EXHIBIT

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:		Chapter 11
	)	
TRANS WORLD AIRLINES, INC.,	)	Case No. 01-0056 (PJW)
et al.,[1]	)	
	)	(Jointly Administered
Debtors.	)	
	)	

NOTICE OF DEBTORS' ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES

TO: Counterparties to Executory Contracts with Debtors ("Counterparties")

PLEASE TAKE NOTICE that Trans World Airlines, Inc. and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), have moved the Court for authority to assume and assign the contracts and leases (the "Contracts") listed and described on the attached Schedule of Executory Contracts and Unexpired Leases ("Schedule") to American Airlines, Inc. and TWA Airlines LLC ("LLC") or any of its initial designees or subsequent designee(s) (collectively, "American") pursuant to the Asset Purchase Agreement dated as of January 9, 2001 among American Airlines, Inc. and Trans World Airlines, Inc. for itself and on behalf of certain of its subsidiaries, as has been and may be further amended and supplemented (the "Agreement"), with American having the right to re-assign such Contract(s).

PLEASE TAKE FURTHER NOTICE that on March 12, 2001, the Court entered an Order Approving Procedures for, and Establishing the Date, Time, and Place For Hearing on (A) the Assumption, Assignment and/or Modification of Certain Executory Contracts and Unexpired Leases; and (B) Rejection of Certain Executory Contracts and Unexpired Leases of the Debtors (the "Procedures Order").

PLEASE TAKE FURTHER NOTICE that on or about March 16, 2001, the Debtors filed a Motion for Order Pursuant to 11 U.S.C. § 365 Authorizing the Debtors to Assume and Assign and/or Reject Certain Executory Contracts and Unexpired Leases (the "Contract Motion"). Parties who want to receive a copy of the Contract Motion and/or the Exhibits should contact: (a) the Office for the Clerk of the Bankruptcy Court for the District of Delaware; or (b) Bankruptcy Services LLC by a written request (facsimile 212-376-8989).