

**NOTICE OF CLAIMS PURCHASE AGREEMENT**

ARCHON BAY CAPITAL LLC, (as assignee of Mitchell & Company), a Delaware limited liability partnership, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby absolutely and unconditionally sell and transfer unto RESTORATION HOLDINGS, Ltd., its successors and assigns ("Buyer") all rights, title and interest in and to the claim(s) of Seller in the principal amount of \$525.00 (defined as the "Claim") against Taylor, Bean & Whitaker Mortgage Corp., et al (the "Debtor" ) together with interest, if any, in the United States Bankruptcy Court, MDist of Florida, or any other court with jurisdiction over the Proceedings (the "Court"), Administered at Case No. 09-07047 (defined as the "Proceedings").

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Claims Purchase Agreement as an unconditional sale and the Buyer herein as the valid owner of the Claim.

IN WITNESS WHEREOF, the undersigned has duly executed this Agreement by its duly authorized representative dated the 21<sup>st</sup> day of March, 2011

**ARCHON BAY CAPITAL LLC**

(Signature of Corporate Officer)

(Print Name and Title of Corporate Officer)

**RESTORATION HOLDINGS LTD**

(Signature of Corporate Officer)

Pamela M. Lawrence, Director

(Print Name and Title of Corporate Officer)

WITNESS

(Signature)

(Print Name and Title Of Witness)

WITNESS

(Signature)

(Print Name and Title of Witness)