

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF Southern Indiana
Minute Entry/Order

Hearing Information:

Debtor: TWG CAPITAL, INC.
Case Number: 12-11019-BHL-11 **Chapter:** 11
Date / Time / Room: THURSDAY, NOVEMBER 08, 2012 10:00 AM NA 103
Bankruptcy Judge: BASIL H. LORCH
Courtroom Clerk: KRISTIN GOSS
Reporter / ECR: NOT RECORDED

Matters:

- 1) Hearing Re: Motion to Sell Property Free and Clear of Liens under Sec. 363(f) Motion For Entry Of An Order (I) Approving Asset Purchase Agreement; (II) Authorizing The Sale Of Substantially All Of The Assets Of The Debtor's Estate Free And Clear Of All Liens, Claims And Encumbrances; And (III) Authorizing The Assumption And Assignment Of Leases And Contracts filed by Jay Jaffe on behalf of Debtor TWG Capital, Inc [14]
R / M #: 0 / 0

- 2) Objection to Motion to Sell LIMITED OBJECTION TO MOTION FOR ENTRY OF AN ORDER (I) APPROVING ASSET PURCHASE AGREEMENT; (II) AUTHORIZING THE SALE OF SUBSTANTIALLY ALL OF THE ASSETS OF THE DEBTORS ESTATE FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES; AND (III) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF LEASES AND CONTRACTS filed by Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc [120]
R / M #: 0 / 0

- 3) Objection to Motion to Sell Conditional Objection To (1) Debtor's Motion To Sell Substantially All of the Assets and (b) Debtor's Motion To Reject Lion Trust Agreements filed by Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited [124]
R / M #: 0 / 0

- 4) Objection to Motion to Sell filed by Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A [133]
R / M #: 0 / 0

- 5) Hearing Re: Motion to Reject Executory Contract with Long Term Preferred Care, Inc.; Imagine Reinsurance Limited; and LION 2004 Receivables Trust Motion To Authorize The Rejection Of Certain Agreements filed by Wendy W Ponader on behalf of Debtor TWG Capital, Inc. [73]
R / M #: 0 / 0

VACATED: Motion to Continue filed by Debtor. No opposition to motion. Matter to be rescheduled upon written request of the Debtor.

Appearances:

JAY JAFFE/KAYLA BRITTON , ATTORNEY FOR TWG CAPITAL, INC.
BETH KRAMER, ATTORNEY FOR U.S. TRUSTEE
PETER S. PARTEE, ATTORNEY FOR CARMEL FUNDING, LLC
ROBERT S. GEBHARD, ATTORNEY FOR IMAGINE INTERNATIONAL REINSURANCE LIMITE
JAMES A. KNAUER, ATTORNEY FOR THE HUNTINGTON NATIONAL BANK
MICHAEL K. MCCRORY, ATTORNEY FOR FIFTH THIRD BANK, N.A.
KAY DEE BAIRD, ATTORNEY FOR LA/SHADELAND STATION, INC.
JONATHAN DAVID SUNDHEIMER, ATTORNEY FOR FIFTH THIRD BANK, N.A.
CRAIG REIMER/JOSH GRENARD - CO - COUNSEL FOR FIFTH THIRD BANK, NA
CHRIS RECKER - CARMEL FUNDING, LLC
RAY SIEGEL - DIRECTOR OF TWG CAPITAL
DAVID VALENTINE - CARMEL FUNDING, LLC
MARK NONDORF
MELANIE OTTO
ED DOUMA - CARMEL FUNDING, LLC

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(continue)... 12-11019-BHL-11

THURSDAY, NOVEMBER 08, 2012 10:00 AM

Proceedings:

*AMENDED Disposition: Telephone Conference held.

(1 thur 4) Objections discussed. Motion Granted. Order to be revised to include three additional sentences discussed with the Court.
Jaffe to submit order.

(5) VACATED: Motion to Continue filed by Debtor. No opposition to motion. Matter to be rescheduled upon written request of the Debtor.

IF COUNSEL HAS BEEN DIRECTED BY THE COURT TO SUBMIT AN ORDER BASED ON THE COURT'S RULING OR THE PARTIES' AGREEMENT, THEN NO FURTHER NOTICE OR REMINDER WILL BE ISSUED. THE COURT WILL NOT KEEP A CASE OPEN SOLELY BECAUSE THE ORDER WAS NOT SUBMITTED WITHIN THE TIME PERIOD DIRECTED BY THE COURT. IN SUCH INSTANCE, A REOPENING FEE WILL APPLY.