

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

<p>In re:</p> <p>TAYLOR, BEAN & WHITAKER MORTGAGE CORP., REO SPECIALISTS, INC., and HOME AMERICA MORTGAGE, INC.,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 3:09-bk-07047-JAF 3:09-bk-10022-JAF 3:09-bk-10023-JAF</p> <p><i>Jointly Administered Under Case No. 3:09-bk-07047-JAF</i></p>
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**DEBTORS' NOTICE OF PROPOSED AGENDA
FOR OMNIBUS HEARING ON MARCH 4, 2011**

The Debtors, TAYLOR, BEAN & WHITAKER MORTGAGE CORP. (“**TBW**”) , REO SPECIALISTS, INC. (“**REO**”), and HOME AMERICA MORTGAGE, INC. (“**HAM**,” and, together with TBW and REO, the “**Debtors**”), propose the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on Friday, March 4, 2011, at 10:00 a.m. The information contained in this Agenda reflects the status of each matter as it is known to Debtors’ counsel as of the filing of this Agenda and is subject to change.

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status/Disposition
CONFIRMATION AND RELATED MATTERS ► TO BE CONTINUED AND RESCHEDULED						
24	2747	TBW REO HAM	Debtors	Motion to further adjourn, continue, and reschedule hearing on confirmation and related matters		No opposition or objection
1	2143 2216	TBW REO HAM	Debtors	Chapter 11 plan confirmation		To be adjourned and rescheduled for later date; no opposition or objection

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status/Disposition
5	2256 (re: Claim No. 2629)	TBW	Debtor	Objection to priority classification and amount of Federal Home Loan Mortgage Corporation ("Freddie Mac") claim	McKool Smith Lowndes Drosdick	To be rescheduled to be heard concurrently with confirmation
6	2302	TBW	Freddie Mac	Motion to allow claim for voting purposes		
3	580	TBW	Premier Corporate Centre	Request to allow administrative expense	Stearns Weaver	To be rescheduled to be heard concurrently with confirmation
4	583	TBW	Dell Marketing	Request to allow administrative expense	Holland & Knight	To be rescheduled to be heard concurrently with confirmation
2	2157	TBW REO HAM	Creditors' Committee	Motion to approve settlement agreements with Wells Fargo Bank, N.A., as master servicer (mortgage pools held by 12 mortgage-backed securities trusts)	Alston & Bird Smith, Hulseay & Busey	To be rescheduled to be heard concurrently with confirmation
	2285		Ace American Insurance Company	Limited objection to Wells Fargo settlement	Sedgwick Detert Moran & Arnold	
	2293		Sovereign Bank	Response to Wells Fargo settlement	Greenberg Traurig	
	2356		Bank of America	Objection to Wells Fargo settlement	Tessitore Law Firm	

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status/Disposition
22	2599 (re: Claim No. 2621)	HAM	Debtor	Objection to claim of Joni Cox-Tanner and Charles Tanner	<i>Pro se</i>	To be rescheduled to be heard concurrently with confirmation
23	2654		Joni Cox-Tanner and Charles Tanner	Motion to continue hearing on claim objection and to compel inspection of evidence		Motion for continuance to be granted; motion to compel inspection of evidence to be heard concurrently with hearing on claim objection
	2723		Debtor	Opposition to requested continuance		Debtor has withdrawn objection to continuance
UNCONTESTED OR RESOLVED MATTERS TO BE ADJOURNED						
7	2295	TBW	Bank of America	Motion for relief from sale order or alternative request for administrative expense	Foley & Lardner	Request for relief from sale order to be withdrawn; allocable portion of purchase proceeds to be reserved pending resolution; motion to be continued to March 18 to resolve any issue with agreed order
16	2283	TBW	Lee County Tax Collector	Amended application for payment of <i>ad valorem</i> taxes as administrative expense	Goldstein, Buckley, Cechman, Rice & Purtz	Loan has been service-released to American Home Mortgage, which assumed responsibility for payment of <i>ad valorem</i> taxes; Debtor asserts that it has no further obligation; parties have agreed to continue to March 18 in attempt to resolve issue
COMPROMISE AND SALE MOTIONS						
11	2560	TBW	Debtor	Motion to approve compromise with U.S. Racing, LLC, Angelia Clifton, and Michael Peters		Agreement provides for lump-sum settlement payment in exchange for satisfaction of mortgage and mutual release; no opposition or objection

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status/Disposition
18	2657	HAM	Debtor	Motion to sell Lawrenceville, Georgia, office building (24,000 square feet on 8.2 acres) free and clear of liens for \$1.25 million purchase price		Prior-approved buyer withdrew offer; Debtor seeks approval of replacement buyer; no opposition or objection
UNCONTESTED OR RESOLVED STAY-RELIEF MOTIONS						
12	2580	TBW	American Home Mortgage Servicing, as servicer for U.S. Bank	Motion for relief from stay (2725 Highland Drive, Kansas City, Wyandotte County, Kansas)	Simmons Law, P.A.	Loan has been service-released; motion to be denied as moot
13	2576	TBW	The Bank of New York Mellon Corporation	Motion for relief from stay (2934 North 40 th Lane, Phoenix, Maricopa County, Arizona)	Shapiro & Fishman, LLP	Loan has been service-released; motion to be denied as moot
14	2611	TBW	JP Morgan Chase Bank	Motion for relief from stay (42 South Forest Beach, Hilton Head, Beaufort County, South Carolina)	Shapiro & Fishman, LLP	Loan has been service-released; motion to be denied as moot
15	2613	TBW	U.S. Bank, as Trustee for TBW Mortgage-Backed Trust Series, as serviced by American Home Mortgage Servicing	Motion for relief from stay (4124 West Boca Raton Road, Phoenix, Maricopa County, Arizona)	Shapiro & Fishman, LLP	Loan has been service-released; motion to be denied as moot
17	2652	TBW	U.S. Bank, as Trustee for TBW Mortgage-Backed Trust Series, as serviced by American Home Mortgage Servicing	Motion for relief from stay (1017 Northwest 7 th Avenue, Camas, Clark County, Washington)	Albertelli Law	Loan has been service-released; motion to be denied as moot

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status/Disposition
19	2664	TBW	U.S. Bank, as Trustee for TBW Mortgage-Backed Trust Series, as serviced by American Home Mortgage Servicing	Motion for relief from stay (11 Ewald Drive, Plainville, Norfolk County, Massachusetts)	Albertelli Law	Loan has been service-released; motion to be denied as moot
20	2686	TBW	U.S. Bank, as Trustee for TBW Mortgage-Backed Trust Series	Motion for relief from stay (Unit 101, Pueblo Seco Condominium, 125 South 56 th Street, Mesa, Maricopa County, Arizona)	Albertelli Law	Loan has been service-released; motion to be denied as moot
21	2706	TBW	United States of America	Motion for relief from stay to add Debtor as party to federal tax lien enforcement action <i>United States of America v. Angela S. Ford, et al.</i>	Department of Justice	Loan has been service-released; motion to be denied as moot
APPLICATIONS OF PROFESSIONALS						
8	2478	TBW	Troutman Sanders, LLP	Fourth interim applications for allowance of fees and expenses		No opposition or objection
9	2479	TBW	Berger Singerman, P.A.			
10	2538	TBW REO HAM	Stichter, Riedel, Blain & Prosser, P.A.			

DATED: March 3, 2011.

/s/ Russell M. Blain

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11371.497.29

In re: Taylor, Bean & Whitaker Mortgage Corp., Case No. 3:09-bk-07047-JAF

SUMMARY OF PROFESSIONALS' FOURTH INTERIM APPLICATIONS FOR ALLOWANCE

Hearing: March 4, 2011, at 10:00 a.m.

Professional Firm	Professional Position in Case	Beginning Date of Application Period	Ending Date of Application Period	Total Hours	Blended Hourly Rate	Total Services	Total Expenses	Total Allowance Requested	Monthly Invoice Amounts Paid Prior to Filing Application	Monthly Invoice Amount Pending and Subsequently Paid	Net Payment Request
Stichter Riedel Blain & Prosser, P.A.	Attorneys for Debtor	9/1/2010	12/31/2010	675.4	\$301.04	\$203,320.00	\$8,619.68	\$211,939.68	\$ (128,528.60)	\$ (42,747.08)	\$40,664.00
Troutman Sanders, LLP	Special Counsel to Debtor	9/1/2010	12/31/2010	9,094.1	\$274.75	\$2,498,579.00	\$20,552.36	\$2,519,131.36	\$ (1,578,180.30)	\$ (441,235.26)	\$ 499,715.80
Berger Singerman, P.A.	Attorneys for Official Committee of Unsecured Creditors	9/1/2010	12/31/2010	2,544.0	\$385.37	\$980,374.00	\$40,847.88	\$1,021,221.88	\$ (637,214.77)	\$ (187,932.31)	\$ 196,074.80