

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
 )  
Debtor. )

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR  
TELEPHONIC HEARING ON NOVEMBER 8, 2012 AT 10:00 A.M. EST**

The debtor and debtor in possession ("Debtor") in the above captioned chapter 11 case, by counsel, submits this proposed agenda for the telephonic hearing scheduled for November 8, 2012 at 10:00 a.m. EST ("Hearing"). The Debtor anticipates that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key

**II. NEW MATTER**

1. **["Sale Motion"]** Motion For Entry Of An Order (I) Approving Asset Purchase Agreement; (II) Authorizing The Sale Of Substantially All Of The Assets Of The Debtor's Estate Free And Clear Of All Liens, Claims And Encumbrances; And (III) Authorizing The Assumption And Assignment Of Leases And Contracts (Docket #14)
  - a. Notice Of Submission Of Exhibits And Schedules To Exhibit A To Motion For Entry Of An Order (I) Approving Asset Purchase Agreement; (II) Authorizing The Sale Of Substantially All Of The Assets Of The Debtor's Estate Free And Clear Of All Liens, Claims And Encumbrances; And (III) Authorizing The Assumption And Assignment Of Leases And Contracts (Docket #67)
  - b. Notice Of Submission Of A Revised Exhibit A To Motion For Entry Of An Order (I) Approving Asset Purchase Agreement; (II) Authorizing The Sale Of Substantially All Of The Assets Of The Debtor's Estate Free And Clear Of All Liens, Claims And

Encumbrances; And (III) Authorizing The Assumption And Assignment Of Leases And Contracts (Docket No. 14) And A Redline Comparison Thereof (Docket #72)

- c. LA/Shadeland Station, Inc.'s Limited Objection To Motion For Entry Of An Order (I) Approving Asset Purchase Agreement; (II) Authorizing The Sale Of Substantially All Of The Assets Of The Debtor's Estate Free And Clear Of All Liens, Claims And Encumbrances; And (III) Authorizing The Assumption And Assignment Of Leases And Contracts (Docket #120)
- d. Revised Exhibit A to Motion for Entry of an Order (I) Approving Asset Purchase Agreement; (II) Authorizing the Sale of Substantially All of the Assets of the Debtor's Estate Free and Clear of all Liens, Claims and Encumbrances; And (III) Authorizing the Assumption and Assignment of Leases and Contracts (Docket No. 14) (Docket #122)
- e. Imagine International Reinsurance Ltd.'s Conditional Objection To (1) Debtor's Motion To Sell Substantially All Of The Assets And (B) Debtor's Motion To Reject Lion Trust Agreements (Docket #124)
- f. Notice Of Submission Of Executed First Amendment To Amended And Restated Asset Purchase Agreement (Docket #127)
- g. Limited Objection Of Fifth Third Bank, N.A., To Motion To Sell (Docket #133)

Status: *Going forward*

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Jay Jaffe

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**CERTIFICATE OF SERVICE**

I hereby certify that on November 7, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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/s/ Jay Jaffe

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