

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

<p>In re:</p> <p>TAYLOR, BEAN & WHITAKER MORTGAGE CORP., REO SPECIALISTS, INC., and HOME AMERICA MORTGAGE, INC.,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 3:09-bk-07047-JAF 3:09-bk-10022-JAF 3:09-bk-10023-JAF</p> <p><i>Jointly Administered Under Case No. 3:09-bk-07047-JAF</i></p>
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**DEBTORS' NOTICE OF PROPOSED AGENDA
FOR OMNIBUS HEARING ON JANUARY 19, 2011**

The Debtors, TAYLOR, BEAN & WHITAKER MORTGAGE CORP. (“**TBW**”) , REO SPECIALISTS, INC. (“**REO**”), and HOME AMERICA MORTGAGE, INC. (“**HAM**,” and, together with TBW and REO, the “**Debtors**”), propose the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on Wednesday, January 19, 2011, at 10:00 a.m. The information contained in this Agenda reflects the status of each matter as it is known to Debtors’ counsel as of the filing of this Agenda and is subject to change.

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
MATTERS TO BE CONTINUED AND RESCHEDULED						
9	248	TBW REO HAM	Debtors	Motion to adjourn, continue, and reschedule hearing on confirmation and related matters		Unopposed
1	2143 2216	TBW REO HAM	Debtors	Chapter 11 plan confirmation		To be continued and rescheduled for later date

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
6	2256 (re: Claim No. 2629)	TBW	Debtor	Objection to priority classification and amount of Federal Home Loan Mortgage Corporation ("Freddie Mac") claim	McKool Smith Lowndes Drosdick	To be rescheduled for later date
7	2302	TBW	Freddie Mac	Motion for allowance of claim for voting purposes		
4	580	TBW	Premier Corporate Centre	Application for administrative expense	Stearns Weaver	To be rescheduled to be heard concurrently with confirmation
5	583	TBW	Dell Marketing	Application for administrative expense	Holland & Knight	To be rescheduled to be heard concurrently with confirmation
2	2157	TBW REO HAM	Official Committee of Unsecured Creditors	Motion to approve settlement agreements with Wells Fargo Bank, N.A., as master servicer (mortgage pools held by 12 mortgage-backed securities trusts)	Alston & Bird Smith, Hulseley & Busey	To be rescheduled to be heard concurrently with confirmation
	2285		Ace American Insurance Company	Limited objection	Sedgwick Detert Moran & Arnold	
	2293		Sovereign Bank	Response	Greenberg Traurig	
	2356		Bank of America	Objection	Tessitore Law Firm	
UNOPPOSED MATTERS AMENDING OR EXTENDING PRIOR APPROVALS						
3	2166	TBW REO HAM	Debtors	Motion for extension of exclusivity		Unopposed
8	2472	TBW	Debtor	Joint motion to execute mortgage loan assignment and to amend settlement agreement with FDIC	DLA Piper	Unopposed

DATED: January 18, 2010.

/s/ Russell M. Blain

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