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November 11, 2004

Hand Delivery
Chambers of the Honorable Peter J. Walsh
Attn: The Honorable Peter J. Walsh
United States Bankruptcy Court
for the District of Delaware
824 Market Street
Wilmington, DE 19801

Re: TWA, Inc. Post Confirmation Estate's Motion for Summary Judgment to Disallow and Expunge the Claims of Certain Aircraft Lessors, Case No. 01-0056 (PJW)

Dear Judge Walsh,

I am writing to the Court to advise Your Honor that TWA, Inc. Post Confirmation Estate ("TWA") and Wilmington Trust Company ("WTC"), one of the several Aircraft Lessors that are the subject of TWA's above-mentioned motion for summary judgment ("Motion", filed at docket no. 5140, dated 11/7/03), have reached resolution as to the dispute between TWA and WTC. Accordingly, based on the resolution that has been reached by and between TWA and WTC, it is no longer necessary for the Court to consider WTC's pleadings (Docket Nos. 5176, 5177, 5188, 5199 and 5204) in response to TWA's Motion.

I make myself available at the Court's convenience should the Court have any questions.

Respectfully Submitted,

Michael P. Migliore
Counsel for TWA Post Confirmation Estate

cc: James H. Hancock, Esq., co-counsel for WTC
(Via First Class Mail)
Laurie Selber Silverstein, Esq., co-counsel for WTC
(Via Hand-Delivery)

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