

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

In re:

Chapter 11

TAYLOR, BEAN & WHITAKER
MORTGAGE CORP., REO
SPECIALISTS, LLC and HOME
AMERICA MORTGAGE, INC.

Case No. 3:09-bk-07047-JAF
Case No. 3:09-bk-10022-JAF
Case No. 3:09-bk-10023-JAF

Debtors.

Jointly Administered Under
Case No. 3:09-bk-07047-JAF

In re:

TAYLOR, BEAN & WHITAKER
MORTGAGE CORP.,

Case No. 3:09-bk-07047-JAF

Applicable Debtor.

**ORDER GRANTING MOTION TO APPROVE
COMPROMISE BETWEEN TAYLOR, BEAN & WHITAKER
MORTGAGE CORP. AND NL VENTURES VII MAGNOLIA, L.L.C.**

THIS CASE came on for hearing on June 17, 2011 at 10:00 a.m., to consider the Motion to Approve Compromise Between Taylor, Bean & Whitaker Mortgage Corp. and NL Ventures VII Magnolia, L.L.C. (Docket No. 3062) (the "Motion")¹. The Court finds notice of the Motion was adequate and properly served, and no objections have been raised to the Motion. Accordingly, for the reasons stated orally and recorded in open court, which shall constitute the decision of the Court, it is

¹ All capitalized terms not otherwise defined have the meanings ascribed to them in the Motion.

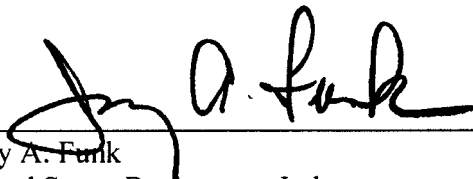
ORDERED that:

1. The Motion is granted and the terms of the compromise are approved as set forth below.

2. Claim No. 3293 filed by NL Ventures, and assigned to Hain Capital Holdings Ltd., shall be allowed as a TBW Class 9 unsecured claim in the reduced amount of \$3,278,250.91, for all purposes in connection with the Plan and otherwise.

3. The Debtor, for itself and on behalf of the estate, waives any further objections to the Claim as so allowed.

DATED in Jacksonville, Florida on July 1, 2011.



Jerry A. Funk
United States Bankruptcy Judge