UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA JACKSONVILLE DIVISION

In re:

TAYLOR, BEAN & WHITAKER MORTGAGE CORP., REO SPECIALISTS, LLC., and HOME AMERICA MORTGAGE, INC.,

Debtors.

Chapter 11

Case No. 3:09-bk-07047-JAF 3:09-bk-10022-JAF 3:09-bk-10023-JAF

Jointly Administered Under Case No. 3:09-bk-07047-JAF

DEBTORS' NOTICE OF PROPOSED AGENDA FOR OMNIBUS HEARING ON MARCH 18, 2011

The Debtors, TAYLOR, BEAN & WHITAKER MORTGAGE CORP. ("TBW"), REO SPECIALISTS, LLC ("REO"), and HOME AMERICA MORTGAGE, INC. ("HAM," and, together with TBW and REO, the "Debtors"), propose the following agenda (the "Agenda") for the matters calendared for omnibus hearing on Friday, March 18, 2011, at 10:00 a.m. The information contained in this Agenda reflects the status of each matter as it is known to Debtors' counsel as of the filing of this Agenda and is subject to change.

| Calendar Item No. | Doc. No. | Applicable Debtor | Filing Party | Matter | Adverse Counsel | Status/Disposition | | | | | |
|-------------------------------------|-------------|----------------------|-----------------|---|--------------------|--|--|--|--|--|--|
| MATTER TO BE ADJOURNED BY AGREEMENT | | | | | | | | | | | |
| 3 | 2295 | TBW | Bank of America | Motion for relief from sale order or alternative request for administrative expense | Foley & Lardner | Parties have agreed to withdrawal of request for relief from sale order, deferral of argument and ruling on administrative expense request, and reserve of allocable portion of purchase proceeds. | | | | | |

| Calendar Item No. | Doc. No. | Applicable Debtor | Filing Party | Matter | Adverse Counsel | Status/Disposition | | | | |
|---|---------------------------------------|----------------------|-------------------------------------|--|--|--|--|--|--|--|
| UNCONTESTED COMPROMISE AND SALE MOTIONS | | | | | | | | | | |
| 1 | 2732 | TBW | Debtor | Motion for sale of certain of the Debtor's mortgage loans free and clear | | Debtor requests approval of sale; no objections filed or otherwise raised | | | | |
| 2 | 2742 | TBW | Debtor | Motion to approve consent order in connection with the sale of certain of the Debtor's mortgage loans | | Debtor requests approval of consent order; no objections filed or otherwise raised | | | | |
| UNCONTESTED OR RESOLVED STAY-RELIEF MOTIONS | | | | | | | | | | |
| 6 | 2765 | TBW | U.S. Bank | Motion for relief from stay | Albertelli Law | Motion to be denied as moot, as Debtor has no further interest in property | | | | |
| 7 | 2774 | TBW | American Home Mortgage Servicing | Motion for relief from stay | Kahane & Associates, P.A. | Motion to be denied as moot, as Debtor has no further interest in property | | | | |
| 8 | 2783 | TBW | U.S. Bank | Motion for relief from stay | Albertelli Law | Motion to be denied as moot, as Debtor has no further interest in property | | | | |
| | CONTESTED MATTERS | | | | | | | | | |
| 4 | 2283 | TBW | Lee County Tax Collector | Amended application for payment of <i>ad valorem</i> taxes as administrative expense | Goldstein, Buckley, Cechman, Rice & Purtz | Debtor has either paid amounts requested or loans for properties have been service-released to subsequent servicers, which assumed responsibility for payment of <i>ad valorem</i> taxes; Debtor asserts that it has no further obligation | | | | |
| 5 | 2599 (re: Claim No. 2621) | НАМ | Debtor | Objection to claim of Joni Cox-Tanner and Charles Tanner | Pro se | Pending and not resolved; argument to go forward | | | | |

DATED: March 17, 2011.

/s/ Edward J. Peterson

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