

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION
www.flmb.uscourts.gov

In re:

Chapter 11 Case

HOME AMERICA MORTGAGE, INC.,

Case No. 3:09-bk-10023-JAF

Debtor.

DEBTOR'S POST CONFIRMATION QUARTERLY OPERATING REPORT

FOR THE PERIOD
FROM August 1, 2011 TO August 31, 2011

Comes now the above-named debtor and files its Post Confirmation Quarterly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/s/ Debi Evans Galler
*Counsel for Neil F. Luria, Plan Trustee for
the Taylor, Bean & Whitaker Plan Trust*

Debtor's Address
and Phone Number:

Attorney's Address
and Phone Number:

4901 Vineland Road, Suite 120

Berger Singerman, P.A.

Orlando, FL 32811

200 S. Biscayne Blvd. Suite 1000

(321) 710-0175

Miami, FL 33131

(305) 755-9500

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office.

MOR-1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?		X [1]
2. Are all premium payments current?		X [1]

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

[1] Items 1 and 2 are not applicable.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

[1] In accordance to Plan Supplement filed with respect to Third Amended & Restated Joint Plan of Liquidation of the Debtor's (TBW Mortgage Corp, REO Specialists, LLC, and Home America Mortgage, Inc) and the Official Committee of Unsecured Creditors, the quarterly MOR is due 45 days after each calender quarter end. Specifically, the Plan states in Section C titled Quarterly Filings with Bankruptcy Court and U.S. Trustee, from the Effective Date until a Final Decree is entered, the Trustee shall, within 45 days of the end of each calender quarter, file with the Bankruptcy Court and submit to the U.S. Trustee quarterly reports setting forth all receipts and disbursements of the Plan Trust as required by the U.S. Trustee guidelines.

[2] Home America Mortgage, Inc. provided activity for the entire month of July in the July MOR, which was submitted in advance of the U.S. Trustee deadline of August 20th. Activity from August 1st to August 9th has been provided in a separate MOR package because Home America Mortgage, Inc. went Effective on August 10, 2011 and changed bank accounts for this event. As such, the following information reflects activity from August 10 to September 30, 2011.

Estimated Date of Filing the Application for Final Decree: _____

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 14th day of November, 2011.



Matthew E. Rubin - CFO of Home America Mortgage, Inc.

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name: Home America Mortgage, Inc.
Case Number: 3:09-bk-10023-JAF
Time Period: beginning 8/1/2011 and ending 8/31/2011 [1]
Date of Plan Confirmation: 7/21/2011

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)	\$ 1,089,992.37	\$ 1,089,992.37
2. INCOME or RECEIPTS during the Period	\$ 0.00	\$ 0.00
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ n/a	\$ n/a
(ii) Federal Taxes	n/a	n/a
(iii) State Taxes	n/a	n/a
(iv) Other Taxes	n/a	n/a
b. Transfers to Another Bank Account [2]	\$ 1,089,992.37	\$ 1,089,992.37
c. All Other Operating Expenses:	\$ na	\$ na
d. Plan Payments:		
(i) Administrative Claims	\$ n/a	\$ n/a
(ii) Class One	n/a	n/a
(iii) Class Two	n/a	n/a
(iv) Class Three	n/a	n/a
(v) Class Four	n/a	n/a
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 1,089,992.37	\$ 1,089,992.37
1. CASH (End of Period)	\$ 0.00	\$ 0.00

Note:

[1] Home America Mortgage, Inc. provided activity for the entire month of July in the July MOR, which was submitted in advance of the U.S. Trustee deadline of August 20th. Activity provided herein reflects transactions from August 1st to August 31st for bank account ending 7195. Activity from August 10th to September 30th is provided in a separate MOR package because Home America Mortgage, Inc. went Effective on August 10, 2011 and changed bank accounts for this event. As such, the transactions from August 10th to September 30th will be reflected for bank account ending 2801.

[2] Transfer from pre-effective date bank account to post-effective date bank account.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

August 2011

Bank Account Information	Account #1	Account	Account	Account
Name of Bank:	Regions Bank			
Account Number:	xx7195			
Purpose of Account (Operating/Payroll/Tax)	Operating			
Type of Account (e.g. checking)	Money Market			
1. Balance per Bank Statement	0.00			
2. ADD: Deposits not credited	0.00			
3. SUBTRACT: Outstanding Checks	0.00			
4. Other Reconciling Items	0.00			
5. Month End Balance (Must Agree with Books)	0.00			

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.

Regions Bank
 Ocala Main Office
 1700 SE 17TH ST
 Ocala, FL 34471-4604

 00107513 01 AT 0.362 001
 HOME AMERICA MORTGAGE INC
 HAM OPERATING ACCOUNT
 DEBTOR IN POSSESSION
 4901 VINELAND RD STE 120
 ORLANDO FL 32811-7187

ACCOUNT #	7195
Cycle	092
Enclosures	26
Page	0
	1 of 1

COMMERCIAL ANALYZED CHECKING
 July 30, 2011 through August 31, 2011

SUMMARY

Beginning Balance	\$1,089,992.37		Minimum Balance	\$0
Deposits & Credits	\$0.00	+		
Withdrawals	\$1,089,992.37	-		
Fees	\$0.00	-		
Automatic Transfers	\$0.00	+		
Checks	\$0.00	-		
Ending Balance	\$0.00			

WITHDRAWALS

08/10	Regions Bank	Acct Trans 593069391	Mrubin	1,089,992.37
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DAILY BALANCE SUMMARY

<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>
08/10	0.00				

**THE REGIONS WIRE TRANSFER AGREEMENT HAS
 BEEN AMENDED, EFFECTIVE SEPTEMBER 15,
 2011. REFER TO REGIONS.COM/WIREUPDATE OR
 CONTACT YOUR RELATIONSHIP MANAGER FOR
 DETAILS.**

For all your banking needs, please call 1-800-REGIONS (734-4667).
 or visit us on the Internet at www.regions.com.

Thank You For Banking With Regions!