UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

In re:	Chapter 11 Case
TAYLOR, BEAN & WHITAKER MORTGAGE CORP.,	Case No. 3:09-bk-07047-JAF
REO SPECIALISTS, LLC, and	Case No. 3:09-bk-10022-JAF
HOME AMERICA MORTGAGE, INC.,	Case No. 3:09-bk-10023-JAF
Debtors.	Jointly Administered Under Case No. 3:09-bk-07047-JAF

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PLAN TRUSTEE'S NOTICE OF PROHIBITION OF TRANSFERS AND INTENTION TO DISREGARD FUTURE PROHIBITED TRANSFERS

Neil F. Luria, as Plan Trustee ("Plan Trustee") for the Taylor, Bean & Whitaker Plan Trust, by and through undersigned counsel, hereby files this Notice of Prohibition of Transfers. On July 21, 2011, the Court entered its *Order Confirming Third Amended and Restated Joint Plan of Liquidation of the Debtors and the Official Committee of Unsecured Creditors* [ECF 3420]. On August 10, 2011 (the "Effective Date"), the Plan went effective and the Debtors, and the Trustee entered into the Plan Trust Agreement (the "Plan Trust"). Pursuant to the Plan Trust, Holders[1] of Allowed Claims of the Debtors are Beneficiaries under the Trust.

Since the Effective Date, there has been trading of the Claims. The Trustee hereby provides notice that Section X., Evidence of and Non-Transferability of Beneficiary's Interests of the Plant Trust, prohibits such transfers. Section X specifically provides:

B. Non-Transferability of Beneficial Interests. Subject to Section X.C below, the Beneficial Interests are non-transferable. Any purported assignment, pledge, mortgage, sale, transfer or other disposition other than as permitted by Section X.C below shall be void and will not be registered on the register maintained by the Trustee.

[1] Terms not otherwise defined in this notice shall have the meaning ascribed to it in the Plan Trust.

C. Limited Exception to Non-Transferability of Beneficial Interests. The Beneficial Interests of any Beneficiary in the Plan Trust are not transferable except after written notice to the Trustee *only*: (i) pursuant to applicable laws of descent and Distribution (as in the case of a deceased individual Beneficiary); (ii) by operation of law (as in the case of a merger of a Beneficiary that is an entity); or (iii) pursuant to any applicable rights of the Federal Housing Finance Agency under the Housing and Economic Recovery Act of 2008 as Conservator of Freddie Mac. The Trustee shall not be required to record any transfer in favor of any transferee which, in the sole discretion of the Trustee, is or might be construed to be ambiguous or to create uncertainty as to the Holder of the interest in the Plan Trust. Until a transfer of a Beneficial Interest is in fact recorded on the books and records maintained by the Trustee for the purpose of identifying Beneficiaries, the Trustee, whether or not in receipt of documents of transfer or other documents relating to the transfer, may nevertheless make Distributions and send communications to Beneficiaries, as though it has no notice of any such transfer, and in so doing the Trustee shall be fully protected and incur no liability to any purported transferee or any other Person.

The Trustee provides further notice that he intends to disregard any future prohibited transfers of the Claims and payments shall be made as if transfer did not take place.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was served via U.S. Mail, postage prepaid, upon all parties on the attached service list, on this 14th day of March, 2013.

Dated: March 14, 2013

Respectfully,

BERGER SINGERMAN LLP
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