

UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION

In re:  TAYLOR, BEAN & WHITAKER MORTGAGE CORP., REO SPECIALISTS, LLC, and HOME AMERICA MORTGAGE, INC.,  Debtors.	Chapter 11  Case No. 3:09-bk-07047-JAF Case No. 3:09-bk-10022-JAF Case No. 3:09-bk-10023-JAF  <i>Jointly Administered Under Case No. 3:09-bk-07047-JAF</i>
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**NOTICE OF CONTINUED AND RESCHEDULED  
HEARING ON CONFIRMATION AND RELATED MATTERS**

NOTICE IS HEREBY GIVEN that a continued and rescheduled hearing in this case will be held on **Wednesday, July 13, 2011, at 10:00 a.m. in Courtroom 13-A**, Bryan Simpson United States Courthouse, 300 North Hogan Street, Jacksonville, Florida, before The Honorable Jerry A. Funk, United States Bankruptcy Judge, to consider and act upon the following matters:

*Confirmation of Second Amended and Restated Joint Plan of Liquidation of the Debtors and the Official Committee of Unsecured Creditors (Doc. No. 2143), as such plan may be further amended or modified (the "**Plan**"), and objections to confirmation;*

*Motion to Approve Settlement Agreements Related to Mortgage Pools Held by 12 Separate Mortgage Backed Securities Trusts With Respect to Which the Debtor, Taylor, Bean & Whitaker Mortgage Corp., Served as Servicer and Wells Fargo Bank, N.A. Served as Master Servicer (Doc. No. 2157); Limited Objection of Ace American Insurance Company (Doc. No. 2285); Response of Sovereign Bank (Doc. No. 2293); and Objection of Bank of America (Doc. No. 2356); and*

*Motion to Approve Settlement Agreement By and Between Debtor Taylor, Bean & Whitaker Mortgage Corp., U.S. Bank National Association as Trustee, Magnolia Street Funding, Inc., Magnolia Street Funding II, Inc., TBW Funding Company II, LLC, Bayview Financial L.P., Bayview Loan Servicing, LLC, Trusts, Manufacturers and Traders Trust Co., and the Official Committee of Unsecured Creditors of the Debtor Regarding Certain Mortgage-Backed Securities Transactions (Doc. No. 2962)*

and to transact such other business as may properly come before the hearing. The hearing may be further adjourned and continued upon announcement made in open court

without further notice. **Please note the change in location from the courtroom customarily used by the Court.**

Appropriate Attire: Local Rule 5072-1(b)(16) requires that all persons appearing in court should dress in appropriate business attire consistent with their financial abilities. Among other things, a coat and tie are appropriate for a man, and a dress or pants suit is appropriate for a woman.

Courthouse Security: Local Rule 5073-1 restricts the entry of cellular telephones and computers into the courthouse except upon a specific order of authorization issued beforehand by the presiding judge. Due to heightened security procedures, persons must present photo identification to enter the courthouse and should arrive early.

DATED at Tampa, Florida, on June 10, 2011.

*/s/ Russell M. Blain*

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