

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>TRANS WORLD AIRLINES, INC., <u>et al.</u>,</b>	)	<b>Case No. 01-00056 (PJW)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
		<b>Related to D.I. No. 2980</b>
		<b>Hearing Date: 6/12/02 @ 10:00 a.m.</b>

**WITHDRAWAL OF OBJECTION TO CONFIRMATION OF  
DEBTORS' AMENDED JOINT LIQUIDATING PLAN OF  
REORGANIZATION BY NATIONAL AIRLINES, INC.**

On or about March 7, 2002, National Airlines, Inc. ("National"), together with other participants in the Airline Clearing House, Inc. ("ACH") system, filed an objection (the "Objection") to confirmation of the Debtors' "Amended Joint Liquidating Plan of Reorganization" (the "Plan"). As described in the "Motion for an Order Authorizing Settlements By and Among the Debtors and Various Clearinghouse Participants Pursuant to Rule 9019 of Bankruptcy Procedure and Limiting Notice Thereof" (the "Settlement Motion"), filed by the Debtors on or about May 20, 2002, National has entered into a settlement agreement (the "Settlement") with the Debtors to resolve National's Objection to confirmation of the Plan.

Pursuant to the terms of the Settlement with the Debtors, National hereby CONDITIONALLY WITHDRAWS its Objection. National reserves the right to renew its Objection in the event that: (1) National's Settlement with the Debtors is not approved in a final

written order issued by the Bankruptcy Court; or (2) the Settlement terminates by reason of the failure of any of the conditions set forth therein.

/s/ Tara L. Lattomus

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Dated: June 11, 2002