

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE OF INVOICE OF FAEGRE BAKER DANIELS LLP, COUNSEL FOR DEBTOR AND DEBTOR IN POSSESSION, THROUGH SEPTEMBER 30, 2012

YOU ARE HEREBY NOTIFIED THAT on October 19, 2012, Faegre Baker Daniels LLP ("FBD") delivered for payment its first invoice for services to the above captioned debtor and debtor in possession consistent with and pursuant to: (i) the procedures set forth in the *Motion To Approve Procedures For Billings By And Payments To Professionals Retained In This Case For Fees And Expenses Incurred* (Docket No. 12), filed on September 14, 2012; (ii) the *Order Granting Motion To Approve Procedures For Billings By And Payments To Professionals Retained In This Case For Fees And Expenses Incurred* (Docket No. 89), entered on October 11, 2012; and (iii) the *Order Granting Debtor's Application For Order Approving the Retention Of Faegre Baker Daniels LLP As Counsel To the Debtor Pursuant to 11 U.S.C. § 327(a) Nunc Pro Tunc To the Petition Date In Accordance With Fed. R. Bankr. P. 6003* (Docket No. 90), entered on October 11, 2012.

YOU ARE HEREBY NOTIFIED THAT FBD requests payment of fees in the aggregate amount of \$38,318.00 for 107.8 hours of services during the period of September 14, 2012 through September 30, 2012.

YOU ARE FURTHER NOTIFIED THAT FBD requests payment of expenses in the aggregate amount of \$2,080.06 for expenses incurred during the period of September 14, 2012 through September 30, 2012.

Dated: October 19, 2012

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Jay Jaffe

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CERTIFICATE OF SERVICE

I hereby certify that on October 19, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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/s/ Jay Jaffe
