

UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION

<p>In re:</p> <p>TAYLOR, BEAN &amp; WHITAKER MORTGAGE CORP., REO SPECIALISTS, INC., and HOME AMERICA MORTGAGE, INC.,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 3:09-bk-07047-JAF 3:09-bk-10022-JAF 3:09-bk-10023-JAF</p> <p><i>Jointly Administered Under Case No. 3:09-bk-07047-JAF</i></p>
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**DEBTORS' NOTICE OF PROPOSED AGENDA  
FOR OMNIBUS HEARING ON MAY 6, 2011**

The Debtors, TAYLOR, BEAN & WHITAKER MORTGAGE CORP. (“**TBW**”) , REO SPECIALISTS, INC. (“**REO**”), and HOME AMERICA MORTGAGE, INC. (“**HAM**,” and, together with TBW and REO, the “**Debtors**”), propose the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on Friday, May 6, 2011, at 10:00 a.m. The information contained in this Agenda reflects the status of each matter as it is known to Debtors’ counsel as of the filing of this Agenda and is subject to change.

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
<b>CONFIRMATION AND RELATED MATTERS ► TO BE CONTINUED AND RESCHEDULED</b>						
14	3002	TBW REO HAM	Debtors	Motion for fourth adjournment of confirmation		Unopposed; Debtors propose scheduling of status conference at June 7 omnibus hearing
1	2143 2216	TBW REO HAM	Debtors	Chapter 11 plan confirmation		Adjournment motion pending; Debtors propose scheduling of status conference at June 7 omnibus hearing

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
5	2256 (re: Claim No. 2629)	TBW	Debtors	Objection to priority classification and amount of Federal Home Loan Mortgage Corporation (Freddie Mac) claim	Lowndes Drosdick McKool Smith	Debtors propose scheduling of status conference at June 7 omnibus hearing
6	2302	TBW	Federal Home Loan Mortgage Corporation (Freddie Mac)	Motion for allowance of claim for voting purposes		
3	580	TBW	Premier Corporate Centre, LLC	Request for allowance of administrative expense	Stearns Weaver	To be rescheduled to be heard concurrently with confirmation
4	583	TBW	Dell Marketing, L.P.	Request for allowance of administrative expense	Holland & Knight	To be rescheduled to be heard concurrently with confirmation
2	2157	TBW REO HAM	Official Committee of Unsecured Creditors	Motion to approve settlement agreements with Wells Fargo Bank, N.A., as master servicer (mortgage pools held by 12 mortgage-backed securities trusts)	Alston & Bird Smith, Hulsey & Busey	To be rescheduled to be heard concurrently with confirmation
	2285		Ace American Insurance Company	Limited objection to Wells Fargo settlement	Sedgwick Detert Moran & Arnold	
	2293		Sovereign Bank	Response to Wells Fargo settlement	Greenberg Traurig	
	2356		Bank of America	Objection to Wells Fargo settlement	Tessitore Law Firm	
15	2962	TBW	Debtor	Motion to approve settlement agreement with U.S. Bank, Magnolia Street Funding, Bayview, and MM&T re mortgage-backed securities transactions	Broad & Cassel	To be rescheduled to be heard concurrently with confirmation

Calendar Item No.	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
<b>NONCONFIRMATION MATTERS TO BE CONTINUED AND RESCHEDULED</b>						
7	2334	TBW REO HAM	Integrity Field Services, Inc.	Motion for determination of classification of claim	Hahn Loeser & Parks	To be rescheduled for July 22
8	2354	TBW REO HAM	AK Contracting General Contractors Property Management, LLC	Motion for determination of classification of claim	Joseph & Marees	To be rescheduled for July 22
11	2932	TBW	443 Building Corporation	Motion to compel payment of obligations under §365(d)	Brennan Manna & Diamond	To be rescheduled for June 17
<b>RESOLVED MATTERS</b>						
9	2295	TBW	Bank of America	Motion for relief and alternative administrative expense	Foley & Lardner	Order has been entered resolving request for relief from sale order (Doc. No. 2887); administrative expense to be resolved by consent
12	2957	TBW	U.S. Bank	Motion for relief from stay	Shapiro Fishman & Gaché	Underlying mortgage has been service-released and Debtor has no further interest; motion to be denied as moot
<b>RULE 9019 COMPROMISE APPROVAL MOTIONS</b>						
10	2868	TBW	Debtor	Motion to approve consent agreement with Commonwealth of Kentucky regarding sale of mortgage loans	Kentucky Dept. of Financial Institutions	Unopposed
13	2988	TBW	Debtor	Motion to approve consent agreement with State of North Carolina regarding sale of mortgage loans	North Carolina Commissioner of Banks and Attorney General	Unopposed

DATED: May 5, 2011.

*/s/ Russell M. Blain*

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