

**UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF Southern Indiana**  
**Minute Entry/Order**

**Hearing Information:**

**Debtor:** TWG CAPITAL, INC.  
**Case Number:** 12-11019-BHL-11                      **Chapter:** 11  
**Date / Time / Room:** FRIDAY, NOVEMBER 16, 2012 10:00 AM NA 103  
**Bankruptcy Judge:** BASIL H. LORCH  
**Courtroom Clerk:** KRISTIN GOSS  
**Reporter / ECR:** NOT RECORDED

**Matter:**

Emergency Hearing Re: Motion to Settle under Fed.R.Bankr.P. 9019 Re: Settlement of Claims filed by Jay Jaffe on behalf of Debtor TWG Capital, Inc [123]  
**R / M #:** 0 / 0

**Appearances:**

JAY JAFFE/KAYLA BRITTON, ATTORNEY FOR TWG CAPITAL, INC.  
MARK NONDORF - REPRESENTATIVE OF TWG CAPITAL  
MELANIE OTTO - REPRESENTATIVE OF TWG CAPITAL  
ROBERT S. GEBHARD, ATTORNEY FOR IMAGINE INTERNATIONAL REINSURANCE LIMITE  
STEVEN SCHWARTZ - ATTORNEY FOR LYONS 2004 RECEIVABLES TRUST  
RAY SIEGEL - DIRECTOR OF TWG CAPITAL  
CHRIS RECKER - ATTORNEY FOR CARMEL FUNDING  
JAMES A. KNAUER, ATTORNEY FOR THE HUNTINGTON NATIONAL BANK

**Proceedings:**

Disposition: Telephone Conference held. Motion Granted. Order to be submitted by Jaffe.

**IF COUNSEL HAS BEEN DIRECTED BY THE COURT TO SUBMIT AN ORDER BASED ON THE COURT'S RULING OR THE PARTIES' AGREEMENT, THEN NO FURTHER NOTICE OR REMINDER WILL BE ISSUED. THE COURT WILL NOT KEEP A CASE OPEN SOLELY BECAUSE THE ORDER WAS NOT SUBMITTED WITHIN THE TIME PERIOD DIRECTED BY THE COURT. IN SUCH INSTANCE, A REOPENING FEE WILL APPLY.**