

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION
www.flmb.uscourts.gov

In re:

Chapter 11 Case

REO SPECIALISTS, LLC, and

Case No. 3:09-bk-10022-JAF

Debtor.

DEBTOR'S POST CONFIRMATION QUARTERLY OPERATING REPORT

FOR THE PERIOD
FROM JULY 1, 2016 TO SEPTEMBER 30, 2016

Comes now the above-named debtor and files its Post Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/s/ Debi Evans Galler
*Counsel for Neil F. Luria, Plan Trustee for
the Taylor, Bean & Whitaker Plan Trust*

Debtor's Address
and Phone Number:

4901 Vineland Road, Suite 120
Orlando, FL 32811
(321) 710-0175

Attorney's Address
and Phone Number:

Berger Singerman LLP
1450 Brickell Avenue, 19th Floor
Miami, FL 33131-3453
(305) 755-9500

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office.

QUESTIONNAIRE		
	YES ^a	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

^aIf the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO ^a
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?		X [1]
2. Are all premium payments current?		X [1]

^aIf the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

[1] Items 1 and 2 are not applicable.


CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
Not applicable			

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

In accordance to Plan Supplement filed with respect to Third Amended & Restated Joint Plan of Liquidation of the Debtor's (TBW Mortgage Corp, REO Specialists, LLC, and Home America Mortgage, Inc) and the Official Committee of Unsecured Creditors, the quarterly MOR is due 45 days after each calendar quarter end. Specifically, the Plan states in Section C titled Quarterly Filings with Bankruptcy Court and U.S. Trustee, from the Effective Date until a Final Decree is entered, the Trustee shall, within 45 days of the end of each calendar quarter, file with the Bankruptcy Court and submit to the U.S. Trustee quarterly reports setting forth all receipts and disbursements of the Plan Trust as required by the U.S. Trustee guidelines.

Estimated Date of Filing the Application for Final Decree: _____

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.


Matthew E. Robin - CFO of REO Specialists, LLC

11/14/2016
Date

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name: REO Specialists, LLC
Case Number: 3:09-bk-10022-JAF
Time Period: beginning 7/1/2016 and ending 9/30/2016
Date of Plan Confirmation: 7/21/2011
Date of Effective Date: 8/10/2011

	Q3 2016	Post Effective Date Total [A]
1. CASH (Beginning of Period)	\$821,463.52	\$0.00
2. EFFECTIVE DATE (8-10-2011) TRANSFER IN		\$564,506.68
3. INCOME or RECEIPTS during the Period	\$309.68	\$265,298.13
4. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	(\$325.00)	(\$6,500.00)
(ii) Federal Taxes		
(iii) State Taxes		(\$125.00)
(iv) Other Taxes		
b. Transfers to Another Bank Account		
c. All Other Operating Expenses:	(\$30.00)	(\$1,761.61)
d. Plan Payments:		
(i) Administrative Claims		
(ii) Class One		
(iii) Class Two		
(iv) Class Three		
(v) Class Four		
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	(\$355.00)	(\$8,386.61)
5. CASH (End of Period)	\$821,418.20	\$821,418.20

Note:

[A] Reflects activity since the Effective Date, which occurred on August 10, 2011. Transactions from the Confirmation Date of July 21, 2011 to July 31, 2011 were included in the July MOR. No activity was incurred from August 1, 2011 to August 10, 2011.