

# United States Bankruptcy Court

Middle District of Florida

In re: **Taylor, Bean, & Whitaker Mortgage Corp.** Case No.: **09-07047**

Court ID (Court use only) \_\_\_\_\_

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

**Hain Capital Holdings, Ltd.**

Name of Transferee

**NL Ventures VII Magnolia, LLC**

Name of Transferor

Name and Address where notices to transferee should be sent

**Hain Capital Holdings, Ltd.**

**301 Route 17, 7<sup>th</sup> Floor**

**Rutherford, NJ 07070**

**Attn: Ganna Liberchuk**

**Phone: (201) 896 - 6100**

Last Four Digits of Acct #: \_\_\_\_\_

Court Record Address of Transferor (Court Use Only)

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above)

Name and Current Address of Transferor

**NL Ventures VII Magnolia, LLC**

**Fulbright & Jaworski LLC**

**300 Convent Street, Suite 2100**

**San Antonio, TX 78205**

Court Claim # (if known): 3293

Claim Amount: \$7,716,917.20

Date Claim Filed: 9/30/2010

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Ganna Liberchuk

Date: 2/24/2011

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, NL Ventures VII Magnolia, L.L.C. ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Hain Capital Holdings, Ltd. ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the amount of \$7,716,917.20 associated with proof of claim number 3293 dated 9/30/2010 against Taylor, Bean & Whitaker Mortgage Corp. (the "Debtor"), the debtor-in-possession in the chapter 11 reorganization case, case no.: 3:09-bk-07047-JAF (the "Case"), in the United States Bankruptcy Court for Middle District of Florida (Jacksonville Division) (the "Bankruptcy Court"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

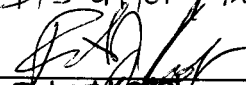
Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS \_\_\_ day of February 2011.

**NL VENTURES VII MAGNOLIA, L.L.C.,**

By: \_\_\_\_\_  
Name: Peter S. Carlsen  
Title: President

**HAIN CAPITAL HOLDINGS, LTD.**

By: *Kolter + Company Advisors  
Its Attorneys in Fact*  
By:   
Name: **Robert Kotal**  
Title: **Manager**

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**


For value received, the adequacy and sufficiency of which are hereby acknowledged, NL Ventures VII Magnolia, L.L.C. ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Hain Capital Holdings, Ltd. ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the amount of \$7,716,917.20 associated with proof of claim number 3293 dated 9/30/2010 against Taylor, Bean & Whitaker Mortgage Corp. (the "Debtor"), the debtor-in-possession in the chapter 11 reorganization case, case no.: 3:09-bk-07047-JAF (the "Case"), in the United States Bankruptcy Court for Middle District of Florida (Jacksonville Division) (the "Bankruptcy Court"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 14<sup>th</sup> day of February 2011.

NL VENTURES VII MAGNOLIA, L.L.C.,

HAIN CAPITAL HOLDINGS, LTD.

By:   
Name: Peter S. Carlsen  
Title: President

By: \_\_\_\_\_  
Name:  
Title: