

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE IS HEREBY GIVEN THAT:

On September 14, 2012, the debtor and debtor-in-possession in the above captioned Chapter 11 Case ("Debtor") filed its voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code. On September 14, 2012, Debtor also filed, among other motions, the following:

First Day Motions

- a. First Day Motion For Order Authorizing (A) Maintenance Of Existing Bank Accounts, (B) Continued Use Of Existing Business Forms, And (C) Continued Use Of Existing Cash Management System (Docket No. 5)
- b. First Day Motion Of Debtor For Entry Of An Order (A) Authorizing, But Not Requiring, Payment Of Certain Pre-Petition (i) Wages, Salaries, And Other Compensation, (ii) Employee Medical And Similar Benefits, (iii) Reimbursable Employee Expenses, And (B) Authorizing And Directing Applicable Banks And Other Financial Institutions To Receive, Process, And Honor And Pay All Checks Presented For Payment And To Honor All Electronic Payment Requests Made By The Debtor Related To The Foregoing (Docket No. 6)
- c. First Day Motion For Interim Order (i) Authorizing Debtor To Obtain Postpetition Financing Pursuant To 11 USC §§ 364(c) And 364(d); (ii) Granting Liens And Superpriority Claims; (iii) Authorizing The Use Of Cash Collateral; And (iv) Scheduling A Final Hearing (Docket No. 13)
- d. First Day Motion For Entry Of An Order Authorizing The Debtor To (I) Pay Certain Commissions To Downline Agents From Certain Trust Fund Received By The Debtor, And (II) Remit To One Or More Special Purpose Vehicles Receipts Received By The Debtor In Trust As Servicer In Which The Debtor Has No Equitable Interest (Docket No. 16)

A telephonic hearing shall be held on the First Day Motions on **Wednesday, September 19, 2012, at 2:15 p.m. EDT** (the "Hearing"). The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key.

Any objections to the First Day Motions must be filed with the Clerk of the United States Bankruptcy Court, 116 U.S. Courthouse, 46 East Ohio Street, Indianapolis, IN 46204, and served electronically or otherwise upon Debtor's counsel, Jay Jaffe, Faegre Baker Daniels LLP, 600 E. 96th Street, Suite 600, Indianapolis, Indiana 46240, prior to the Hearing. To satisfy the above deadline for objections, service upon Debtor's counsel may be effected by facsimile at (317) 569-4800 or by e-mail to jay.jaffe@faegrebd.com or by the Court's electronic filing service. If no objections are filed, the relief which Debtor has requested in the First Day Motions may be granted without further notice.

Dated: September 17, 2012

/s/ Jay Jaffe

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