

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
 )  
Debtor. )

**NOTICE OF CHANGE OF ADDRESSES**

**To the Court:** The correct addresses for the following creditors are as follows:

Oak Street Funding  
11350 N Meridian St, Ste 600  
Carmel, IN 46032

Evolve  
221 E. 4<sup>th</sup> Street  
ML121-1095  
Cincinnati, OH 45202

**To the Listed Creditors:** You are listed as a creditor in this case, but the original address was incorrect or missing. Accompanying this notice are the following documents:

- Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines (Docket No. 25)
- Order Granting Motion for Authority For Entry Of An Order (I)Approving Certain Bidding Procedures with Respect To The Sale Of Substantially All Of The Assets Of The Debtor's Estate;(II) Scheduling an Auction and Subsequent Hearing To Consider The Sale Of The Debtor's Assets, and (III) Approving The Form And Manner Of Notice Thereof (Docket No. 80)
- Notice Of Proposed Cure Amounts And Objection Deadline (Docket No. 84)
- Notice Of Sale Of Certain Assets And Sale Hearing Thereon (Docket No. 94)
- Notice (Docket No. 97)

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

Jay Jaffe (#5037-98)  
Wendy W. Ponader (#14633-49)  
600 E. 96th Street, Suite 600  
Indianapolis, IN 46240  
Telephone: (317) 569-9600  
Facsimile: (317) 569-4800  
jay.jaffe@FaegreBD.com  
wendy.ponader@FaegreBD.com

*Counsel for the Debtor and Debtor-in-Possession*

Kayla D. Britton (#29177-06)  
300 N. Meridian Street, Suite 2700  
Indianapolis, IN 46204  
Telephone: (317) 237-0300  
Facsimile: (317) 237-1000  
kayla.britton@FaegreBD.com

**CERTIFICATE OF SERVICE**

I hereby certify that on November 1, 2012, a copy of the foregoing was filed electronically. Notice of this filing will be sent to the following party/parties through the Court's Electronic Case Filing System. Party/parties may access this filing through the Court's system.

Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc.  
[kbaird@kdlegal.com](mailto:kbaird@kdlegal.com), [pdidandeh@kdlegal.com](mailto:pdidandeh@kdlegal.com)

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.  
[kayla.britton@faegrebd.com](mailto:kayla.britton@faegrebd.com), [becky.turner@faegrebd.com](mailto:becky.turner@faegrebd.com); [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Jason J. DeJonker on behalf of Creditor Continental Casualty Company  
[jdejonker@seyfarth.com](mailto:jdejonker@seyfarth.com)

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited  
[Robert.Gebhard@Sedgwicklaw.com](mailto:Robert.Gebhard@Sedgwicklaw.com)

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC  
[cjacobson@katzkorin.com](mailto:cjacobson@katzkorin.com), [dyoung@katzkorin.com](mailto:dyoung@katzkorin.com); [sdowden@katzkorin.com](mailto:sdowden@katzkorin.com)

Jay Jaffe on behalf of Debtor TWG Capital, Inc.  
[jay.jaffe@faegrebd.com](mailto:jay.jaffe@faegrebd.com), [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

James A. Knauer on behalf of Creditor The Huntington National Bank  
[jak@kgrlaw.com](mailto:jak@kgrlaw.com), [tjf@kgrlaw.com](mailto:tjf@kgrlaw.com)

Beth Kramer on behalf of U.S. Trustee U.S. Trustee  
[beth.kramer@usdoj.gov](mailto:beth.kramer@usdoj.gov)

Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A.  
[mmccrory@btlaw.com](mailto:mmccrory@btlaw.com), [bankruptcyindy@btlaw.com](mailto:bankruptcyindy@btlaw.com)

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC  
[hmestetsky@katzkorin.com](mailto:hmestetsky@katzkorin.com), [dyoung@katzkorin.com](mailto:dyoung@katzkorin.com); [sdowden@katzkorin.com](mailto:sdowden@katzkorin.com)

Peter S. Partee on behalf of Creditor Carmel Funding, LLC  
[ppartee@hunton.com](mailto:ppartee@hunton.com)

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.  
[wendy.ponader@faegrebd.com](mailto:wendy.ponader@faegrebd.com), [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Carey D. Schreiber on behalf of Creditor LTC Global, Inc.  
[cschreiber@winston.com](mailto:cschreiber@winston.com), [chardman@winston.com](mailto:chardman@winston.com)

Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A.  
[jsundheimer@btlaw.com](mailto:jsundheimer@btlaw.com), [mstrange@btlaw.com](mailto:mstrange@btlaw.com)

U.S. Trustee  
[ustpreion10.in.ecf@usdoj.gov](mailto:ustpreion10.in.ecf@usdoj.gov)

I further certify that on November 1, 2012, a copy of the foregoing was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

Oak Street Funding  
11350 N Meridian St, Ste 600  
Carmel, IN 46032

Evolve  
221 E. 4<sup>th</sup> Street  
ML121-1095  
Cincinnati, OH 45202

/s/ Kayla D. Britton