

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION
www.flmb.uscourts.gov

In re:

Chapter 11 Case

REO SPECIALISTS, LLC, and

Case No. 3:09-bk-10022-JAF

Debtor.
_____ /

DEBTOR'S POST CONFIRMATION QUARTERLY OPERATING REPORT

FOR THE PERIOD
FROM JULY 1, 2014 TO SEPTEMBER 30, 2014

Comes now the above-named debtor and files its Post Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/s/ Debi Evans Galler
*Counsel for Neil F. Luria, Plan Trustee for
the Taylor, Bean & Whitaker Plan Trust*

Debtor's Address
and Phone Number:

4901 Vineland Road, Suite 120

Orlando, FL 32811

(321) 710-0175

Attorney's Address
and Phone Number:

Berger Singerman LLP

1450 Brickell Avenue, 19th Floor

Miami, FL 33131-3453

(305) 755-9500

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office.

QOR-1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?		X [1]
2. Are all premium payments current?		X [1]

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

[1] Items 1 and 2 are not applicable.

CONFIRMATION OF INSURANCE				
TYPE of POLICY	and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
Not applicable				

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

In accordance to Plan Supplement filed with respect to Third Amended & Restated Joint Plan of Liquidation of the Debtor's (TBW Mortgage Corp, REO Specialists, LLC, and Home America Mortgage, Inc) and the Official Committee of Unsecured Creditors, the quarterly MOR is due 45 days after each calendar quarter end. Specifically, the Plan states in Section C titled Quarterly Filings with Bankruptcy Court and U.S. Trustee, from the Effective Date until a Final Decree is entered, the Trustee shall, within 45 days of the end of each calendar quarter, file with the Bankruptcy Court and submit to the U.S. Trustee quarterly reports setting forth all receipts and disbursements of the Plan Trust as required by the U.S. Trustee guidelines.

Estimated Date of Filing the Application for Final Decree: _____

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 14th day of November, 2014.



Matthew E. Rubin - CFO of REO Specialists, LLC

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name: REO Specialists, LLC
Case Number: 3:09-bk-10022-JAF
Time Period: beginning 7/1/2014 and ending 9/30/2014
Date of Plan Confirmation: 7/21/2011
Date of Effective Date: 8/10/2011

	Q3 2014	Post Effective Date Total [A]
1. CASH (Beginning of Period)	\$821,277.06	\$0.00
2. EFFECTIVE DATE (8-10-2011) TRANSFER IN		\$564,506.68
3. INCOME or RECEIPTS during the Period	\$864.00	\$262,825.99
4. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	(\$325.00)	(\$3,900.00)
(ii) Federal Taxes		
(iii) State Taxes		(\$125.00)
(iv) Other Taxes		
b. Transfers to Another Bank Account		
c. All Other Operating Expenses:	(\$30.00)	(\$1,521.61)
d. Plan Payments:		
(i) Administrative Claims		
(ii) Class One		
(iii) Class Two		
(iv) Class Three		
(v) Class Four		
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	(\$355.00)	(\$5,546.61)
5. CASH (End of Period)	\$821,786.06	\$821,786.06

Note:

[A] Reflects activity since the Effective Date, which occurred on August 10, 2011. Transactions from the Confirmation Date of July 21, 2011 to July 31, 2011 were included in the July MOR. No activity was incurred from August 1, 2011 to August 10, 2011.

Bank Reconciliation and Bank Statement

July 2014

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

July 2014

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Regions Bank			
Account Number:	xx2828			
Purpose of Account (Operating/Payroll/Tax)	Operating			
Type of Account (e.g. checking)	Money Market			
1. Balance per Bank Statement	\$821,406.57			
2. ADD: Deposits not credited	\$0.00			
3. SUBTRACT: Outstanding Checks	\$0.00			
4. Other Reconciling Items	\$0.00			
5. Month End Balance (Must Agree with Books)	\$821,406.57			

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.



Regions Bank
Ocala Main Office
1700 SE 17TH ST
Ocala, FL 34471-4604

TAYLOR BEAN & WHITAKER PLAN TRUST
REO SPECIALISTS
4901 VINELAND RD STE 120
ORLANDO FL 32811-7187

ACCOUNT # 2828

Cycle 092
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COMMERCIAL MONEY MARKET

July 1, 2014 through July 31, 2014

SUMMARY

Beginning Balance	\$821,277.06		Minimum Balance	\$821,267
Deposits & Credits	\$0.00	+	Average Balance	\$821,269
Net Interest Earned	\$139.51	+	Annual Percentage Yield Earned	0.20%
Withdrawals	\$0.00	-	Interest This Period	\$139.51
Fees	\$10.00	-	Average Collected Balance	\$821,269.64
Automatic Transfers	\$0.00	+	2014 YTD Interest	\$911.44
Checks	\$0.00	-		
Ending Balance	\$821,406.57			

INTEREST

07/31	Interest Payment	139.51
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FEES

07/09	Analysis Charge	06-14	10.00
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DAILY BALANCE SUMMARY

<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>
07/09	821,267.06	07/31	821,406.57		

**You may request account disclosures containing
terms, fees, and rate information (if applicable)
for your account by contacting any Regions office.**

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or visit us on the Internet at www.regions.com.**

Thank You For Banking With Regions!

Bank Reconciliation and Bank Statement

August 2014

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

August 2014

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Regions Bank			
Account Number:	xx2828			
Purpose of Account (Operating/Payroll/Tax)	Operating			
Type of Account (e.g. checking)	Money Market			
1. Balance per Bank Statement	\$821,202.06			
2. ADD: Deposits not credited	\$0.00			
3. SUBTRACT: Outstanding Checks	\$0.00			
4. Other Reconciling Items	\$0.00			
5. Month End Balance (Must Agree with Books)	\$821,202.06			

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.



Regions Bank
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 1700 SE 17TH ST
 Ocala, FL 34471-4604



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 TAYLOR BEAN & WHITAKER PLAN TRUST
 REO SPECIALISTS
 4901 VINELAND RD STE 120
 ORLANDO FL 32811-7187



ACCOUNT #

2828

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COMMERCIAL MONEY MARKET

August 1, 2014 through August 29, 2014

SUMMARY

Beginning Balance	\$821,406.57		Minimum Balance	\$821,071
Deposits & Credits	\$0.00	+	Average Balance	\$821,142
Net Interest Earned	\$130.49	+	Annual Percentage Yield Earned	0.20%
Withdrawals	\$325.00	-	Interest This Period	\$130.49
Fees	\$10.00	-	Average Collected Balance	\$821,142.26
Automatic Transfers	\$0.00	+	2014 YTD Interest	\$1,041.93
Checks	\$0.00	-		
Ending Balance	\$821,202.06			

INTEREST

08/29	Interest Payment	130.49
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WITHDRAWALS

08/07	Bank Debit	325.00
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FEES

08/11	Analysis Charge	07-14	10.00
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DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
08/07	821,081.57	08/11	821,071.57	08/29	821,202.06

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Bank Reconciliation and Bank Statement

September 2014

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

September 2014

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Regions Bank			
Account Number:	xx2828			
Purpose of Account (Operating/Payroll/Tax)	Operating			
Type of Account (e.g. checking)	Money Market			
1. Balance per Bank Statement	\$821,786.06			
2. ADD: Deposits not credited	\$0.00			
3. SUBTRACT: Outstanding Checks	\$0.00			
4. Other Reconciling Items	\$0.00			
5. Month End Balance (Must Agree with Books)	\$821,786.06			

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				

Note: Attach copy of each investment account statement.



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ACCOUNT # 2828

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COMMERCIAL MONEY MARKET
August 30, 2014 through September 30, 2014

SUMMARY

Beginning Balance	\$821,202.06		Minimum Balance	\$821,192
Deposits & Credits	\$450.00	+	Average Balance	\$821,209
Net Interest Earned	\$144.00	+	Annual Percentage Yield Earned	0.20%
Withdrawals	\$0.00	-	Interest This Period	\$144.00
Fees	\$10.00	-	Average Collected Balance	\$821,195.19
Automatic Transfers	\$0.00	+	2014 YTD Interest	\$1,185.93
Checks	\$0.00	-		
Ending Balance	\$821,786.06			

DEPOSITS & CREDITS

09/30	Deposit - Thank You	450.00
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INTEREST

09/30	Interest Payment	144.00
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FEES

09/09	Analysis Charge	08-14	10.00
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DAILY BALANCE SUMMARY

<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>
09/09	821,192.06	09/30	821,786.06		

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