

SO ORDERED: November 6, 2012.



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**ORDER GRANTING MOTION PURSUANT TO FED. R. BANKR. P. 9006(c)
FOR ORDER SETTING MOTION FOR APPROVAL OF SETTLEMENT OF CLAIMS
PURSUANT TO RULE 9019 FOR EXPEDITED HEARING ON SHORTENED NOTICE**

This matter is before the Court on the *Motion Pursuant to Fed. R. Bankr. P. 9006(c) For Order Setting Motion For Approval Of Settlement Of Claims Pursuant To Rule 9019 For Expedited Hearing on Shortened Notice* (the "Motion") filed by TWG Capital, Inc., as debtor and debtor-in-possession (the "Debtor") in the above-captioned chapter 11 case. The Motion requests that the Court shorten notice and expedite hearing pursuant to 11 U.S.C. § 105(a), Fed. R. Bank. P. 9006(c) and 9014 and Rule B-9006-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of Indiana (the "Local Rules") in connection with the *Motion For Approval Of Settlement Of Claims Pursuant To Rule 9019* (the "Underlying

Motion") filed by the Debtor on November 5, 2012 [Docket No. 123]. By the Underlying Motion, the Debtor seeks entry of an order approving (i) the settlement of certain pre-petition claims and rejection damages claims arising under the LION Trust Agreements,¹ (ii) the transfer and conveyance by the Debtor to LION Trust of the Materials as defined in the Term Sheet evidencing the terms and conditions of the proposed settlement; and (iii) the performance by the Debtor of all of its other obligations under the Term Sheet.

The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; and (iv) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief requested in the Motion as set forth herein. Accordingly,

IT IS HEREBY ORDERED THAT:

1. The Motion is hereby GRANTED;
2. The hearing on the Underlying Motion shall be on November 16, 2012 at 10:00 a.m. EST in Room 103 Federal Building, 121 W. Spring Street, New Albany, Indiana 47150. The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound (#) key;
3. The Debtor shall serve copies of this Order upon (i) the office of the United States Trustee for the Southern District of Indiana; (ii) the Internal Revenue Service; (iii)

¹ All capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Underlying Motion.

all creditors; (iv) any party who has filed an appearance and served same on the Debtor prior to service; and (v) the LION Trust and Imagine.

4. NOTICE IS HEREBY GIVEN that any objection to the relief requested in the Underlying Motion must be filed at <http://ecf.insb.uscourts.gov>, which requires a user account and password, or in writing with the Clerk's Office in accordance with Local Rule B-9013-1(d) at the following address:

United States Bankruptcy Court
Southern District of Indiana
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204

Any objections to the Underlying Motion shall be filed and served on counsel for the Debtor and on all parties requesting notice pursuant to Local Rule B-2002 before 5:00 p.m. EST on November 13, 2012.

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