

United States Bankruptcy Court
Southern District of Indiana

In re:
TWG Capital, Inc.
Debtor

Case No. 12-11019-BHL
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0756-1

User: kspruill
Form ID: pdfOrder

Page 1 of 2
Total Noticed: 2

Date Rcvd: Feb 04, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 06, 2013.

db +TWG Capital, Inc., 7434 Shadeland Station Way, Ste 500, Indianapolis, IN 46256-3925
aty +Lillian G. Stenfeldt, Sedgwick LLP, 333 Bush Street, 30th Floor,
San Francisco, CA 94104-2834

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

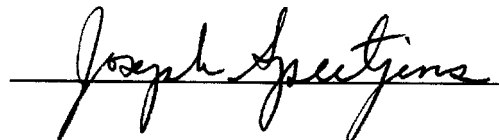
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 06, 2013

Signature:



District/off: 0756-1

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Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 4, 2013 at the address(es) listed below:

Beth Kramer on behalf of U.S. Trustee U.S. Trustee beth.kramer@usdoj.gov
C Daniel Motsinger on behalf of Creditor LA/Shadeland Station, Inc. cmotsinger@kdlegal.com, cmotsinger@kdlegal.com;crbpgpleadings@kdlegal.com;rhobdy@kdlegal.com
Carey D. Schreiber on behalf of Creditor LTC Global, Inc. cschreiber@winston.com, chardman@winston.com
Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC cjacobson@katzkorin.com, dyoung@katzkorin.com;sdowden@katzkorin.com
Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC hmestetsky@katzkorin.com, dyoung@katzkorin.com;sdowden@katzkorin.com
James A. Knauer on behalf of Creditor The Huntington National Bank jak@kgrlaw.com, tjf@kgrlaw.com
Jason J. DeJonker on behalf of Creditor Continental Casualty Company jdejonker@seyfarth.com
Jay Jaffe on behalf of Debtor TWG Capital, Inc. jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com
Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A. jsundheimer@btlaw.com, mstrange@btlaw.com
Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc. kbaird@kdlegal.com, pdidandeh@kdlegal.com
Kayla D. Britton on behalf of Debtor TWG Capital, Inc. kayla.britton@faegrebd.com, sharon.korn@faegrebd.com;sarah.herendeen@faegrebd.com
Michael Benton Willey on behalf of Creditor Tennessee Department of Revenue michael.willey@ag.tn.gov
Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A. mmccrory@btlaw.com, bankruptcyindy@btlaw.com
Peter S. Partee on behalf of Creditor Carmel Funding, LLC ppartee@hunton.com
Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited Robert.Gebhard@Sedgwicklaw.com, quintella.griffin@sedgwicklaw.com
U.S. Trustee ustpreion10.in.ecf@usdoj.gov
Wendy W Ponader on behalf of Debtor TWG Capital, Inc. wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

TOTAL: 17



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**ORDER GRANTING
MOTION FOR AN ORDER APPROVING CERTAIN
AGREEMENT FOR ALLOCATION OF COSTS AND REIMBURSEMENT OF
EXPENSES AND INTERIM SERVICES OF MARK P. NONDORF AS PRESIDENT**

This matter is before the Court on the *Motion For An Order Approving Certain Agreement For Allocation Of Costs And Reimbursement Of Expenses And Interim Services Of Mark P. Nondorf As President* (the "Motion") (Docket No. 187) filed by TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned Chapter 11 case (the "Debtor"). The Motion requests entry of an order approving *nunc pro tunc* to January 1, 2013, that certain Agreement For Allocation Of Costs and Reimbursement Of Expenses between the Debtor and Carmel Funding, LLC (the "Cost Sharing Agreement") and the interim services of Mark P. Nondorf ("Nondorf") as President pursuant to the Officer Services Appointment and Acceptance

Acknowledgement (the "Acknowledgement"). The Court, having reviewed and considered the Motion, due notice having been given to all parties entitled thereto, and being otherwise duly advised, hereby finds that good and sufficient cause exists for the granting of the relief requested in the Motion. Accordingly,

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED in all respects.
2. The Cost Sharing Agreement and the Acknowledgement are hereby approved as of January 1, 2013.
3. As of January 1, 2013, the Debtor is authorized to (i) engage the interim services of Nondorf as President of the Debtor pursuant to the terms and conditions of the Acknowledgement, and (ii) compensate Carmel Funding, LLC for Nondorf's services to the Debtor pursuant to the terms and conditions of the Cost Sharing Agreement.

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