

TWG Capital, Inc. Debtor(s) Case No. 12-11019-BHL-11

CURRENT BUSINESS INCOME AND EXPENSES

Please provide figures for the full calendar month preceding the date of petition to the date of petition.
Bank book balance and cash on hand at *beginning of full calendar month preceding filing*

\$ 229,525

RECEIPTS & OTHER FUNDING:

1. Sales/Receipts	\$	<u> </u>
2. Accounts Receivable Collections	\$	<u>38,910</u>
3. Loans/Financing	\$	<u> </u>
4. Capital Contributions	\$	<u> </u>
5. Other Receipts (describe below)	\$	<u> </u>
Management fees	\$	<u>136,870</u>
Commissions due third parties	\$	<u>31,077</u>
	\$	<u> </u>

I. TOTAL RECEIPTS & FUNDING (sum of lines 1-5)

\$ 206,857

EXPENDITURES:

6. Inventory Purchases	\$	<u> </u>
7. Taxes	\$	<u> </u>
8. PAYROLL		
a. Compensation of Insiders	\$	<u>50,000</u>
b. Salaries & Wages	\$	<u>32,175</u>
c. Outside Labor	\$	<u> </u>
9. Payments to Professionals	\$	<u>203,512</u>
10. Insurance	\$	<u>7,926</u>
11. Real Property Rent Payments	\$	<u>3,289</u>
12. Equipment Lease Payments	\$	<u>888</u>
13. Mortgage Payments	\$	<u> </u>
14. Utilities/Telephone	\$	<u>2,590</u>
15. Supplies	\$	<u>415</u>
16. Repairs & Maintenance	\$	<u>530</u>
17. Travel & Entertainment	\$	<u>603</u>

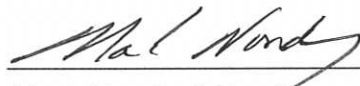
18. Other Expenses (describe below)		\$ 45,038
Pass through of commissions to downline entities	\$ 35,317	
Technology costs	\$ 9,584	
Miscellaneous	\$ 137	

II. TOTAL EXPENDITURES (sum of lines 6-18)	\$ 346,966
NET CASH FLOW (Total Receipts less Total Expenditures)	\$ (140,109)
Bank book balance and cash on hand at <i>date of filing</i>	\$ 89,416

(Note: Declaration required if form is filed separately from other schedules.)

I/We declare under the penalty of perjury that the information provided in this form is true and correct.

Date: 10/12/12


 _____ (Signature of Debtor)
 Mark Nondorf, President (Printed Name of Debtor)
 _____ (Signature of Joint Debtor, if any)
 _____ (Printed Name of Joint Debtor, if any)