

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**PROPOSED AGENDA OF MATTER SCHEDULED FOR
TELEPHONIC HEARING ON NOVEMBER 16, 2012 AT 10:00 A.M. EST**

The debtor and debtor-in-possession ("Debtor") in the above captioned chapter 11 case, by counsel, submits this proposed agenda for the telephonic hearing scheduled for November 16, 2012 at 10:00 a.m. EST ("Hearing"). The Debtor anticipates that the matter before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key

II. NEW MATTER

1. **["Claims Settlement Motion"]** Motion For Approval Of Settlement Of Claims Pursuant To Rule 9019 (Docket No. 123)

Status: *No objection filed; going forward*

Respectfully submitted,

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By: /s/ Jay Jaffe

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CERTIFICATE OF SERVICE

I hereby certify that on November 15, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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