

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**NOTICE OF TELEPHONIC DIAL-IN NUMBER FOR
NOVEMBER 8, 2012 HEARING**

YOU ARE HEREBY NOTIFIED THAT the hearing currently scheduled for November 8, 2012 at 10:00 a.m. EST will be held telephonically regarding the following (and any other matters set for hearing at the foregoing date and time):

Motion For Entry Of An Order (I) Approving Asset Purchase Agreement; (II) Authorizing The Sale Of Substantially All Of The Assets Of The Debtor's Estate Free And Clear Of All Liens, Claims And Encumbrances; And (III) Authorizing The Assumption And Assignment Of Leases And Contracts (Docket #14)

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key.

Dated: November 6, 2012

/s/ Kayla D. Britton

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CERTIFICATE OF SERVICE

I hereby certify that on November 6, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on November 6, 2012, a copy of the foregoing pleading was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

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