 | 2,106.00 |
| 10/15/10 | CPR | B320 | Review revised memo on 365 investment options for a liquidating trustee for plan and liquidating trust agreement | 1.0 | 525.00 |
| 10/15/10 | SGF | B410 | Review, analyze, and organize client produced documents for potential adversary proceeding | 2.1 | 472.50 |
| 10/15/10 | SGF | B410 | Review and analyze certain claims on claims register | 1.2 | 270.00 |
| 10/15/10 | SSR | B120 | Review/analyze documentation/evidence related to claims against United Funding Mortgage Corp. bankruptcy estate | 2.5 | 600.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|---|--------------|---------------|
| 10/15/10 | SSR | B320 | Review motion to approve procedures for acceptance or rejection of plan (.1); phone call with BMC Group regarding procedures motion and time line of solicitation (.1) | 0.2 | 48.00 |
| 10/15/10 | DML | B130 | Revise Jumbolair loan sale motion regarding Gaekwad joint venture (0.2); conference with Jeff Kelley and Matt Brooks regarding same (0.2) | 0.4 | 108.00 |
| 10/15/10 | NDS | B410 | Review and respond to correspondence from Neil Luria and David Dantzler regarding electronic evidence issues (.2); review and respond to correspondence from Gavin Gaukroger regarding electronic evidence issues (.1); review correspondence from Susan Madson and Ann Bratton at Office of Thrift Supervision (.2) | 0.5 | 142.50 |
| 10/16/10 | JDD | B410 | E-mail correspondence with Navigant team regarding GNMA issues (.5); draft e-mail to Glenn Gillette (.5) | 1.0 | 600.00 |
| 10/17/10 | NDS | B410 | Review and respond to correspondence from Elizabeth Thompson and Sabrina Fitze regarding status of review of key documents related to potential adversary claims | 0.4 | 114.00 |
| 10/17/10 | BBL | B410 | Respond to Department of Justice request for information (.6); work on request from HUD attorney as to documents (.5) | 1.1 | 632.50 |
| 10/17/10 | JLK | B410 | Draft answer to Plaintiffs' adversary class action complaint, including affirmative and additional defenses; review and analyze WARN Act regarding same (4.6); communications with Jeff Cavender regarding corporate information regarding Taylor Bean subsidiaries (4.) | 4.9 | 1,470.00 |
| 10/18/10 | DLA | B410 | Continue to review and compile documents relevant to potential claims against third parties | 4.8 | 864.00 |
| 10/18/10 | MRB | B410 | Revise motion to authorize sale of Jumbolair mortgage note | 0.7 | 168.00 |
| 10/18/10 | NDS | B410 | Draft correspondence to Jeff Cavender regarding review of potentially privileged documents (.3); review correspondence from Jeff Cavender regarding same (.1); draft correspondence to Angela Hood, Alison Grounds, and Elizabeth Thompson regarding electronic evidence issues, review of potentially privileged documents, and status of review of key documents related to potential adversary claims (.4); review | 2.3 | 655.50 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|---|--------------|---------------|
| | | | correspondence from Angela Hood regarding status of review of key documents related to potential adversary claims (.1); review correspondence from Elizabeth Thompson regarding same (.1); draft correspondence to Alison Grounds regarding Confidentiality Agreement with Office of Thrift Supervision (.2); review correspondence from Alison Grounds regarding same (.1); review Confidentiality Agreement (.2) draft correspondence to Ann Bratton regarding same (.1); review and respond to correspondence from Angela Hood regarding review of potentially privileged documents (.3); review correspondence from Angela Hood and Terence de Chau regarding electronic evidence issues (.4) | | |
| 10/18/10 | EST | B410 | Meeting with Natalie Sacha and Ryan Bates regarding chronology related to anticipated litigation and documents found (.6); e-mail Sabrina Fitze regarding targeted searches to locate responsive documents for chronology and summary related to anticipated litigation (.4); perform targeted searches in database to locate relevant documents for additional review (.9); e-mail Angela Hood regarding targeted searches (.3) | 2.2 | 242.00 |
| 10/18/10 | EHC | B320 | Review of twelve Wells securitizations and the Reconciliation Report and preparation of plan disclosure and plan amendment with respect to Wells settlements | 5.3 | 3,710.00 |
| 10/18/10 | LMC | B220 | Discuss securities issues with Susan Ancarrow (.4); draft and review emails regarding same (.2); discuss 402(f) notice with Jeanne Floyd (.4); analyze stock ownership issues and stock legending issues (.8) | 1.8 | 972.00 |
| 10/18/10 | SGF | B410 | Revise memo regarding plan trust agreement provisions (1.2); review and revise WARN act answer (.7) | 1.9 | 427.50 |
| 10/18/10 | JEF | B220 | Revise model 402(f) notice; e-mail client regarding the same (1.5); discuss revisions to same with Lynda Crouse (0.4) | 1.9 | 741.00 |
| 10/18/10 | BBL | B410 | Review of Quitam matter | 0.7 | 402.50 |
| 10/18/10 | MDK | B410 | Preparation and participation in conference call with James Gassenheimer and Kelly O'Keefe (1.1); conference with Jana Korhonen regarding | 3.1 | 1,534.50 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | scheduling order and answer (.7); review and revise scheduling order and answer (1.1); conference with Jeff Kelley (.2) | | |
| 10/18/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 10.0 | 1,100.00 |
| 10/18/10 | TMS | B410 | Review and analyze documents for potential claims for recovery | 7.0 | 770.00 |
| 10/18/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/18/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.5 | 1,045.00 |
| 10/18/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 9.3 | 1,023.00 |
| 10/18/10 | JLK | B410 | Revise scheduling order proposed by Plaintiffs' counsel (.3); communications with Mike Kaufman regarding same (.3); review and analyze Federal Rules of Civil Procedure regarding expert disclosure obligations (.9); email correspondence with Creditors' Committee and Plaintiffs' counsel regarding proposed scheduling order (.4) | 1.9 | 570.00 |
| 10/18/10 | CPR | B320 | Review proposed language for revised disclosure statement regarding Natixis' position of its lien position (.2); revise same (.2); review email from Jeff Kelley regarding amended disclosure statement and plan (.4); conference with Ezra Cohen regarding same (.4) | 1.2 | 630.00 |
| 10/18/10 | CPR | B320 | Review Wells transaction documents pertinent to settlement | 2.0 | 1,050.00 |
| 10/18/10 | CL | B140 | Track document review, searches, production needs and requirements | 0.9 | 67.50 |
| 10/18/10 | AKH | B410 | Manage, track and oversee document review work flow, production needs and requirements (1.7); craft targeted inquires within data set to locate documents for review responsive to potential claims for recovery (2.2) | 3.9 | 604.50 |
| 10/18/10 | SSR | B410 | Review, analyze, and redact documentation supporting claims against United Funding Mortgage Corp. | 6.1 | 1,464.00 |
| 10/18/10 | SSR | B320 | Revise and edit motion to approve procedures to solicit acceptances of plan and all attachments (1.1); email correspondence with claims agent | 1.4 | 336.00 |

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| | | | regarding solicitation motion and notice thereof (.3) | | |
| 10/18/10 | JWK | B160 | Prepare fee statement in accordance with Court Order | 0.3 | 195.00 |
| 10/18/10 | JWK | B410 | Review and revise WARN answer (.9); conference with Jana Korhonen concerning same(.2) | 1.1 | 715.00 |
| 10/18/10 | JWK | B320 | Conference with Ezra Cohen concerning amendments to plan | 0.5 | 325.00 |
| 10/18/10 | JWK | B130 | Various emails concerning UFM proof to provide to trustee | 0.5 | 325.00 |
| 10/18/10 | JWK | B320 | Various emails concerning motion to extend exclusivity for acceptance of plan | 0.4 | 260.00 |
| 10/18/10 | JWK | B320 | Review memo on investment limitations for liquidating trustee | 0.5 | 325.00 |
| 10/18/10 | JWK | B320 | Review Natixis suggestions for disclosure statement | 0.3 | 195.00 |
| 10/18/10 | JWK | B320 | Prepare memo concerning confirmation timing issues | 1.9 | 1,235.00 |
| 10/18/10 | SSA | B220 | Conference with Lynda Crouse regarding possible securities issues raised by distribution of stock held in ESOP (0.4); begin research of issue (0.4) | 0.8 | 440.00 |
| 10/19/10 | JWK | B130 | Finalize Jumbolair sale motion | 0.4 | 260.00 |
| 10/19/10 | JWK | B320 | Review Wells draft settlement agreement | 0.5 | 325.00 |
| 10/19/10 | JWK | B410 | Review and revise WARN answer | 0.9 | 585.00 |
| 10/19/10 | JWK | B320 | Telephone call with James Berger concerning status of Wells settlement and confirmation timing | 0.6 | 390.00 |
| 10/19/10 | JWK | B310 | Various emails concerning Natixis disclosure statement suggestions | 0.2 | 130.00 |
| 10/19/10 | JWK | B320 | Prepare correspondence to client concerning timing issues | 0.6 | 390.00 |
| 10/19/10 | JWK | B320 | Review Wells comments | 0.2 | 130.00 |
| 10/19/10 | JWK | B320 | Conference with Ezra Cohen concerning amended plan | 0.3 | 195.00 |
| 10/19/10 | JWK | B110 | Telephone call with Joanie Johnson concerning loss draft borrower issue | 0.2 | 130.00 |
| 10/19/10 | JWK | B320 | Telephone call with client concerning confirmation timing issues (.7); various emails concerning same (.5) | 1.2 | 780.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| 10/19/10 | TBB | B410 | Discussion with David Dantzer regarding Ginnie Mae issues (.5); work on issues related to subpoena (.4); prepare for and call with Neil Luria, et al. regarding subpoena (.7) | 1.6 | 720.00 |
| 10/19/10 | EST | B410 | Run targeted searches to isolate documents for additional review related to anticipated litigation (.4); e-mail Natalie Sacha and Sabrina Fitze regarding search results (.3); e-mail Sabrina Fitze regarding documents located for chronology and summary related to anticipated litigation (.3); manage chronology process include meeting with project attorney and Natalie Sacha (.4) | 1.4 | 154.00 |
| 10/19/10 | SGF | B410 | Review, analyze, and organize client produced documents for potential adversary proceeding | 8.1 | 1,822.50 |
| 10/19/10 | JDD | B410 | Telephone conference with Stephen Sorensen regarding status of case and Deutsche Bank swap claim (.6); telephone conference with Tom Califano and Jeff Schmitt regarding status of negotiations (.5); telephone conference with Andy Zaron and Patrick Robson regarding status of negotiations (.7); review and analyze GNMA and HUD claims and conference with Tom Bosch regarding same (2.5); telephone conference with Neil Luria and Fergal Stack regarding GNMA and Freddie Mac issues (.5); telephone conference with James Gassenheimer and Tom Bosch regarding Deloitte subpoena (.5) | 5.3 | 3,180.00 |
| 10/19/10 | JDD | B320 | Telephone conference with Navigant team, Committee counsel and other Debtor's counsel regarding issues related to Plan and Disclosure Statement and hearings and other pending matters (1.0); e-mail correspondence with Navigant team and counsel regarding Wells negotiations and effect on timing and other related matters (.5) | 1.5 | 900.00 |
| 10/19/10 | EHC | B320 | Review of developments with Wells Settlement and Natixis | 1.1 | 770.00 |
| 10/19/10 | MRB | B410 | Draft and revise motion to authorize sale of Jumbolair mortgage note | 2.0 | 480.00 |
| 10/19/10 | ACS | B140 | Update Review Project Tracking for Christina Lester | 1.0 | 75.00 |
| 10/19/10 | DML | B130 | Conference with Jeff Kelley and Matt Brooks regarding final revisions to Jumbolair loan sale motion (0.1); email exchange with Heidi Boyles | 0.2 | 54.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | regarding same (0.1) | | |
| 10/19/10 | JEF | B220 | Continue review and analysis of published guidance relating to 402(f) notice (2.1); discuss same with Lynda Crouse (0.1); draft and edit 402(f) notice (0.9) | 3.1 | 1,209.00 |
| 10/19/10 | BBL | B410 | Review of file relating to quitam matter (.9); telephone conference with Dan Caldwell regarding quitam matter (.2); respond to HUD attorney Brendan Power inquiry regarding records (.6) | 1.7 | 977.50 |
| 10/19/10 | MDK | B410 | Review and revise answer to complaint (.9); conference with Jana Korhonen regarding scheduling order (.4); review scheduling order (.7) | 2.0 | 990.00 |
| 10/19/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/19/10 | TMS | B410 | Review and analyze documents for potential claims for recovery | 9.3 | 1,023.00 |
| 10/19/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 7.5 | 825.00 |
| 10/19/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.8 | 1,078.00 |
| 10/19/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 9.8 | 1,078.00 |
| 10/19/10 | JLK | B410 | Revise answer to Plaintiffs' adversary class action complaint (.7); communications with Plaintiffs' counsel regarding proposed scheduling order (.2); communications with Kelly O'Keefe regarding answer and scheduling order (.4) | 1.3 | 390.00 |
| 10/19/10 | LMC | B220 | Discuss 402(f) notice with Jeanne Floyd (.1); discuss securities issues with Susan Ancarrow (.5); analyze legending and corporate governance issues (1.2); analyze fiduciary issues (.8); draft emails regarding same (.1) | 2.7 | 1,458.00 |
| 10/19/10 | SAW | B220 | Research reference materials relating to securities law issues of employee stock ownership plans of private companies (1.4); deliver same reference materials to Susan Ancarrow (.2) | 1.6 | 400.00 |
| 10/19/10 | CPR | B310 | Review security agreement and intercreditor agreement regarding collateral scope (1.4); conference with Matt Brooks regarding servicing guide (0.4); email to Jeff Rich regarding documents and review intercreditor agreement (0.4); e-mails | 3.2 | 1,680.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| | | | regarding Wells settlement (1.0) | | |
| 10/19/10 | CPR | B320 | Review sample plan supplement | 0.5 | 262.50 |
| 10/19/10 | NDS | B410 | Review and respond to correspondence from Terence de Chau regarding electronic evidence issues (.4); conference with Tom Bosch and Angela Hood regarding same (.2); review and respond to correspondence from Angela Hood regarding same (.2); review and respond to correspondence from Tom Bosch regarding same (.2); conferences with Angela Hood regarding same (.8) | 1.8 | 513.00 |
| 10/19/10 | AKH | B410 | Manage, track and oversee document review work flow, production needs and requirements (.5); craft targeted inquires within data set to locate documents for review responsive to potential claims for recovery and privilege claims (2.5) | 3.0 | 465.00 |
| 10/19/10 | SSR | B320 | Revise/edit motion to approve solicitation procedures and incorporate comments from creditor's committee | 2.5 | 600.00 |
| 10/19/10 | SSR | B110 | Research standard for extension of exclusivity period (4.2); draft motion to extend exclusive period for acceptances of plan (2.9) | 7.1 | 1,704.00 |
| 10/20/10 | JDD | B410 | Telephone conference with Neil Luria, Fergal Stack and Rob Hutchins regarding GNMA issues and meeting (1.5); prepare for GNMA meeting (2.5); conference with Sabrina Fitze regarding electronic evidence related to GNMA issues (.5); telephone conference with Glenn Gillette regarding GNMA issues (.7); e-mail correspondence with Navigant team regarding GNMA (.3) | 5.5 | 3,300.00 |
| 10/20/10 | JDD | B320 | Telephone conference with Neil Luria, James Berger and Jeff Kelley regarding Wells negotiations (.7); e-mail correspondence regarding same (.6); conference with Jeff Kelley regarding Plan and Disclosure Statement issues (.4) | 1.7 | 1,020.00 |
| 10/20/10 | MRB | B410 | Conference with Carolyn Richter regarding review of agreements with Natixis | 0.3 | 72.00 |
| 10/20/10 | EHC | B320 | Review of latest version of Wells Settlement and preparation of suggested revisions (1.0); review of secured claims (1.0); preparation of amendments to plan (1.7) | 3.7 | 2,590.00 |
| 10/20/10 | ACS | B140 | Update Review Project Tracking for Christina | 5.0 | 375.00 |

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| | | | Lester | | |
| 10/20/10 | DWG | B410 | Review TBW collateral assurance report received from Regions; transmit same to client | 0.3 | 180.00 |
| 10/20/10 | JKM | B410 | Draft email to Jeffery Cavender regarding Kentucky strategy and net-funded loans | 0.2 | 55.00 |
| 10/20/10 | EST | B410 | Perform targeted searches in database to locate documents potentially relevant to anticipated litigation (1.7); meeting with review team regarding status of review and to answer substantive questions (.7); assist Sabrina Fitze to locate, organize and prepare documents related to summary of documents for anticipated litigation (1.9) | 4.3 | 473.00 |
| 10/20/10 | JEF | B220 | Continue drafting and editing of 402(f) notice (0.3); discuss same with Lynda Crouse (0.3) | 0.6 | 234.00 |
| 10/20/10 | BBL | B410 | Telephone conference with Dan Caldwell - Assistant United States Attorney, Becky Ford, Glen Gillett - Department of Justice regarding quitam action (.3); review of proof of claim documents (.9); telephone conference with Jeff Cavender regarding tax returns (.2); work on inquiry from HUD attorney (.7) | 2.1 | 1,207.50 |
| 10/20/10 | MDK | B410 | Review revised scheduling order (.8); telephone conference with Jana Korhonen regarding answer (.6); review emails from Jeff Kelley and Rene Roupinian (.4) | 1.8 | 891.00 |
| 10/20/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/20/10 | TMS | B410 | Review and analyze documents for potential claims for recovery | 7.0 | 770.00 |
| 10/20/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 8.0 | 880.00 |
| 10/20/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.8 | 1,078.00 |
| 10/20/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 8.5 | 935.00 |
| 10/20/10 | JLK | B410 | Revise answer to Plaintiffs' adversary class action complaint and submit same for filing (1.0); prepare for and participate in status conference call with Judge Funk (.9); email correspondence with Plaintiffs' counsel regarding basis for excluding | 2.3 | 690.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| | | | certain employees from class of Plaintiffs (.4) | | |
| 10/20/10 | SGF | B410 | Review, analyze, and organize client produced documents for potential adversary proceeding (5.4); meeting with david dantzler regarding same adversary proceeding (.3); review and prepare answer for WARN Act case (.4) | 6.1 | 1,372.50 |
| 10/20/10 | LMC | B220 | Discuss 402(f) notice with Jeanne Floyd (.3); analyze additional securities and corporate issues and distribution of stock (.5) | 0.8 | 432.00 |
| 10/20/10 | AAG | B140 | Communicate with Natalie Sacha regarding requests for document (.2); communicate with Navigant (.2) | 0.4 | 160.00 |
| 10/20/10 | HTC | B410 | Review authority on in pari delicto | 0.5 | 362.50 |
| 10/20/10 | CPR | B320 | Review revised Wells settlement (1.5); conference with David Dantzler regarding securities litigation claims against issues (0.6); review and revise Wells settlement and conference with Ezra Cohen regarding same (4.5); review and analysis of Deutsche Bank's comments to disclosure statement (1.0) | 7.6 | 3,990.00 |
| 10/20/10 | NDS | B410 | Review and respond to correspondence from Sabrina Fitze regarding status of summary of key documents related to potential adversary claim (.2); review correspondence from Alison Grounds regarding electronic evidence issues (.1); review and respond to correspondence from Sabrina Fitze and Elizabeth Thompson regarding search terms for review of key documents related to potential adversary proceedings (.3); review correspondence from Terence de Chau regarding electronic evidence issues (.3); review summary of key documents related to potential adversary claims prepared by Sabrina Fitze (.2); review nondisclosure agreement for electronic evidence (.1); draft correspondence to Tom Bosch regarding electronic evidence issues (.2) | 1.4 | 399.00 |
| 10/20/10 | AKH | B410 | Craft targeted inquiries within data set to locate documents for review and production | 2.0 | 310.00 |
| 10/20/10 | SSR | B410 | Phone conference with Brian Callahan to discuss documentation supporting claim against United Funding Mortgage Corp. (.7); review additional supporting documentation forwarded by Callahan (.2) | 0.9 | 216.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/20/10 | SSR | B320 | Email and phone correspondence with claims agent discussing service of notice for solicitation motion (.4); prepare blacklines of procedures motion and all attachments (.8); review local rules and bankruptcy rules regarding notice of solicitation motion (.5) | 1.7 | 408.00 |
| 10/20/10 | SSR | B410 | Review documents regarding potential claims of bankruptcy estate (.9) | 0.9 | 216.00 |
| 10/20/10 | SSR | B320 | Draft motion to extend exclusive period for acceptance of plan | 2.3 | 552.00 |
| 10/20/10 | SSR | B110 | Phone conference with Matt Rubin discussing employee claims against estate | 0.1 | 24.00 |
| 10/20/10 | JWK | B320 | Review Wells comments on proposed settlement agreement | 0.4 | 260.00 |
| 10/20/10 | JWK | B420 | Review proposed FDIC memorandum of understanding | 0.3 | 195.00 |
| 10/20/10 | JWK | B320 | Various emails concerning Natixis DS amendment | 0.2 | 130.00 |
| 10/20/10 | JWK | B410 | Review WARN proposed scheduling order | 0.2 | 130.00 |
| 10/20/10 | JWK | B310 | Telephone call with Alan Weiss concerning BB&T settlement agreement (.3); various emails concerning same (.2) | 0.5 | 325.00 |
| 10/20/10 | JWK | B310 | Prepare correspondence to Erin Mautner concerning Deutsche secured claim | 0.5 | 325.00 |
| 10/20/10 | JWK | B410 | Participate in WARN status hearing | 0.6 | 390.00 |
| 10/20/10 | JWK | B320 | Telephone call with client and committee counsel concerning status of Wells settlement agreement | 0.8 | 520.00 |
| 10/20/10 | JWK | B310 | Analyze Deutsche secured claim, including emails with Joe Blalock concerning same | 0.9 | 585.00 |
| 10/20/10 | JWK | B310 | Further analysis of BB&T settlement issues | 0.5 | 325.00 |
| 10/20/10 | TBB | B410 | Discussions with Natalie Sacha regarding Relativity database and other discovery related issues (.2); communications with David Dantzer regarding same (.3) | 0.5 | 225.00 |
| 10/20/10 | JEB | B130 | Exchange email with Monica Ward regarding re-execution of deed by First American to address legibility concerns (.3); exchange emails with Jeff Cavender regarding Illinois matter (.2) | 0.5 | 250.00 |
| 10/21/10 | SSA | B220 | Review guidance on distribution of shares from ESOP and analyze related registration issues (0.8); | 1.8 | 990.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| | | | confer with Lynda Crouse and call Jeff Cavender together to discuss securities law issues raised by distributing stock from ESOP (0.5); prepare legend for restricted securities and draft email insert regarding registration requirements (0.5) | | |
| 10/21/10 | JWK | B310 | Telephone call with Joe Blalock concerning Deutsche secured claim (.4); various emails concerning same (.7) | 1.1 | 715.00 |
| 10/21/10 | JWK | B420 | Review and revise memorandum of understanding with FDIC and various emails concerning same | 1.6 | 1,040.00 |
| 10/21/10 | JWK | B320 | Various emails concerning SEC requests for disclosure statement | 0.2 | 130.00 |
| 10/21/10 | JWK | B320 | Various emails concerning Wells response on settlement draft | 0.2 | 130.00 |
| 10/21/10 | TBB | B410 | Work on issues related to subpoenas (1.1); communications with David Dantzier and James Gassenheimer regarding same (.5); discussion with Sharon Keggeris regarding same (.4) | 2.0 | 900.00 |
| 10/21/10 | TBB | B410 | Discussion with David Dantzier regarding subpoenas (.2); document review related to potential claims and defenses (.8) | 1.0 | 450.00 |
| 10/21/10 | JEB | B130 | Exchange emails regarding deed from HUD to TBW with respect to Glenbrook Drive property (.3); prepare correspondence to Monica Ward regarding Freddie Mac documentation (0.2); review Missouri property information to determine status of REO (.3); exchange emails with Greg Elliott regarding Waycross, Georgia property and research same (.2) | 1.0 | 500.00 |
| 10/21/10 | JDD | B150 | Work while traveling to Washington, D.C. in preparation for meeting with GNMA (2.5); meet with Neil Luria, Rob Hutchlins and Fergal Stack in preparation for GNMA meeting (2.0); meeting with Steve Ledbetter, Glenn Gillett and other GNMA representatives (3.0); follow-up with Neil Luria (.5); travel to Atlanta (2.0) | 10.0 | 6,000.00 |
| 10/21/10 | EHC | B320 | Review of Wells securitizations and settlement agreement and preparation of disclosures and plan amendment relating thereto | 5.8 | 4,060.00 |
| 10/21/10 | ACS | B140 | Update Project Tracking Review for Christina Lester | 0.5 | 37.50 |
| 10/21/10 | MRB | B320 | Draft and revise motion to approve settlement | 10.6 | 2,544.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|--|--------------|---------------|
| | | | agreement with Wells Fargo (8.6); review Freddie Mac documents and draft email to Carolyn Richter regarding provisions of Natixis agreements (2.0) | | |
| 10/21/10 | BBL | B410 | Review of documents relating to Government proof of claim regarding quitam matter | 1.2 | 690.00 |
| 10/21/10 | MDK | B410 | Review of final answer and scheduling order (.4); telephone conference with Jana Korhonen regarding mediation (.7) | 1.1 | 544.50 |
| 10/21/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 6.5 | 715.00 |
| 10/21/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 8.0 | 880.00 |
| 10/21/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 8.5 | 935.00 |
| 10/21/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 6.0 | 660.00 |
| 10/21/10 | JLK | B410 | Communications with Sabrina Fitze regarding deadlines and pro hac vice applications | 0.2 | 60.00 |
| 10/21/10 | SGF | B410 | Review and analyze proofs of claim for potential adversary proceeding (.8); discuss status of WARN claims with Matt Rubin (.5) and Jana Korhonen (.2); review and analyze WARN pleadings and documents (1.0) | 2.5 | 562.50 |
| 10/21/10 | LMC | B220 | Telephone conference with Jeff Cavender and Susan Ancarrow regarding securities issues (.5); analyze disclosure and amendment issues and securities issues and fiduciary issues (2.5); draft emails regarding same (.3) | 3.3 | 1,782.00 |
| 10/21/10 | AAG | B140 | Conference with Tom Bosch regarding revisions to confidentiality agreement of insurers | 0.8 | 320.00 |
| 10/21/10 | DWG | B410 | Draft e-mail to Matt Rubin regarding TBW collateral assurance report | 0.3 | 180.00 |
| 10/21/10 | CPR | B310 | Discuss Wells securitization structure with Ezra Cohen and analyze representations and alleged breach claims and provide copies of relevant documents (1.0); review revised Wells settlement agreement (2.0); email exchange with Lisa Forman regarding Wells purchase agreements (.3); review analysis by Matt Brooks of Freddie Mac's purchase contract with TBW relating to Natixis' claim (.8) | 4.1 | 2,152.50 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/21/10 | JKM | B410 | Confer with Mark Olson in Washington regarding status of closure report | 0.3 | 82.50 |
| 10/21/10 | SSR | B320 | Edit/revise motion to approve procedures to solicit acceptances of plan and incorporate comments from creditor's committee (3.2); phone conference with Jeff Kelley, Arthur Spector, and Don Workman regarding solicitation motion and time line for confirmation of plan (.7); | 3.9 | 936.00 |
| 10/22/10 | ACS | B140 | Update Project Review Tracking for Christina Lester | 0.2 | 15.00 |
| 10/22/10 | EST | B410 | Manage chronology process including meeting with project attorneys regarding status of chronologies related to anticipated litigation | 0.4 | 44.00 |
| 10/22/10 | NDS | B410 | Draft correspondence to Gavin Gaukroger regarding electronic evidence issues (.1); review correspondence from Gavin Gaukroger regarding same (.1); review correspondence from Dock Blanchard, counsel for SecurityOne (.1); draft correspondence to Jeff Cavender, Tom Bosch, and David Dantzler regarding SecurityOne(.1); draft correspondence to Dock Blanchard and Tom Bosch regarding SecurityOne (.1); review correspondence from Sabrina Fitze regarding preparation of summary of key documents related to potential adversary claim and defenses thereto (.1) | 0.6 | 171.00 |
| 10/22/10 | EHC | B320 | Review of Wells Securitizations and terms of settlement agreement; preparation of memorandum thereon(4.0); review of proofs of claim filed by Wells Fargo, U.S. Bank, and Assured Guaranty Corporation (.4) | 4.4 | 3,080.00 |
| 10/22/10 | BBL | B410 | Work on Government proof of claim matter regarding quitam action | 1.3 | 747.50 |
| 10/22/10 | JDD | B410 | Review e-mail correspondence regarding subpoenas to Navigant and Deloitte (.6); draft detailed e-mail to Scott Schmookler, et. al. and e-mail correspondence with Navigant and Debtor teams regarding same(1.5); e-mail correspondence with Sharon Kerrigis and James Gassenheimer regarding subpoenas (.5); telephone conference with Sharon Kerrigis and James Gassenheimer regarding subpoenas (.4); telephone conference with Paul Moak and Kyle Lonnergan regarding Freddie Mac (.8); e-mail correspondence with Neil | 5.5 | 3,300.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|--|--------------|---------------|
| | | | Luria regarding Freddie Mac (.4); telephone conference with Neil Luria regarding status of pending matters (.5); telephone conference with Scott Schmookler regarding Lloyd's subpoenas and related follow-up e-mail correspondence (.8) | | |
| 10/22/10 | JDD | B320 | E-mail correspondence with Debtor's counsel, UCC counsel and/or Navigant team regarding Plan and Disclosure Statement issues | 0.5 | 300.00 |
| 10/22/10 | MDK | B410 | Review of affidavit of mailing of notice of class action (.8); review attached exhibits (.4); conference with Jana Korhonen regarding discovery issues (.4) | 1.6 | 792.00 |
| 10/22/10 | JLK | B410 | Review and revise motions for admission pro hac vice; communications with Sabrina Fitze and Mike Kaufman regarding same | 0.2 | 60.00 |
| 10/22/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 7.5 | 825.00 |
| 10/22/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 8.5 | 935.00 |
| 10/22/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 6.8 | 748.00 |
| 10/22/10 | SGF | B410 | Review and edit pro hac applications for WARN Act case (.1); discuss same with Jana Korhonen (.1) | 0.2 | 45.00 |
| 10/22/10 | JEF | B220 | Discuss status of plan amendments and various notices with Lynda Crouse (0.5); discuss rollover requirements with Lynda Crouse (0.4) | 0.9 | 351.00 |
| 10/22/10 | LMC | B220 | Discuss issues with Susan Ancarrow (.5); telephone call to Jeff Kelley regarding same (.1); discuss rollover notice issues with Jeanne Floyd (.4); review notice issues (.8); draft email to plan regarding ESOP (1.2); discuss plan amendment issues with Jeanne Floyd (.5) | 3.5 | 1,890.00 |
| 10/22/10 | AAG | B140 | Communicate with Navigant regarding requests for database access | 0.2 | 80.00 |
| 10/22/10 | HTC | B410 | Review Kirschner/Refco litigation decision on in pari delicto and send same to Carolyn Richter, D. Dantzer, T. Bosch | 0.5 | 362.50 |
| 10/22/10 | CPR | B320 | Review revised Wells settlement agreement and send James Berger comments to same | 2.0 | 1,050.00 |
| 10/22/10 | SSR | B130 | Listen to 341 meeting in United Funding Mortgage Corp bankruptcy case (1.0); review documents | 2.1 | 504.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | supporting claim against United Funding (.9); email correspondence with Jeff Kelley regarding United Funding claims and documentation (.2) | | |
| 10/22/10 | SSR | B320 | Revise/edit motion to approve solicitation of plan acceptances (.5); prepare blacklines of motion and attachments and email to creditor's committee (.5) | 1.0 | 240.00 |
| 10/22/10 | JWK | B320 | Telephone call with Neil Luria concerning SEC issues (.2); prepare correspondence to SEC counsel concerning plan and disclosure statement issues (1.2) | 1.4 | 910.00 |
| 10/22/10 | JWK | B420 | Prepare correspondence to FDIC concerning MOU | 0.2 | 130.00 |
| 10/22/10 | JWK | B320 | Various emails concerning Wells settlement status | 0.1 | 65.00 |
| 10/22/10 | JWK | B320 | Review committee comments on procedures motion and various emails concerning same | 0.4 | 260.00 |
| 10/22/10 | JWK | B320 | Conference with Stephen Roach concerning procedures motion | 0.3 | 195.00 |
| 10/22/10 | JWK | B320 | Telephone call with Arthur Spector concerning procedures motion | 0.3 | 195.00 |
| 10/22/10 | JWK | B320 | Telephone call with Arthur Spector and Don Workman concerning timing of confirmation hearing | 0.2 | 130.00 |
| 10/22/10 | JWK | B320 | Various telephone calls with client and co-counsel concerning confirmation timing issues | 0.4 | 260.00 |
| 10/22/10 | JWK | B320 | Telephone call with client concerning SEC issues with plan and disclosure statement | 0.2 | 130.00 |
| 10/22/10 | JWK | B320 | Conference with Ezra Cohen concerning plan amendment to reflect potential deal with Wells | 0.3 | 195.00 |
| 10/22/10 | JWK | B320 | Review and revise Wells 9019 motion | 0.7 | 455.00 |
| 10/22/10 | SSA | B220 | Review and comment on email from Lynda Crouse regarding ESOP distribution issues and proposed legend for stock certificates issued upon ESOP distribution | 0.9 | 495.00 |
| 10/22/10 | TBB | B420 | Communications with David Dantzer and Natalie Sacha regarding SecurityOne claim | 0.2 | 90.00 |
| 10/22/10 | JEB | B130 | Review demand letter and related documents for alleged violation of right of first refusal with respect to Austin, Texas property and exchange emails with Jeff Cavender regarding same (0.9); prepare draft of response letter to Declarant's counsel (.3) | 1.2 | 600.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/23/10 | JEF | B220 | Review plan documents for drafting of notices and amendments | 1.9 | 741.00 |
| 10/23/10 | CPR | B320 | Emails regarding claims and parties to Wells settlement agreement | 1.0 | 525.00 |
| 10/23/10 | BBL | B410 | Review of quitam action and TBW HUD action Memphis | 0.8 | 460.00 |
| 10/24/10 | LMC | B220 | Analyze stock distribution issues (1.5); draft email to Jeff Cavender regarding same (1.2) | 2.7 | 1,458.00 |
| 10/25/10 | SGF | B410 | Meeting with David Dantzler regarding potential adversary proceeding (.4); research regarding potential adversary proceeding (.8) | 1.2 | 270.00 |
| 10/25/10 | EHC | B320 | Review of securitization documents with respect to twelve Wells Securitizations and preparation of memorandum thereon (5.4); message thereon to Lisa Forman (.5); conference thereon with Fergal Stack, Jeff Cavender, Carolyn Richter, and Gavin Gaukroger; review of disclosure, SEC, and release issues with respect to plan (1.5) | 7.4 | 5,180.00 |
| 10/25/10 | JDD | B410 | Telephone conference with Scott Schmoekler regarding Navigant and Deloitte subpoenas (.5); several conferences with Tom Bosch regarding subpoenas, GNMA and Freddie Mac and other related matters (1.1); conference with Tom Bosch and Sabrina Fitze regarding GNMA research and other related issues (.6); e-mail correspondence with Paul Moak and Kyle Lonnergan regarding Freddie Mac (.5); telephone conference with Neil Luria, Fergal Stack and Rob Hutchins regarding subpoenas, Freddie Mac and GNMA (.8); begin preparation for meeting with Freddie Mac (1.6) | 5.1 | 3,060.00 |
| 10/25/10 | BBL | B410 | Conference with David Dantzler regarding records (.3); telephone conference with Brendan Power regarding HUD proceeding (.2); work on document issues (.9); respond to Idaho United States Attorney inquiry (.3); work on quitam claim issue (1.3) | 3.0 | 1,725.00 |
| 10/25/10 | JEF | B220 | Draft and edit summary of material modifications for ESOP Plan (3.5); telephone conference with Lynda Crouse regarding the same (0.5); review plan amendments (0.7); review related correspondence (0.4); review plan documents to determine status of updates (1.0) | 6.1 | 2,379.00 |
| 10/25/10 | MRB | B320 | Draft and revise motion to approve settlement | 1.3 | 312.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | agreement with Wells Fargo, et al | | |
| 10/25/10 | CPR | B320 | Review and analyze Wells securitization documents (2.5); review and comment on revised settlement agreement (1.0) conference with Ezra Cohen regarding same (.4); conference call with Berger Singerman regarding Wells settlement agreement (.8); telephone conference with Ezra Cohen and James Berger regarding revisions to settlement agreement (.5) | 5.2 | 2,730.00 |
| 10/25/10 | CPR | B320 | Review numerous emails regarding objections/comments to disclosure statement | 1.4 | 735.00 |
| 10/25/10 | LMC | B220 | Analyze stock cancellation issues (1.2); draft and review emails regarding same (1.3); discuss ESOP and securities issues with Susan Ancarrow and Jeff Kelly (.5); multiple telephone conferences with Jeanne Floyd (.5) | 3.5 | 1,890.00 |
| 10/25/10 | ACS | B140 | Update Project Review Tracking for Angela Hood | 0.1 | 7.50 |
| 10/25/10 | JKM | B410 | Draft correspondence to Kentucky and Connecticut providing them with a status report regarding net-funded loans | 0.2 | 55.00 |
| 10/25/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/25/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 9.5 | 1,045.00 |
| 10/25/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.5 | 1,045.00 |
| 10/25/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 10.0 | 1,100.00 |
| 10/25/10 | SSR | B130 | Draft email to send to trustee in United Funding Mortgage Corp bankruptcy case explaining documentation supporting claim against UFM property (1.1) | 1.1 | 264.00 |
| 10/25/10 | SSR | B410 | Conference with Tom Bosch regarding research related to claims disallowance (.4); research related to disallowance of claims (.4) | 0.8 | 192.00 |
| 10/25/10 | CL | B140 | Track document review, searches, production needs and requirements | 0.6 | 45.00 |
| 10/25/10 | SSA | B220 | Review Bankruptcy code cite from Jeff Kelley and analyze application to ESOP distribution issues (0.7); review and analyze emails to and from Jeff Kelley regarding bankruptcy plan impact on ESOP | 2.0 | 1,100.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | distribution issue (0.4); call with Lynda Crouse regarding same (0.2); call with Lynda Crouse and Jeff Kelley regarding same (0.3); follow-up research on SEC registration requirements (0.4) | | |
| 10/25/10 | JWK | B220 | Analyze ESOP wind down issues | 1.7 | 1,105.00 |
| 10/25/10 | JWK | B220 | Telephone call with Susan Ancarrow and Lynda Crouse concerning ESOP wind-down issues | 0.3 | 195.00 |
| 10/25/10 | JWK | B220 | Various emails concerning ESOP wind-down issues | 0.4 | 260.00 |
| 10/25/10 | JWK | B320 | Telephone call with Andy Zaron concerning BOA comments on disclosure statement | 0.7 | 455.00 |
| 10/25/10 | JWK | B320 | Prepare correspondence to client concerning BOA issues with disclosure statement (.8); various telephone calls and emails concerning same (.9) | 1.7 | 1,105.00 |
| 10/25/10 | JWK | B320 | Review disclosure statement for updates prior to hearing | 0.8 | 520.00 |
| 10/25/10 | JWK | B320 | Telephone call with SEC counsel concerning resolution of disclosure statement issues (.4); prepare correspondence to FDIC concerning SEC issues (.3); various emails concerning SEC issues with disclosure statement (1.0) | 1.7 | 1,105.00 |
| 10/25/10 | JWK | B320 | Review latest draft of procedures motion | 0.2 | 130.00 |
| 10/25/10 | JEB | B130 | Finalize letter regarding Austin, Texas right of first refusal and exchange e-mails with Jeff Cavender regarding same | 0.4 | 200.00 |
| 10/25/10 | TBB | B410 | Conference with David Dantzler and Sabrina Fitz regarding issues raised by Ginnie Mae (.4); conference with Stephen Roach regarding research issues (.2); discussions with David Dantzler regarding preparation for upcoming meeting with Freddie Mac (.2); work on issues related to potential claims and defenses (3.2) | 4.0 | 1,800.00 |
| 10/26/10 | JWK | B320 | Review disclosure statement for updates needed | 0.5 | 325.00 |
| 10/26/10 | JWK | B320 | Telephone call with Kit Weitnauer concerning Wells plan issues | 0.3 | 195.00 |
| 10/26/10 | JWK | B420 | Various emails concerning finalization and execution of MOU about servicing of loans at Roundpoint | 0.5 | 325.00 |
| 10/26/10 | JWK | B320 | Various emails concerning BOA release issues vis a vis FDIC | 0.5 | 325.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/26/10 | JWK | B320 | Finalize procedures motion for filing | 0.4 | 260.00 |
| 10/26/10 | JWK | B320 | Telephone call with Jeff Schmitt concerning SEC issues with plan releases | 0.3 | 195.00 |
| 10/26/10 | JWK | B320 | Review correspondence from Andy Zaron concerning BOA suggestions for DS and various emails concerning same | 0.5 | 325.00 |
| 10/26/10 | JWK | B310 | Telephone call with Alan Weiss concerning BB&T claim | 0.3 | 195.00 |
| 10/26/10 | JWK | B320 | Various emails concerning comments to disclosure statement | 0.5 | 325.00 |
| 10/26/10 | JWK | B320 | Various emails concerning FDIC position on BOA requested changes to disclosure statement and release | 0.5 | 325.00 |
| 10/26/10 | JWK | B320 | Review correspondence from SEC counsel concerning disclosure statement (.3); various emails concerning same (.6) | 0.9 | 585.00 |
| 10/26/10 | JWK | B320 | Review and revise Wells 9019 motion | 0.5 | 325.00 |
| 10/26/10 | JWK | B310 | Various emails concerning Deutsche Bank claim | 0.3 | 195.00 |
| 10/26/10 | TBB | B420 | Prepare for call with Dock Blanchard (.3); telephone conference with David Dantzler, et al. regarding subpoenas (.5); additional review of recent case law and documents relevant to potential claims and defenses (1.5); telephone discussion with Dock Blanchard (.2); follow up email to Neil Luria and David Dantzler regarding same (.3); prepare for meeting with Freddie Mac (5.2) | 8.0 | 3,600.00 |
| 10/26/10 | JDD | B410 | Telephone conference with James Gassenheimer, Sharon Kerrigis and Tom Bosch regarding Lloyd's subpoenas (.7); telephone conference with Scott Schmookler regarding Lloyd's subpoenas (.5); e-mail correspondence with Scott Schmookler, et. al. regarding Lloyd's subpoenas (.4); several telephone conferences with Amy Rudolph regarding Deloitte subpoena from Lloyd's and Rule 2004 discovery (1.0); several conferences with Tom Bosch regarding Freddie Mac issues and other matters (.6); telephone conference with Neil Luria regarding pending matters (.5); prepare for Freddie Mac meeting and e-mail correspondence regarding same (1.5) | 5.2 | 3,120.00 |
| 10/26/10 | JDD | B320 | Several conferences with Jeff Kelley regarding | 1.0 | 600.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | disclosure statement issues and related e-mail correspondence | | |
| 10/26/10 | EHC | B320 | Review of securitization documents from Alston & Bird and preparation of disclosure | 1.0 | 700.00 |
| 10/26/10 | BBL | B410 | Review of quitam Department of Justice claim (1.4); work on response to Brendan Power (HUD) document request (.9); conference with David Dantzer regarding quitam matter (.2) | 2.5 | 1,437.50 |
| 10/26/10 | EST | B410 | Manage chronology process including meeting with project attorneys regarding status of chronologies and other chronology-related issues | 0.6 | 66.00 |
| 10/26/10 | JEF | B220 | Discuss notices related to ESOP plan termination with Lynda Crouse (.02) | 0.2 | 78.00 |
| 10/26/10 | MRB | B410 | Legal research and document review regarding potential adversary | 2.1 | 504.00 |
| 10/26/10 | CPR | B320 | Review further comments to disclosure statement and revise same | 3.0 | 1,575.00 |
| 10/26/10 | CPR | B120 | Analysis of claims relating to Wells securitization trusts and prepare chart regarding same with Sabrina Fitze | 4.0 | 2,100.00 |
| 10/26/10 | LMC | B220 | Discuss SMM with Jeanne Floyd | 0.2 | 108.00 |
| 10/26/10 | ACS | B140 | Update and correct Project Review Tracking for Angela Hood | 0.5 | 37.50 |
| 10/26/10 | AKH | B410 | Craft targeted inquires within data set to locate documents for review responsive to potential claims for recovery and privilege claims | 1.0 | 155.00 |
| 10/26/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/26/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 8.0 | 880.00 |
| 10/26/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.5 | 1,045.00 |
| 10/26/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 9.3 | 1,023.00 |
| 10/26/10 | AAG | B140 | Communicate with David Dantzer regarding requests for access to TBW data (.1); communicate with Scott Schmookler regarding same (.1); review correspondence regarding same (.2) | 0.4 | 160.00 |
| 10/26/10 | SGF | B410 | Review, analyze, and summarize claims relevant to | 3.2 | 720.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|--|--------------|---------------|
| | | | potential adversary proceedings | | |
| 10/26/10 | SSR | B410 | Review motion to sell property free of claims filed by trustee in United Funding Mortgage Corp. case (1.4) | 1.4 | 336.00 |
| 10/26/10 | SSR | B320 | Make final revisions and edits to motion to approve solicitation procedures for acceptances of plan and prepare motion and exhibits for filing (4.5); phone conference with claims agent to discuss notice of motion and hearing date (.3); email correspondence regarding motion (.3) | 5.1 | 1,224.00 |
| 10/27/10 | EST | B410 | Manage chronology and review process including meeting with project attorneys, phone call with and email to Sabrina Fitze, and email to Angela Hood regarding status of chronologies and additional review needed related to anticipated litigation | 1.2 | 132.00 |
| 10/27/10 | EHC | B320 | Review of Wells Securitization documents and preparation of disclosures (3.1); review of latest version of Wells Settlement Agreement (.4); review of claims and proposed treatment of other creditors asserting secured status(.6) | 4.1 | 2,870.00 |
| 10/27/10 | CPR | B310 | Review and revise 9019 motion for Wells settlement (1.0); discuss same with Jeff Kelley (0.2); obtain further Wells securitization documents from Alston & Bird regarding Wells and review same (3.0) | 4.2 | 2,205.00 |
| 10/27/10 | JDD | B150 | Prepare for meeting with Freddie Mac representatives (4.0); telephone conference with Ed Casas, Neil Luria, Fergal Stack and Rob Hutchins in preparation for meeting with Freddie Mac (1.0); draft agenda and talking points outline for meeting (1.5) | 6.5 | 3,900.00 |
| 10/27/10 | JDD | B320 | Review revisions to disclosure statement and related e-mail correspondence regarding same (.8); several conferences with Jeff Kelley regarding disclosure statement issues (.5) | 1.3 | 780.00 |
| 10/27/10 | BBL | B410 | Telephone conference with Brendan Power regarding HUD document request (.2); review of documents to respond to HUD request (.6); work on quitam matter (1.0) | 1.8 | 1,035.00 |
| 10/27/10 | LMC | B220 | Discuss SMM with Jeanne Floyd (.4); revise SMM (.3); draft and review emails regarding same (.3) | 1.0 | 540.00 |
| 10/27/10 | ACS | B140 | Update Project Review Tracking for Angela Hood | 0.2 | 15.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/27/10 | MDK | B410 | Conference with Jana Korhonen (.3); review scheduling order (.4); review calculation of backpay (.4) | 1.1 | 544.50 |
| 10/27/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/27/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 8.5 | 935.00 |
| 10/27/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.3 | 1,023.00 |
| 10/27/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 9.3 | 1,023.00 |
| 10/27/10 | DLA | B410 | Compile list of loan numbers for the Lennar loans, and the Triduanum loans, and create spreadsheet for Tom Bosch pursuant to FDIC request | 0.8 | 144.00 |
| 10/27/10 | GAN | B410 | Conference with Stephen Roach regarding satisfaction of claims asserted in the bankruptcy case and theories regarding same | 0.6 | 159.00 |
| 10/27/10 | AAG | B140 | Communicate with parties requesting access to database | 0.2 | 80.00 |
| 10/27/10 | JEF | B220 | Continue editing summary of material (0.3); send draft to client (0.1); discuss same with Lynda Crouse (0.4) | 0.8 | 312.00 |
| 10/27/10 | SGF | B410 | Legal research regarding treatment of ESOPs under bankruptcy code and IRS regulations | 0.4 | 90.00 |
| 10/27/10 | SSR | B410 | Research regarding disallowance of claims based on prior distributions (6.0); conference with Tom Bosch to discuss research findings (.5); conference with Ezra Cohen to discuss the same (.2) | 6.7 | 1,608.00 |
| 10/27/10 | SSR | B410 | Review, analyze, and redact documentation supporting TBW claims against United Funding Mortgage Corp. | 1.4 | 336.00 |
| 10/27/10 | JWK | B320 | Various emails concerning SEC suggestions for disclosure statement and plan | 0.7 | 455.00 |
| 10/27/10 | JWK | B320 | Review Wells mark-up of settlement agreement | 0.4 | 260.00 |
| 10/27/10 | JWK | B320 | Various emails with FDIC counsel concerning revisions to disclosure statement suggested by other constituents (.6); further work on proposed disclosure statement and plan revisions (2.9) | 3.5 | 2,275.00 |
| 10/27/10 | JWK | B320 | Telephone call with Neil Luria and Davis Dantzler | 0.4 | 260.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|--|--------------|---------------|
| | | | concerning disclosure statement and plan issues | | |
| 10/27/10 | JWK | B320 | Work on proposed revisions to disclosure statement requested by various constituents and numerous emails concerning same | 3.1 | 2,015.00 |
| 10/27/10 | JWK | B130 | Telephone call with Fergal Stack concerning potential loan sale to Roundpoint | 0.2 | 130.00 |
| 10/27/10 | TBB | B410 | Conference with Stephen Roach regarding research issues (.4); conference with David Dantzier regarding confidentiality agreement (.3); additional preparation for Freddie Mac meeting (3.5); email correspondence with Doc Blanchard (.1) | 4.2 | 1,890.00 |
| 10/27/10 | TBB | B420 | Work on gathering information requested by Leslie Flynn regarding loan status | 0.3 | 135.00 |
| 10/28/10 | JWK | B320 | Work on disclosure statement revisions and various emails concerning same | 2.3 | 1,495.00 |
| 10/28/10 | JWK | B130 | Conference with Robert Silliman concerning United Funding (.2); review analysis of same from Stephen Roach (.5) | 0.7 | 455.00 |
| 10/28/10 | JWK | B320 | Various emails concerning Wells settlement status | 0.4 | 260.00 |
| 10/28/10 | JEB | B130 | Review issues related to replacement assignment for Urban loan sale | 0.2 | 100.00 |
| 10/28/10 | TBB | B410 | Telephone discussion with Amy Rudolph regarding Deloitte confidentiality agreement (.2); review and revise same(1.5); review Lennar and Triduanum loans and email correspondence with Rob Hutchins regarding same (.2); additional document review (2.5) | 4.4 | 1,980.00 |
| 10/28/10 | JDD | B150 | Work while traveling to D.C. for meeting including review materials to be used at meeting and update talking points (3.0); prepare form and meet with Freddie Mac representatives, Ed Casas, Neil Luria, et. al. (5.0); travel to Atlanta (3.0) | 11.0 | 6,600.00 |
| 10/28/10 | EHC | B320 | Review of Wells securitization and latest version of settlement agreement and preparation of text of disclosure and plan amendment (4.0); messages to James Berger about possible revisions to settlement agreement (.6); preparation of text of motion to approve settlement(1.2) | 5.8 | 4,060.00 |
| 10/28/10 | ACS | B140 | Update Project Review Tracking for Angela Hood; prepare new batch assignments | 1.0 | 75.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/28/10 | AKH | B410 | Craft targeted inquires within data set to locate documents for review responsive to potential claims for recovery and privilege claims | 0.3 | 46.50 |
| 10/28/10 | LMC | B220 | Discuss valuation issues with Jeanne Floyd (.3); telephone conference with Jeff Cavender and Jeanne Floyd regarding same (.3) | 0.6 | 324.00 |
| 10/28/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/28/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 7.0 | 770.00 |
| 10/28/10 | TMS | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/28/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.8 | 1,078.00 |
| 10/28/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 8.0 | 880.00 |
| 10/28/10 | EST | B410 | Manage chronology and review process including meetings with project attorney, email and call with Sabrina Fitze, and draft assignment email (1.9); run targeted searches to locate responsive documents and batch sets of documents for review (2.7) | 4.6 | 506.00 |
| 10/28/10 | MDK | B410 | Conference with Jana Korhonen regarding discovery (.6); review employer analysis of number of employees in office (.9); review of discovery outline (.7) | 2.2 | 1,089.00 |
| 10/28/10 | CPR | B320 | Review and revise revised Wells settlement agreement and in connection therewith review servicing agreement reimbursement provisions (2.5); conference with Ezra Cohen regarding same (.4); draft correspondence to James Berger regarding same (0.8); attention to filing (0.8) | 4.5 | 2,362.50 |
| 10/28/10 | SGF | B410 | Review client documents for potential adversary proceeding (.7); draft coding memo regarding same (.7); discuss same with litigation technology team (.2) | 1.6 | 360.00 |
| 10/28/10 | SGF | B410 | Legal research regarding preemption of avoidance actions | 1.5 | 337.50 |
| 10/28/10 | JEF | B220 | Telephone conference with Jeff Cavender regarding valuation dates | 0.3 | 117.00 |
| 10/28/10 | SSR | B410 | Review, analyze, and redact documents supporting claims against United Funding Mortgage | 4.7 | 1,128.00 |

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|-------------|-------------|-------------|---|--------------|---------------|
| | | | Corporation (4.1); draft email to trustee of UFM explaining documentation and claim against UFM property (.6) | | |
| 10/28/10 | SSR | B110 | Review proposed stipulation from Zurich America regarding allowance of late-filed claim | 0.5 | 120.00 |
| 10/29/10 | JDD | B150 | Telephone conference with Andy Zaron and Patrick Robson (.8); review various claims (.6); telephone conference with Tom Califano and Jeff Schmitt (.8); e-mail correspondence with Neil Luria and others regarding status of discussions with BOA and FDIC and other related matters (.8); several conferences and e-mail correspondence with Tom Bosch and Sabrina Fitze regarding GNMA and Freddie Mac issues (1.0); review and analyze Freddie Mac claim and related legal issues (.7); telephone conference with Neil Luria regarding status of discussions with creditors (.4) | 5.1 | 3,060.00 |
| 10/29/10 | JDD | B320 | Telephone conference with Paul Moak, Kyle Lonergan and Jeff Kelley regarding disclosure statement (.8); e-mail correspondence with Neil Luria regarding same (.3) | 1.1 | 660.00 |
| 10/29/10 | JLK | B410 | Review and analyze Taylor Bean locations with 50 or more employees for purposes of preparing for mediation (.1); communications with Mike Kaufman regarding same (.1) | 0.2 | 60.00 |
| 10/29/10 | BBL | B410 | Work on document request from Brendan Power - HUD (.6); review of quitam action (.9) | 1.5 | 862.50 |
| 10/29/10 | EHC | B320 | Conference with Carolyn Richter and James Berger about possible revisions and new issues with respect to Wells settlement agreement and analysis of how to proceed (.8); review of later developments (.4) | 1.2 | 840.00 |
| 10/29/10 | EHC | B410 | Review of fraudulent transfer issues | 1.3 | 910.00 |
| 10/29/10 | REB | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |
| 10/29/10 | SGR | B410 | Review and analyze documents for potential claims for recovery | 8.5 | 935.00 |
| 10/29/10 | TMS | B410 | Review and analyze documents for potential claims for recovery | 8.0 | 880.00 |
| 10/29/10 | BTW | B410 | Review and analyze documents for potential claims for recovery | 9.0 | 990.00 |

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|-------------|-------------|-------------|--|--------------|---------------|
| 10/29/10 | KW | B410 | Review and analyze documents for potential claims for recovery | 5.5 | 605.00 |
| 10/29/10 | JKM | B410 | Review Georgia pleadings and cease and desist order (.2); respond to questions for Jeffery Cavender regarding cease and desist order in Georgia (.2); draft status report to Shaun Orme in Kentucky (.2); draft letter to Michigan reporting on the status of net-funded loans (.5); draft email to Washington to provide a status report on net-funded loans (.2) | 1.3 | 357.50 |
| 10/29/10 | MDK | B410 | Conference with Jana Korhonen regarding discovery (.4); review data on personnel at offices who work full-time | 1.8 | 891.00 |
| 10/29/10 | EST | B410 | Telephone call with Sabrina Fitze regarding status of document review and chronologies (.2); review and revise chronologies related to anticipated litigation (1.2); manage chronology process for chronologies related to anticipated litigation (.7) | 2.1 | 231.00 |
| 10/29/10 | CPR | B320 | Telephone call with James Berger and Ezra Cohen regarding Wells settlement (0.8); telephone call with James Berger regarding same and attempt to reach counsel to U.S. Bank (Trustee) (0.5); conference with Ezra Cohen regarding same (0.4); distribute charts regarding purchase claims (0.4); review objection of Sovereign Bank to disclosure statement (0.8); revise disclosure statement (2.0) | 4.9 | 2,572.50 |
| 10/29/10 | SGF | B410 | Review and analyze claims register (.8); legal research regarding preemption of adversary proceedings (3.8); meeting with David Dantzler and Tom Bosch regarding potential adversary proceedings (.6); review client documents for potential adversary proceeding (.6) | 5.8 | 1,305.00 |
| 10/29/10 | SSR | B410 | Prepare proof of claim against United Funding Mortgage Corp. (1.1) | 1.1 | 264.00 |
| 10/29/10 | JWK | B320 | Telephone call with Wells, committee counsel and client concerning status of Wells settlement | 0.6 | 390.00 |
| 10/29/10 | JWK | B320 | Telephone call with Freddie Mac counsel and David Dantzler concerning disclosure statement and plan issues (.7); follow-up with David Dantzler (.6) | 1.3 | 845.00 |
| 10/29/10 | JWK | B130 | Prepare correspondence to United Funding counsel concerning background for settlement | 0.9 | 585.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|-------------|-------------|-------------|--|--------------|---------------|
| 10/29/10 | JWK | B310 | Various emails concerning Ocala Funding status | 0.4 | 260.00 |
| 10/29/10 | JWK | B320 | Review Sovereign objection to disclosure statement | 0.4 | 260.00 |
| 10/29/10 | JWK | B410 | Various emails concerning potential causes of action | 0.5 | 325.00 |
| 10/29/10 | JEB | B130 | Review and address request for Odenville, Alabama title clearance documentation | 0.4 | 200.00 |
| 10/29/10 | TBB | B410 | Conference with David Dantzler and Sabrina Fitze regarding various outstanding issues (.6); follow up work related to same (1.0); additional review of documents (1.0); revise confidentiality agreement and email correspondence with Amy Rudolph regarding same (.6); review issues raised by Freddie Mac (.5) | 3.7 | 1,665.00 |
| 10/29/10 | TBB | B420 | Review information related to loans inquired about by FDIC (.2); telephone discussion with Leslie Flynn regarding same (.2) | 0.4 | 180.00 |
| 10/30/10 | JWK | B320 | Telephone call with client concerning plan and disclosure statement issues | 0.5 | 325.00 |
| 10/30/10 | JWK | B310 | Various emails concerning Bayview NDA | 0.3 | 195.00 |
| 10/30/10 | JWK | B320 | Prepare correspondence to client concerning resolution of potential disclosure statement objections | 0.5 | 325.00 |
| 10/30/10 | TBB | B410 | Work on issues related to claims (.7); email correspondence with David Dantzler regarding same (.3) | 1.0 | 450.00 |
| 10/30/10 | JDD | B410 | Review and analyze Freddie Mac's claim of priority and related issues and e-mail correspondence with Tom Bosch regarding same (.8); e-mail correspondence with Ed Casas, Neil Luria and Jeff Kelley regarding status and strategy related to Freddie Mac and GNMA issues (.8); review and develop strategy for motion regarding loan issues (.5) | 2.1 | 1,260.00 |
| 10/30/10 | BBL | B410 | Review of documents and records for response to HUD request | 0.9 | 517.50 |
| 10/30/10 | AAG | B140 | Communicate with Navigant regarding review of 26 F disclosures (.2); communicate with Natalie Sacha regarding document productions (.2) | 0.4 | 160.00 |
| 10/31/10 | SGF | B410 | Review and analyze client documents in | 1.6 | 360.00 |

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| Date | Init | Task | Description of Work Performed | Hours | Amount |
|---------------|-------------|-------------|---|---------------|-------------------|
| | | | preparation for potential adversary proceeding | | |
| 10/31/10 | SSR | B410 | Draft settlement agreement between Taylor Bean, REO Specialists, and United Funding Mortgage regarding claims to UFM property | 5.1 | 1,224.00 |
| Totals | | | | 2285.3 | 577,548.50 |