

SO ORDERED: February 4, 2013.



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**ORDER GRANTING
MOTION FOR AN ORDER APPROVING CERTAIN
AGREEMENT FOR ALLOCATION OF COSTS AND REIMBURSEMENT OF
EXPENSES AND INTERIM SERVICES OF MARK P. NONDORF AS PRESIDENT**

This matter is before the Court on the *Motion For An Order Approving Certain Agreement For Allocation Of Costs And Reimbursement Of Expenses And Interim Services Of Mark P. Nondorf As President* (the "Motion") (Docket No. 187) filed by TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned Chapter 11 case (the "Debtor"). The Motion requests entry of an order approving *nunc pro tunc* to January 1, 2013, that certain Agreement For Allocation Of Costs and Reimbursement Of Expenses between the Debtor and Carmel Funding, LLC (the "Cost Sharing Agreement") and the interim services of Mark P. Nondorf ("Nondorf") as President pursuant to the Officer Services Appointment and Acceptance

Acknowledgement (the "Acknowledgement"). The Court, having reviewed and considered the Motion, due notice having been given to all parties entitled thereto, and being otherwise duly advised, hereby finds that good and sufficient cause exists for the granting of the relief requested in the Motion. Accordingly,

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED in all respects.
2. The Cost Sharing Agreement and the Acknowledgement are hereby approved as of January 1, 2013.
3. As of January 1, 2013, the Debtor is authorized to (i) engage the interim services of Nondorf as President of the Debtor pursuant to the terms and conditions of the Acknowledgement, and (ii) compensate Carmel Funding, LLC for Nondorf's services to the Debtor pursuant to the terms and conditions of the Cost Sharing Agreement.

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