IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| | | |
|---|---|---|
| In re: | ) | |
| | ) | |
| TWA INC. POST CONFIRMATION ESTATE, | ) | Case No. 01-00056 (PJW) |
| | ) | |
| Debtors. | ) | |
| | ) | |

**CERTIFICATION OF COUNSEL REGARDING PROPOSED ORDER GRANTING THE RELIEF SOUGHT IN VARIOUS OMNIBUS OBJECTIONS TO CLAIMS BY THE TWA INC. POST CONFIRMATION ESTATE**

1. The proposed order attached hereto ("Order") details the Third, Fourth, Fifth, Seventh, Eighth, Tenth and Eleventh Omnibus Objections to Claims (the "Omnibus Objections") of TWA Inc. Post Confirmation Estate ("TWA" or the "Estate") to claims that have been asserted by various claimants, as outlined in the Omnibus Objections attached to the Order as Exhibit A.

2. The Third, Fourth, Fifth, Seventh, Eighth, Tenth and Eleventh Omnibus Objections were addressed before the Court at the August 11, 2003 hearing at 10:00 a.m. ("Hearing"). Counsel for the Estate, after addressing and resolving all issues or questions raised by the Court and/or interested parties, has prepared a proposed order setting forth the disposition of the claims, (the "Order").

3. Accordingly, the Estate respectfully requests that the Court enter the Proposed Order attached hereto at the Court's earliest convenience.

Dated: September 10, 2003

PACHULSKI, STANG, ZIEHL, YOUNG, JONES & WEINTRAUB P.C.

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Counsel to the TWA Inc. Post Confirmation Estate

85400-001\DOCS_DE:78559.1

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|---|
| **In re:** | ) | **Chapter 11** |
| | ) | |
| **TWA INC. POST CONFIRMATION ESTATE** | ) | **Case No. 01-00056 (PJW)** |
| | ) | |
| **Debtor.** | ) | **Related Docket Nos. 3623, 3935,4278, 4591, 4650, 4704, 4802** |

**ORDER GRANTING THE RELIEF SOUGHT IN VARIOUS OMNIBUS OBJECTIONS TO CLAIMS BY THE TWA INC. POST CONFIRMATION ESTATE**

Upon the TWA Inc. Post Confirmation Estate's Third, Fourth, Fifth, Seventh, Eighth, Tenth, and Eleventh Omnibus Objections to Claims (the "Omnibus Objections")[1] filed by the above captioned debtor (the "Debtor") seeking entry of an order granting relief with respect to certain Claims; no previous application having been made; upon consideration of the Omnibus Objections and all responses thereto; and due and proper notice of the Omnibus Objections having been given; it is hereby

ORDERED that the relief sought in the Omnibus Objections is granted to the extent not inconsistent with the Exhibits attached hereto; and it is further

1 Capitalized terms not defined herein are as defined in the Omnibus Objections

ORDERED that the hearing on each Claim listed on Exhibit A attached hereto as "continued" shall be continued to the date and time indicated thereon.

Wilmington, Delaware

Dated: _____, 2003

Peter J. Walsh
United States Bankruptcy Judge

# EXHIBIT A - CONTINUED

| No | Creditor | Case No. | Claim No. | Basis for Objection | Status of Objection | Hearing Date |
|---|---|---|---|---|---|---|
| 1 | 767-231 Holdings, Inc. | 01-00056 Transworld Airlines, Inc | 30700 | Reclassify administrative to unsecured | Continued | TO BE DETERMINED |
| 2 | Aerospace Finance, LLC | 01-00056 Transworld Airlines, Inc | 541900 | No liability | Continued | 09/15/2003 9:30 AM |
| 3 | Ansett Worldwide Aviation, USA | 01-00056 Transworld Airlines, Inc | 532700 | No liability | Continued | 09/15/2003 9:30 AM |
| 4 | Antonucci, Francesco | 01-00056 Transworld Airlines, Inc | 466500 | Reclassify administrative to unsecured | Continued | 09/15/2003 9:30 AM |
| 5 | Arab Wings | 01-00056 Transworld Airlines, Inc | 912700 | Reduce and reclassify | Continued | 09/15/2003 9:30 AM |
| 6 | Arizona Department of Revenue | 01-00056 Transworld Airlines, Inc | 970700 | Reclassify administrative to priority | Continued | 09/15/2003 9:30 AM |
| 7 | Cardet General Contracting Co, Inc. | 01-00056 Transworld Airlines, Inc | 154900 | Reduce | Continued | TO BE DETERMINED |
| 8 | Debis AirFinance Corporation f/k/a AerFi Corporation | 01-00056 Transworld Airlines, Inc | 1002000 | No liability | Continued | 09/15/2003 9:30 AM |
| 9 | EEOC - New York District Office | 01-00056 Transworld Airlines, Inc | 820600 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 10 | EEOC- New York District Office | 01-00056 Transworld Airlines, Inc | 820700 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 11 | EEOC- New York District Office | 01-00056 Transworld Airlines, Inc | 820800 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 12 | EEOC - Office of General Counsel, SLS | 01-00056 Transworld Airlines, Inc | 820900 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 13 | EEOC - St. Louis District Office | 01-00056 Transworld Airlines, Inc | 820000 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 14 | EEOC - St. Louis District Office | 01-00056 Transworld Airlines, Inc | 820100 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 15 | EEOC - Seattle District Office | 01-00056 Transworld Airlines, Inc | 819800 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |

## EXHIBIT A - CONTINUED

| No | Creditor | Case No. | Claim No. | Basis for Objection | Status of Objection | Hearing Date |
|---|---|---|---|---|---|---|
| 16 | Marion County Treasurer | 01-00056 Transworld Airlines, Inc | 432000 | Reduce and reclassify | Continued | 09/15/2003 9:30 AM |
| 17 | Natuzzi Bros. Ice Co., Inc. | 01-00056 Transworld Airlines, Inc | 535600 | No liability | Continued | 09/15/2003 9:30 AM |
| 18 | Natuzzi Bros. Ice Co., Inc. | 01-00056 Transworld Airlines, Inc | 535700 | Reduce and allow | Continued | 09/15/2003 9:30 AM |
| 19 | Nevada Dept. of Taxation | 01-00056 Transworld Airlines, Inc | 327400 | Reclassify, Reduce and allow | Continued | 09/15/2003 9:30 AM |
| 20 | ORIX | 01-00056 Transworld Airlines, Inc | 562600 | Reclassify administrative to unsecured | Continued | TO BE DETERMINED |
| 21 | ORIX | 01-00056 Transworld Airlines, Inc | 863400 | Reclassify administrative to unsecured | Continued | TO BE DETERMINED |
| 22 | Pacific Aircorp 47409, Inc. C/o Pegasus Aviation | 01-00056 Transworld Airlines, Inc | 84600 | Reduce, Reclassify and Allow | Continued | 09/15/2003 9:30 AM |
| 23 | Pegasus Aviation, Inc. | 01-00056 Transworld Airlines, Inc | 542000 | No Liability | Continued | 09/15/2003 9:30 AM |
| 24 | Pratt & Whitney | 01-00056 Transworld Airlines, Inc | 540100 | Reclassify | Continued | TO BE DETERMINED |
| 26 | Teachers Ins. & Annuity Assoc. of America | 01-00056 Transworld Airlines, Inc | 526600 | No Liability | Continued | 09/15/2003 9:30 AM |
| 27 | Torchia, Raffaella Theresa | 01-00056 Transworld Airlines, Inc | 633600 | Reclassify | Continued | 09/15/2003 9:30 AM |
| 28 | United States Dept. of Agriculture | 01-00056 Transworld Airlines, Inc. | 821600 | Reclassify secured to unsecured | Continued | TO BE DETERMINED |
| 29 | Universal Air Travel Plan, Inc. | 01-00056 Transworld Airlines, Inc | 1002900 | No Liability | Continued | 09/15/2003 9:30 AM |
| 30 | US Equal Employment Opportunity Comm. | 01-00056 Transworld Airlines, Inc | 820200 | Reclassify priority to unsecured | Continued | 09/15/2003 9:30 AM |
| 31 | UT Finance Corporation | 01-00056 Transworld Airlines, Inc | 546700 | No Liability | Continued | 09/15/2003 9:30 AM |

## EXHIBIT A - CONTINUED

| No. | Creditor | Case No. | Claim No. | Basis for Objection | Status of Objection | Hearing Date |
|---|---|---|---|---|---|---|
| 32 | UT Finance Corporation | 01-00056 Transworld Airlines, Inc | 546800 | No Liability | Continued | 09/15/2003 9:30 AM |
| 33 | Wilmington Trust Co. as owner trustee for Buelach LLC Owner Trust | 01-00056 Transworld Airlines, Inc | 544300 | No Liability | Continued | 09/15/2003 9:30 AM |
| 34 | Wilmington Trust Co. as owner trustee for Yermin LLC Owner Trust | 01-00056 Transworld Airlines, Inc | 544200 | No Liability | Continued | 09/15/2003 9:30 AM |
| 35 | Wilmington Trust Co. as owner trustee for Oberglatt LLC Owner Trust | 01-00056 Transworld Airlines, Inc | 544100 | No Liability | Continued | 09/15/2003 9:30 AM |
| 36 | Wilmington Trust Co. as owner trustee for Revnier LLC Owner Trust | 01-00056 Transworld Airlines, Inc | 543900 | No Liability | Continued | 09/15/2003 9:30 AM |
| 37 | Wilmington Trust Co. as owner trustee for Grand-Saconnex LLC Owner Trust | 01-00056 Transworld Airlines, Inc | 544000 | No Liability | Continued | 09/15/2003 9:30 AM |