

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re;</b>	:	:	<b>Chapter 11</b>
<b>TRANS WORLD AIRLINES, INC., et al.</b>	:	:	
<b>Debtors.</b>	:	:	<b>Case No. 01-00056 (SR)</b>

**NOTICE OF FILING OF LETTER TO HOLDERS OF TRANS WORLD AIRLINES,  
INC.'S 11 3/8% SENIOR NOTES DUE 2006 FROM THE AD HOC  
COMMITTEE OF HOLDERS OF SENIOR NOTES IN SUPPORT OF PLAN**

**PLEASE TAKE NOTICE** that on this date, the Ad Hoc Committee of Senior Noteholders e-filed with the Court a copy of the *Letter to Holders of Trans World Airlines, Inc.'s 11 3/8% Senior Notes Due 2006* ("*Senior Notes*") from the Ad Hoc Committee of Holders of *Senior Notes* in Support of the Debtors' Plan Dated December 3, 2001.

Dated: January 9, 2002  
Wilmington, Delaware

COZEN O'CONNOR

/s/ Mark E. Felger  
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USA, as Indenture Trustee