

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE OF HEARING

NOTICE IS HEREBY GIVEN that the Court will consider and act upon the following matter and to transact such other business as may properly come before the Court:

Motion For An Order Authorizing The Debtor To Pay Certain Priority Claims Under 11 U.S.C. § 507(a)(4) ("Motion") (Docket No. 189)

Any objection to the relief requested in the Motion must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party no later than three (3) business days prior to the hearing. Those not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

Clerk, U.S. Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204

The objecting party must ensure delivery of the objection to the party filing the Motion. **If an objection is NOT timely filed, the requested relief may be granted.**

The Court will hold a hearing on the Motion on:

Date: February 5, 2013
Time: 1:30 p.m. EST
Place: 46 E. Ohio Street, Room 310, Indianapolis, Indiana 46204

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key.

Dated: January 15, 2013

/s/ Kayla D. Britton

Jay Jaffe (#5037-98)
Wendy W. Ponader (#14633-49)
600 E. 96th Street, Suite 600
Indianapolis, IN 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800
jay.jaffe@faegrebd.com
wendy.ponader@faegrebd.com

Counsel for the Debtor and Debtor-in-Possession

Kayla D. Britton (#29177-06)
300 N. Meridian Street, Suite 2700
Indianapolis, IN 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
kayla.britton@faegrebd.com

CERTIFICATE OF SERVICE

I hereby certify that on January 15, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc.
kbaird@kdlegal.com, pdidandeh@kdlegal.com

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.
kayla.britton@faegrebd.com, sharon.korn@faegrebd.com; sarah.herendeen@faegrebd.com

Jason J. DeJonker on behalf of Creditor Continental Casualty Company
jdejonker@seyfarth.com

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited
Robert.Gebhard@Sedgwicklaw.com, quintella.griffin@sedgwicklaw.com

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC
cjacobson@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Jay Jaffe on behalf of Debtor TWG Capital, Inc.
jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com

James A. Knauer on behalf of Creditor The Huntington National Bank
jak@kgrlaw.com, tjf@kgrlaw.com

Beth Kramer on behalf of U.S. Trustee U.S. Trustee
beth.kramer@usdoj.gov

Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A.
mmccrory@btlaw.com, bankruptcyindy@btlaw.com

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC
hmestetsky@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

C Daniel Motsinger on behalf of Creditor LA/Shadeland Station, Inc.
cmotsinger@kdlegal.com,
cmotsinger@kdlegal.com;crbpgpleadings@kdlegal.com;rhobdy@kdlegal.com

Peter S. Partee on behalf of Creditor Carmel Funding, LLC
ppartee@hunton.com

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.
wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

Carey D. Schreiber on behalf of Creditor LTC Global, Inc.
cschreiber@winston.com, chardman@winston.com

Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A.
jsundheimer@btlaw.com, mstrange@btlaw.com

U.S. Trustee
ustpreion10.in.ecf@usdoj.gov

I further certify that on January 15, 2013, a copy of the foregoing pleading will be mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

Stuart M. Rozen
Craig E. Reimer
Joshua M. Grenard
Mayer Brown LLP
71 South Wacker Drive
Chicago, IL 60606

American Legion - Texas
Attn: Michael Palmquist
PO Box 140527
Austin, TX 78714

Capitol Agency
PO Box 678
Attn: Lee Hays
Shawnee Mission, KS 66201

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Anheuser-Busch Employees CU
1001 Lynch St
St. Louis, MO 63118

CBCA Administrators
PO Box 153061
Irving, TX 75015-3061

AGIA
Attn: Premium Accounting
1155 Eugenia Place
Carpinteria, CA 93013

Bud Marcus & Associates, Inc
105 Beech Bark Ln
Towson, MD 21286-1616

CBRE Heritage Park II
Heritage Park II, Bldg ID EGP001
PO Box 6112
Hicksville, NY 11802-6112

Doug Bradle
25 Oak Ridge Drive
Pelham, AL 35124

David A. Ciancuillo
Mayer Brown LLP
71 S. Wacker Drive
Chicago, IL 60606

Frank McKenzie
30201 Anna Lake Lane
Underwood, MN 56586

James W. Wallace
717 Tamenend Trace
Fishers, IN 46037

Mary Pillow Kirk
2028 Earlington Drive
Nashville, TN 37215

National Registered Agents, Inc.
PO Box 927
Princeton Junction, NJ 08550-0927

San Diego County Credit Union
Attn: Insurance Department
6545 Sequence Dr
San Diego, CA 92121-4363

Seabury and Smith
Attn: Accounting Department
1777 West Lakes Parkway
West Des Moines, IA 50398

Steve Elliott
Stephen Elliott, Pres
10764 Spur Point Court
San Diego, CA 92130

U Of Washington Alumni Assoc
4333 Brooklyn Avenue NE
Seattle, WA 98185-9508

US Small Business Administration
409 3rd Street SW
Washington, DC 20416

Wachovia Insurance Agency
600 Highway 169 South #1200
Attn: Accounting
St Louis Park, MN 55426

Wolf & Associates
1119 E Winchester Ave
Spokane, WA 99218

Thomas A. Smith
Senak Keegan Gleason Smith &
Michaud, Ltd.
621 South Plymouth Court, Ste 100
Chicago, IL 60605

Melanie Otto
1523 Thames Drive
Greenwood, IN 46143-7868

Mark Nondorf
6346 Calais Drive
Indianapolis, IN 46220-5088

/s/ Kayla D. Britton