

United States Bankruptcy Court  
Southern District of Indiana

In re:  
TWG Capital, Inc.  
Debtor

Case No. 12-11019-BHL  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0756-1

User: kspruill  
Form ID: pdfOrder

Page 1 of 2  
Total Noticed: 1

Date Rcvd: Feb 04, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 06, 2013.

db +TWG Capital, Inc., 7434 Shadeland Station Way, Ste 500, Indianapolis, IN 46256-3925

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 06, 2013

Signature:



District/off: 0756-1

User: kspruill  
Form ID: pdfOrder

Page 2 of 2  
Total Noticed: 1

Date Rcvd: Feb 04, 2013

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 4, 2013 at the address(es) listed below:

Beth Kramer on behalf of U.S. Trustee U.S. Trustee beth.kramer@usdoj.gov  
C Daniel Motsinger on behalf of Creditor LA/Shadeland Station, Inc. cmotsinger@kdlegal.com, cmotsinger@kdlegal.com;crbpgpleadings@kdlegal.com;rhobdy@kdlegal.com  
Carey D. Schreiber on behalf of Creditor LTC Global, Inc. cschreiber@winston.com, chardman@winston.com  
Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC cjacobson@katzkorin.com, dyoung@katzkorin.com;sdowden@katzkorin.com  
Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC hmestetsky@katzkorin.com, dyoung@katzkorin.com;sdowden@katzkorin.com  
James A. Knauer on behalf of Creditor The Huntington National Bank jak@kgrlaw.com, tjf@kgrlaw.com  
Jason J. DeJonker on behalf of Creditor Continental Casualty Company jdejonker@seyfarth.com  
Jay Jaffe on behalf of Debtor TWG Capital, Inc. jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com  
Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A. jsundheimer@btlaw.com, mstrange@btlaw.com  
Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc. kbaird@kdlegal.com, pdidandeh@kdlegal.com  
Kayla D. Britton on behalf of Debtor TWG Capital, Inc. kayla.britton@faegrebd.com, sharon.korn@faegrebd.com;sarah.herendeen@faegrebd.com  
Michael Benton Willey on behalf of Creditor Tennessee Department of Revenue michael.willey@ag.tn.gov  
Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A. mmccrory@btlaw.com, bankruptcyindy@btlaw.com  
Peter S. Partee on behalf of Creditor Carmel Funding, LLC ppartee@hunton.com  
Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited Robert.Gebhard@Sedgwicklaw.com, quintella.griffin@sedgwicklaw.com  
U.S. Trustee ustpreion10.in.ecf@usdoj.gov  
Wendy W Ponader on behalf of Debtor TWG Capital, Inc. wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

TOTAL: 17



*Basil H. Lorch III*

**Basil H. Lorch III**  
**United States Bankruptcy Judge**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
 )  
Debtor. )

**ORDER GRANTING MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO  
PAY CERTAIN PRIORITY CLAIMS UNDER 11 U.S.C. § 507(a)(4)**

This matter is before the Court on the *Motion for an Order Authorizing the Debtor to Pay Certain Priority Claims Under 11 U.S.C. § 507(a)(4)* (the "Motion") (Docket No. 189) filed by TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned Chapter 11 case (the "Debtor"). The Motion requests entry of an order authorizing the Debtor to pay the Priority Claim<sup>1</sup> to the Employees under 11 U.S.C. § 507(a)(4) upon entry of this Order. The Court, having reviewed and considered the Motion, due notice having been given to all parties entitled thereto, and being otherwise duly advised, hereby finds that good and sufficient cause exists for the granting of the relief requested in the Motion. Accordingly,

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Motion.

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED in all respects.
2. The Debtor is authorized to pay to Employees the Priority Claim in an amount not to exceed \$9,502.78 owed to each Employee immediately upon entry of this Order.
3. This Order shall not impair or affect (a) the Employees' ability to file any claims in the Chapter 11 Case, including without limitation, for damages pursuant to 11 U.S.C. §§ 365(g) and 502(b)(7); or (b) the Debtor's right to object to any claims filed in the Chapter 11 Case by Employees at any time or on any basis.

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