

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

<p>In re:</p> <p>TAYLOR, BEAN & WHITAKER MORTGAGE CORP., REO SPECIALISTS, LLC, and HOME AMERICA MORTGAGE, INC.,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 3:09-bk-07047-JAF 3:09-bk-10022-JAF 3:09-bk-10023-JAF</p> <p><i>Jointly Administered Under Case No. 3:09-bk-07047-JAF</i></p>
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**NOTICE OF PROPOSED AGENDA
FOR OMNIBUS HEARING ON OCTOBER 7, 2011**

Neil F. Luria, as Trustee for the Taylor, Bean & Whitaker Plan Trust (the “**Trustee**”), proposes the following agenda (the “**Agenda**”) for the matters calendared for omnibus hearing on Friday, October 7, 2011, at 10:00 a.m. The information contained in this Agenda reflects the status of each matter as it is known to Trustee’s counsel as of the filing of this Agenda and is subject to change.

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
MATTERS TO BE CONTINUED						
12	2245 2351	TBW	William E. Balyo Georgia Union Mortgage	Debtors’ Omnibus Objection #9: Claims for Which Debtors Are Not Liable (William E. Balyo and Georgia Union Mortgage)	pro se	Parties request that the Court continue the hearing to November 4, 2011

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
16	4020	TBW	Avista Solutions, Inc.	Application for Allowance of Contract Rejection Damages and Administrative Expenses	Nelson Mullins Riley & Scarborough LLP	The Trustee's deadline to object pursuant to the Plan has not yet expired. The parties request that the matter be removed from the calendar and rescheduled in the event that any party in interest files an objection.
17	4024	TBW	Integrity Field Services, Inc.	Application for Allowance and Payment of Administrative Expense Claim	Hahn Loeser & Parks LLP	The Trustee's deadline to object pursuant to the Plan has not yet expired. The parties request that the matter be removed from the calendar and rescheduled in the event that any party in interest files an objection.
18	4026	TBW	National Union Fire Insurance Company of Pittsburg, PA., Chartis Specialty Insurance Company, Granite State Insurance Company, The Insurance Company of the State of Pennsylvania, Commerce and Industry Insurance Company, and Certain Other Affiliates of Chartis Inc.	Request and Application of for Payment of Administrative Expense Claim	Carlton Fields, P.A.	The Trustee's deadline to object pursuant to the Plan has not yet expired. The parties request that the matter be removed from the calendar and rescheduled in the event that any party in interest files an objection.
21	3211	TBW	Shepherd Pursuits, LLC	Motion for relief from stay	Philip L. Burnett, P.A.	Parties are discussing settlement. Trustee requests that the Court continue the hearing to November 4, 2011.

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
10	2243 2429	TBW	Hood County Appraisal District	Debtors' Omnibus Objection #7: Claims for Which Debtors Are Not Liable (Hood County Appraisal District)	Elizabeth Weller	Trustee requests that the Court continue the hearing to November 4, 2011.
10	2243 2429	TBW	Tarrant County	Debtors' Omnibus Objection #7: Claims for Which Debtors Are Not Liable (Tarrant County)	Elizabeth Weller	Trustee requests that the Court continue the hearing to November 4, 2011.
10	2243 2429	TBW	Montgomery County	Debtors' Omnibus Objection #7: Claims for Which Debtors Are Not Liable (Montgomery County)	Elizabeth Weller	Trustee requests that the Court continue the hearing to November 4, 2011.
UNCONTESTED STAY RELIEF MOTIONS						
13	3203	TBW	RL REGI-FL Cutler Ridge, LLC	Motion for relief from stay	Ehrenstein Charbonneau Calderin	The Debtor has no further interest in 3 of the 4 loans at issue, so motion to be denied in part as moot. Parties request that hearing on remaining relief be continued until November 4, 2011.
15	4017	TBW	American Home Mortgage Servicing, Inc.	Motion for relief from stay	Florida Foreclosure Attorneys, PLLC	Motion to be denied as moot, as TBW has no further interest in property or loan.
19	4037	TBW	U.S. Bank, N.A.	Motion for relief from stay	Shapiro, Fishman & Gache', LLP	Motion to be denied as moot, as TBW has no further interest in property or loan.
20	4038	TBW	American Home Mortgage Servicing, Inc.	Motion for relief from stay	Florida Foreclosure Attorneys, PLLC	Motion to be denied as moot, as TBW has no further interest in property or loan.

Calendar Item	Doc. No.	Applicable Debtor	Filing Party	Matter	Adverse Counsel	Status
22	4049	TBW	Plantation Racquet Club Condominium Association, Inc.	Motion for relief from stay	Frank, Weinberg & Black, P.L.	Motion to be denied as moot, as TBW has no further interest in property or loan.
23	4074	TBW	American Home Mortgage Servicing, Inc.	Motion for relief from stay	Florida Foreclosure Attorneys, PLLC	Motion to be denied as moot, as TBW has no further interest in property or loan.
24	4078	TBW	American Home Mortgage Servicing, Inc.	Motion for relief from stay	Florida Foreclosure Attorneys, PLLC	Motion to be denied as moot, as TBW has no further interest in property or loan.

Calendar Item	Claim No.	Claim Amount	Doc. No.	Applicable Debtor	Claimant	Adverse Counsel	Status
BORROWER CLAIM OBJECTIONS/RESPONSES RESOLVED OR UNCONTESTED							
1	S26217	\$1,198.78	3346 3567	TBW	Wolverine Bank	pro se	Trustee's objection to be withdrawn.
8	3018	\$2,471,000	2237 3074	TBW	RL REGI-FL Cutler Ridge, LLC	Ehrenstein Charbonneau Calderin	Objection as to secured status of claim to be sustained per agreement of parties; parties reserve their rights as to amount of unsecured claim.
10	3296	\$7,365.14	2244 2438	TBW	Los Angeles County Treasurer & Tax Collector	Los Angeles County Counsel	The Court entered an Agreed Order Sustaining (I) Debtors' Omnibus Objection #8: Claim for which Debtors are not Liable, as to Claim No. 3296; (II) Fifteenth Omnibus Objection to Claims, as to Claim No. 624; and (III) Objection to Claim of Los Angeles County Treasurer, as to Claim No. 3297 (D.E. #4100).
11	617	\$977.53	2244 2436 2405	TBW	The Woodlands Metro Center MUD and the Woodlands RUD #1	Perdue, Brandon, Fiedler, Collins & Mott, L.L.P., Houston	Trustee's objection to be withdrawn.
11	616	\$264.80	2244 2436 2405	TBW	The Woodlands Metro Center MUD and the Woodlands RUD #1	Perdue, Brandon, Fiedler, Collins & Mott, L.L.P., Houston	Trustee's objection to be withdrawn.
DISPUTED CLAIMS OBJECTIONS/RESPONSES							
1	S26302	\$8,672.22	3346 3560	TBW	Latinos Group, Inc.		Trustee requests that Court conduct a pre-trial conference.

Calendar Item	Claim No.	Claim Amount	Doc. No.	Applicable Debtor	Claimant	Adverse Counsel	Status
2	S5930	\$428,575.00	3351 3520	TBW	NDS USA LLC	Childers Law, LLC	Trustee requests that Court conduct a pre-trial conference.
3	904	\$337,117.12	3355 3568	TBW	Ohio Department of Taxation	Robert L. Doty, Assistant Attorney General	Trustee requests that Court conduct a pre-trial conference.
4	247	\$40,996.39	3356 3569	TBW	Ohio Department of Taxation	Robert L. Doty, Assistant Attorney General	Trustee requests that Court conduct a pre-trial conference.
5	818	\$2,830.99	3357 3570	TBW	Ohio Bureau of Workers Compensation	Robert L. Doty, Assistant Attorney General	Trustee requests that Court enter a scheduling order for the filing and responses to motions for summary judgment.
6	3315	\$36,549.60	3360 3574	TBW	New Hampshire Banking Department		Trustee requests that Court enter a scheduling order for the filing and responses to motions for summary judgment.
7	297	\$200,397.85	3361 3575	TBW	Department of Treasury – Internal Revenue Service	Laura A. Price, Special Assistant – United States Attorney General	Trustee requests that Court conduct a pre-trial conference.
9	892	\$759.00	2242 2435	TBW	Marie Arnott	pro se	It is the Trustee's understanding that the borrower has received a credit for the amounts owed. Trustee requests that Court enter a scheduling order for the filing and responses to motions for summary judgment.

Calendar Item	Claim No.	Claim Amount	Doc. No.	Applicable Debtor	Claimant	Adverse Counsel	Status
10	3318	\$1,100.00	2243 2392	TBW	Vicki Boldrick	pro se	It is the Trustee's understanding that the borrower has received a credit for the amounts owed. Trustee requests that Court enter a scheduling order for the filing and responses to motions for summary judgment.
DISPUTED CLAIM CLASSIFICATION							
14	3456	\$1,750,000.00	4006	TBW	RBC Bank Motion for Final Determination of Trade Creditor Classification	Angelo & Banta, P.A.	Trustee asserts that the motion is to be denied.

DATED: October 6, 2011.

/s/ Edward J. Peterson, III

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