ATTACHMENT 2

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE
TWA CLAIMS PROCESSING CENTER
C/O BANKRUPTCY SERVICES LLC
P O BOX 5050 FDR STATION
NEW YORK NY 10150 5050

FILED
U S B C - DISTRICT OF DELA[redacted]
TRANS WORLD AIRLINES, INC , [redacted]
01-0056 (PJW) THROUTH 01-0082 [redacted]
01247

Document Separator
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In re
TRANS WORLD AIRLINES et al
Debtors

Chapter 11
Case No 01-0056 (PJW)
Jointly Administered

Name of Debtor Against Which Claim Is Held

Case No of Debtor

[redacted]

Name and address of Creditor

MICHAEL S PERKINS
531 NOTTINGHAM PKY
LOUISVILLE, KY 40222-5025

Telephone number 502-426-8752

PROOF OF CLAIM FILING DEADLINE May 31, 2001

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

☐ Check box if you have never received any notices from the bankruptcy court in this case

☐ Check box if the address differs from the address on the envelope sent to you by the court

Account or other number by which creditor identifies debtor

EMPLOYEE NUMBER 69229

Check here

if this claim ☐ replaces ☑ amends a previously filed claim dated 3/28/01

1 Basis for Claim

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes

☐ Retiree benefits as defined in 11 U S C § 1114(a)
☐ Wages salaries and compensation (fill out below)
☑ Other ENCLOSED LETTER 3/28/01 (explain)

Your SS# 403 56 2454

Unpaid compensation for services performed
from _____ (date) to _____ (date)

2 Date debt was incurred 3/13/97

3 If court judgment, date obtained

4 Total Amount of Claim at Time Case Filed $ RESTORATION OF JOB AND MY SENIORITY.

If all or part of your claim is secured or entitled to priority also complete Item 5 or 6 below

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 Secured Claim

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief Description of Collateral

☐ Real Estate ☐ Motor Vehicle
☐ Other _____

Value of Collateral $_____

Amount of arrearage and other charges at time case filed included in secured claim if any $_____

6 Unsecured Priority Claim

☐ Check this box if you have an unsecured priority claim

Amount entitled to priority $_____

Specify the priority of the claim

☐ Wages salaries or commissions (up to $4 300) earned within 90 days before filing of the bankruptcy petition or cessation of the debtor s business whichever is earlier 11 U S C § 507(a)(3)
☐ Contributions to an employee benefit plan 11 U S C § 507(a)(4)
☐ Up to $1 950 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6)
☐ Alimony maintenance or support owed to a spouse former spouse or child 11 U S C § 507(a)(7)
☐ Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
☐ Other – Specify applicable paragraph of 11 U S C § 507(a)(____)

7 Credits The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

8 Supporting Documents *Attach copies of supporting documents* such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien
DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary

9 Date-Stamped Copy To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

THIS SPACE IS FOR COURT USE ONLY

FILED / RECEIVED
MAY 14 2001
BANKRUPTCY SERVICES, INC

Date 5/8/01

Sign and print the name and title if any of the creditor or other person authorized to file this claim (attach copy of power of attorney if any)

Michael S. Perkins

Penalty for presenting fraudulent claim Fine of up to $500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 and 3571

cc Judge Walsh/Carty, CEO/AA

Michael D Perry

531 Nottingham Parkway, Louisville, Kentucky 40222-5025

502-420-8752

Date March 28, 2001

CLAIM FOR JOB RESTORATION

Judge Peter J Walsh
Chief United States Bankruptcy
Courtroom No 2, District of Delaware
824 North Market Street
Wilmington, De 19801

Dear Judge Walsh,

In reference to TWA Case No 01-0056 (PJW) please take the time to review the enclosed agreement between TWA, PBGC, Carl Icahn, IAM page 36 Section 7 7, par (a) and (c) which was approved by Judge Helen Balick now retired The two letters are background information on what I characterize as a travesty to any TWA Customer Service Agent who retired after 1992

Be that as it may after learning of this agreement after I took early retirement, all I am asking is what I asked for in 1997 and that is my job back with restoration of all rights I will gladly pay back all the pension that I have received with interest This would be about one half year of a ticket agents salary The IAM did not represent the agents or call for vote After serving 31 years with TWA I am expected to survive on $397 97 monthly pension This modification of my projected $1,188 92 monthly pension was never explained untill after retirement and to this day many are not aware of what they would draw!

The last five years I worked for TWA was as a supervisor of customer service agents I have worked aircraft weight and balance in STL as well as the ticket counter and the gates I have worked in BOS/LIT/SDF and have also worked as a Flight Attendant for TWA I will work in any city needed and in any capacity for TWA/AA I want to work full time for theTWA/AA merger and earn a pension that I can live on and be proud of!

In 1997 I almost got my job back, everything was set to go however the IAM would not go along with the reinstatement! I have interviewed for the station manager position in Louisville, Kentucky twice, once after taking early retirement but was passed over by someone who later resigned the position, all water over the dam!

Since leaving TWA in 1997 I have worked part time for Ford Motor Company light truck assembly line, sold cars and part time for the U S Postal Service I am presently unemployed

I do not [illegible] the TWA customer service agents who retired after 1992 were treated fairly by this secretive Carl Icahn/TWA/IAM/PBGC/Judge Balick agreement especially since the company touted a monthly pension of $1,188 92 for a 55 year [illegible] as late as October 1996, enclosed

I am sorry [illegible] full reinstatement as I did in 1997 All I want to do is work and [illegible] so that I may earn a decent pension, for it is work that gives me [illegible] to live

Your intervention and any consideration that you or Mr Carty may give me in this matter would be greatly appreciated As for the signers of the agreement, I still feel that they did not have the best interests of the employees at heart We have a right [illegible] protected as well as the stockholders

Sincerely,

Michael S. Perkins

Michael S Perkins

cc D Carty AA
W Compton/TWA
J Seal/PBGC
Kirkland & E[illegible]
Pachulski,Stang,Ziehl,Young,Davis

TWA

1995 SUMMARY ANNUAL REPORTS ON YOUR BENEFITS

October 1996

TC ALL U S NATIONAL EMPLOYEES
ALL RETIRED EMPLOYEES OF TRANS WORLD AIRLINES INC

SUBJECT Summary Annual Report - 1995

The attached summary annual reports for TWA benefit plans for the year ending December 31 1995 are being provided for your information in compliance with the Employee Retirement Income Security Act of 1974 (ERISA)

Each report is designed to give plan members a general idea of the operation and financial condition of the plan in a brief but informative manner without the burden of complex financial statements or reports However if you wish to examine the full annual report, or any part thereof you may do so at the main office of the plan in Kansas City Missouri or at any Regional Personnel Office systemwide You may also obtain a personal copy for a reasonable charge as indicated in each of the attached summaries

NOTE There may be summaries of plans of which you are not a member or from which you have already received your total benefit included in this packet Please disregard any summaries that do not apply

Trans World Airlines Inc
Plan Administrator

EF SARCOV (10/96)

SUMMARY ANNUAL REPORT FOR

RETIREMENT PLAN FOR EMPLOYEES OF TRANS WORLD AIRLINES, INC

[illegible] Retirement Plan for Employees of Trans World Airlines, Inc. E.I.N. 3-0695798 [illegible] The annual report has been filed with [illegible] the Employee Retirement Income Security Act of 1974 (ERISA)

Basic Financial Statement

Benefits under the plan are provided through a trust fund and insurance. Plan expenses were $61,543,397. These expenses included $4[illegible]40,9[illegible]6 in administrative expenses and $57,30[illegible],401 in benefits paid to participants and beneficiaries. A total of [illegible] persons were participants in or beneficiaries of the plan at the end of the plan year, although not all of these persons had [illegible] right to receive benefits.

The value of plan assets, after subtracting liabilities of the plan, was $886,444,242 as of December 31, 1995, compared to $[illegible]36,799,83[illegible] as of January 1, 1995. During the plan year the plan experienced an increase in its net assets of $149,644,408. This increase includes unrealized appreciation and depreciation in the value of plan assets, that is, the difference between the value of the plan assets at the end of the year and the value of the assets at the beginning of the year or the cost of assets acquired during the year. The plan had total income of $211,187,805 including employer contributions of $58,130,336, realized gains of $3,4[illegible]5,1[illegible]4 from the sale of assets, and earnings from investments of $149,652,275.

Minimum Funding Standards

An actuary's statement shows that enough money was contributed to the plan to keep it funded in accordance with the minimum funding standards of ERISA.

Your Rights To Additional Information

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:

1. an accountant's report
2. assets held for investment
3. transactions in excess of 5 percent of plan assets
4. insurance information including sales commissions paid by insurance carriers, and actuarial information regarding the funding of the plan

To obtain a copy of the full annual report or any part thereof, write or call the office of TWA Benefits Department, who is the plan's Benefits Administrator, 11500 Ambassador Drive, Kansas City, MO 64153, (816) 464-6447. The charge to cover copying cost will be $[illegible]00 for the full annual report, or $.25 per page for any part thereof.

You also have the right to receive from the plan's Benefits Administrator, on request and at no charge, a statement of the assets and liabilities of the plan and accompanying notes, or a statement of income and expenses of the plan and accompanying notes, or both. If you request a copy of the full annual report from the plan's Benefits Administrator, these two statements and accompanying notes will be included as part of that [illegible] charge [illegible] copying costs given above does not include a [illegible] copying of these [illegible] of the report [illegible] furnished without charge.

You also have the legally protected right to examine the annual report at the main office of the Plan Administrator and Sponsor (FICHIN CORPORATION, SUITE 1925, 114 WEST 47TH STREET, NEW YORK, NY 10036) or the Benefits Administrator (TRANS WORLD AIRLINES, EMPLOYEE BENEFITS DEPARTMENT, 11500 AMBASSADOR DRIVE, KANSAS CITY, MO 64153) or the U.S. Department of Labor in Washington, D.C., or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: Public Disclosure Room, N5638, Pension and Welfare Benefits Administration, U.S. Department of Labor, 20[illegible] Washington, D.C. 20210.

EF RETTWA (10 9[illegible])

Notice to Participants of the Retirement Plan for Employees of Trans World Airlines, Inc

The law requires that you receive information on the funding level of your defined benefit pension plan and the benefits guaranteed by the Pension Benefit Guaranty Corporation (PBGC), a federal insurance agency

Your Plan's Funding

As of January 1 1995 your plan had 72 percent of the money needed to pay benefits promised to employees and retirees

To pay pension benefits your employer is required to contribute money to the pension plan over a period of years A plan's funding percentage does not take into consideration the financial strength of the employer Your employer by law must pay for all pension benefits, but your benefits may be at risk if your employer faces a severe financial crisis or is in bankruptcy

PBGC Guarantees

When a pension plan ends without enough money to pay all benefits the PBGC steps in to pay pension benefits The PBGC pays most people all pension benefits, but some people may lose certain benefits that are not guaranteed

The PBGC pays pension benefits up to certain maximum limits

- The maximum guaranteed benefit is $2 642 05 per month or $31 704 60 per year for a 65-year-old person in a plan that terminates in 1996

- The maximum benefit may be reduced for an individual who is younger that age 65 For example if a plan terminates in 1996 the maximum guaranteed benefits at age 62 60 and 55 are

	Age 62	Age 60	Age 55
Monthly	$ 2,087 22	$ 1,717 33	$ 1,188 92
Annual	$25 046 64	$20 607 96	$14 267 04

- The maximum benefit will also be reduced when a benefit is provided for a survivor

The PBGC does not guarantee certain types of benefits

- The PBGC does not guarantee benefits for which you do not have a vested right when a plan ends, usually because you have not worked enough years for the company.

- The PBGC does not guarantee benefits for which you have not met all age, service, or other requirements at the time the plan ends.

- Benefit increases and new benefits that have been in place for less than a year are not guaranteed. Those that have been in place for less than 5 years are only partly guaranteed.

- Early retirement payments that are greater than payments at normal retirement age may not be guaranteed. For example, a supplemental benefit that stops when you become eligible for Social Security may not be guaranteed.

- Benefits other than pension benefits, such as health insurance, life insurance, death benefits, vacation pay, or severance pay are not guaranteed.

- The PBGC does not pay lump sums exceeding $3,500.

Where to Get More Information

Your plan, Employer Identification Number 13-3695798, Plan Number 001, is sponsored by Pichin Corporation. If you would like more information about the funding of your plan, contact TWA Benefits Department, the plan's Benefits Administrator, at 11500 Ambassador Drive, Kansas City, MO 64153.

For more information about the PBGC and the benefits it guarantees, you may request a free copy of "Your Guaranteed Pension" by writing to the Consumer Information Center, Pueblo, Colorado 81009. Your Guaranteed Pension is also available from the PBGC Home Page on the World Wide Web at **http://www.pbgc.gov/vgp/htm**

Issued 11/1/96

Michael S Perkins
[illegible]
Louisville, Kentucky 40222 5025

502 426 8[illegible]

Date June 1 , 1997

Pension Benefit Guarantee Corporation
1200 "K" Street Northwest
Washington, D C 20005-4026

Dear Sir,

On april 13, 1997 after more that 31 years with Trans World Airlines I decided to retire

Enclosure (1) page 1 states that age 55 should receive up to $1,188 92 a month pension I have been informed by TWA Retirement Benefits, Ms Chris Leuty 816 464 6444 that TWA will only pay $381 88 monthly pension to me

In my 31 years 3/21/66 - 4/13/97 I had four years in the U S Marines 1968 - 1972, and after having been laid off three times I decided to go part time on two occasions (about ard year and one half total) rather than see my job replaced by a part time persor

The $381 88 monthly TWA pension puts me $3000 00 below the poverty income level, is not enough to live on and will not pay the taxes on my home To make matters worce SSI - Welfare/Refugees can draw up to $484 00 a month

I would like to process a claim with the Pension Benefit Guaranty Corporation for the missing $807 04 TwA's montnly pension payment is just not up to industry stardards, if a company is going to have a pension plan then it must be funded and kept up to date The IAM 'A" Plan will also pay $11 67 per month benefit

I am embarressed to tell my fellow US Air/American Airline retirees what a 30 year TWA employee will draw on a monthly pension "No one believes me"

Sincerely,

Michael S Perkins

Michael S Perkins

Michael S Perkins

502-4 0-5720

Date August 28, 1998

Mr Steve Holden, Pension Consultant
PBGC, Processing and Technical Assistance Branch
1200 K Street, Northwest
Washington, D C 2005-4026

Dear Mr Holden,

Thank you so much for your letter of August 1997 enclosed After being retired for more than a year I was informed by Ms Chris Leuty my TWA Retirement Plan Specialist why my monthly check is so low For the last 50 years TWA took an employees highest five years, averaged them and came up with a monthly penison amount I have now been informed that Mr Carl Icon the company unions and TWA attorneys all decided in 1992 that the five year average cutoff would not go past 1992 This was during a Chapter 11 Bankruptcy (TWA Case #92-115) and the order was signed by Judge Helen Balick at Wilmington, Delaware

I asked Ms Leuty how an order that was suppose to give TWA a break during Chapter 11 Bankruptcy could st ll be in effect after the company had come out of gbankruptcy for qui e a few years, she did not know I asked her what about the employees that w ll etire in 2012 or 2020 will they still be told that their pension would still be figured on the highest income from 1992 and back She did not know

As you can see from the enclosed Social Security Earnings and Benefit Statement 3/5ths of my monthly pension should have included from 1992 through 1996 as those were my highest years

<u>With this information I am requesting the PBGC to bridge this amount that TWA will not pay of my Defined Pension Plan</u>

Please work with me on this problem I have tried to provide as much information as possible and wanted to include the court document that TWA says precludes them from paying the higher average After working over 31 years in four cities I now find that my TWA monthly pension is $386 30, this is below poverty level and about 1/3rd of what US Air and American Airlines pay their employees I really am embarrassed to talk to fellow airline retirees concerning my pension amount

When I asked for a copy of the order saying that my pension was to be figured on 1992 and back I was given the following run around

1 Ms Chris Leuty, Retirement Plan Specialist, 816 464 6444 (I do not get involved in those technical questions, you will have to speak with my supervisor)

2 Beth LLafet Supervisor, Retirement Plan Specialists, 816 464 6499 (I do not have/keep a copy of that you will have to speak with Janice Yount)

3 Janice Yount, Manager Pension Finance, 816 464 6791, (That is a company legal document, you will have to see Ms Jones)

4 Ms Laura Davis Jones, Attorney for the Creditors, 302 571 6600, (I do not have a copy, see Mr Sudel)

5 Bill Sudel Debtors Counsel 302 658 9200, (That document has been cleared out of the computer and I do not have a copy, his secretary then tried to refer me to another attorney

6 I then called Ms Joyce Winner, Docket Clerk Case Administrator for TWA Case 92-[illegible]5 at Wilmington, Delaware 302 573 6174 (That case is out of the computer and all the documents are stored down in the basement and I do not have a clue where to look for it Judge Helen Balick has now retired!

Many of these people were on vacation, I had to wait a week for them to get in the office and then call them back, the six people took over a month just to get a negative answer from all

The amount I am filing a claim for is not much but I do think I am legally entitled to it The exact amount could be figured by Ms Leuty I am not aware of how she arrived at the $386 30 amount If I had known that my pension was frozen at the 1992 level I do believe I would have given more consideration to taking retirement form TWA in 1997 As of this date I am suppose to receive ter pen ion checks the first two weeks of September of 1998 and this is after I was to receive the first check in December 1997!

Thanking you in advance for your assistance in this matter

Sincerely,

Michael S Perkins

Michael S Perkins

Milken drops title of junk-bond king for loftier pursuits

By MICHAEL WHITE
Associated Press

LOS ANGELES — Almost a decade after Michael Milken went to prison for securities fraud, the former junk-bond king presides over a new empire of non-profit think tanks and cancer research programs

Banned for life from securities trading, Milken has used his fortune and high-level contacts to become an influential voice in economics, education and medical research

Milken

At the same time, Milken, 52, is slowly transforming his image from a symbol of white-collar villainy to financial sage and visionary philanthropist.

"He will be remembered for a lot of things He may be remembered as the man who cured cancer," said Robert Sobel, a business historian and professor at Hofstra University "He's a very complicated man"

Since 1993, his Association for the Cure of Cancer of the Prostate — founded after he was diagnosed with the disease — has awarded more than $75 million in research grants, much of it Milken family money

The Milken Family Foundation runs programs aimed at improving education in minority and inner-city communities, including the use of computers in the classroom and cash awards to outstanding teachers

The Milken Institute, an economics think tank in Santa Monica, Calif, is respected in government and business circles

During a recent interview, Milken, dressed casually in slacks and a dark blue shirt, looked more like an academic than the aggressive young securities dealer who pioneered the use of junk bonds in the 1970s and 1980s and made Drexel Burnham Lambert Wall Street's most powerful brokerage

Milken said he thinks of himself as a social scientist.

"I think I've had three missions in lost jobs in the restructuring that followed

Junk bonds made Milken enormously wealthy — he earned a reported $550 million in 1987 alone

In March 1989, Milken and others were indicted by a federal grand jury on 98 counts of racketeering and fraud A year later, he pleaded guilty to six felony counts of securities fraud and was sentenced to 10 years in prison — a term later reduced to two years

Born on July 4, 1946, Milken was reared in Encino, an upscale Los Angeles suburb Always quick with numbers, he was helping his accountant father balance clients' books by the time he was 10

After graduating from high school, he enrolled at the University of California, Berkeley, where he joined a fraternity and studied math and science

Milken said his idyllic life was jolted by the 1965 Watts riot

"I'm out of this 'Happy Days' family in the San Fernando Valley, and I couldn't understand why people were burning buildings that they were living in or might have worked in," he said

Two days later, he drove to Watts, where his father had clients, and talked to a man who had set fire to his own workplace

"He had no savings and now he had no job I asked him why and he told me that he wasn't a part of the system," Milken said "He wasn't living the American Dream"

When he returned to Berkeley a few days later, Milken switched his major from math to business with a vague idea of trying to change the financial system

Eventually, he came to the conclusion that the system could be opened to more people by providing credit based on a company's potential instead of its past Junk bonds became