

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
)  
Debtor. )

**NOTICE OF FIFTH INVOICE OF FAEGRE BAKER DANIELS LLP, COUNSEL FOR DEBTOR AND DEBTOR IN POSSESSION, THROUGH JANUARY 31, 2013**

**YOU ARE HEREBY NOTIFIED THAT** on March 7, 2013, Faegre Baker Daniels LLP ("FBD") delivered for payment its Fifth Invoice for services to the above captioned debtor and debtor in possession consistent with and pursuant to: (i) the procedures set forth in the *Motion To Approve Procedures For Billings By And Payments To Professionals Retained In This Case For Fees And Expenses Incurred* (Docket No. 12), filed on September 14, 2012; (ii) the *Order Granting Motion To Approve Procedures For Billings By And Payments To Professionals Retained In This Case For Fees And Expenses Incurred* (Docket No. 89), entered on October 11, 2012; and (iii) the *Order Granting Debtor's Application For Order Approving the Retention Of Faegre Baker Daniels LLP As Counsel To the Debtor Pursuant to 11 U.S.C. § 327(a) Nunc Pro Tunc To the Petition Date In Accordance With Fed. R. Bankr. P. 6003* (Docket No. 90), entered on October 11, 2012.

**YOU ARE HEREBY NOTIFIED THAT** FBD requests payment of fees in the aggregate amount of \$38,110.00 for 101.40 hours of services during the period of January 1, 2013 through January 31, 2013.

**YOU ARE FURTHER NOTIFIED THAT** FBD requests payment of expenses in the aggregate amount of \$738.60 for expenses incurred during the period of January 1, 2013 through January 31, 2013.

Dated: March 8, 2013

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By:  /s/ Jay Jaffe

Jay Jaffe (#5037-98)  
Wendy W. Ponader (#14633-49)  
600 E. 96th Street, Suite 600  
Indianapolis, IN 46240  
Telephone: (317) 569-9600  
Facsimile: (317) 569-4800  
jay.jaffe@faegrebd.com  
wendy.ponader@faegrebd.com

*Counsel for the Debtor and Debtor in Possession*

Kayla D. Britton (#29177-06)  
300 N. Meridian Street, Suite 2700  
Indianapolis, IN 46204  
Telephone: (317) 237-0300  
Facsimile: (317) 237-1000  
kayla.britton@faegrebd.com

**CERTIFICATE OF SERVICE**

I hereby certify that on March 8, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc.  
[kbaird@kdlegal.com](mailto:kbaird@kdlegal.com), [pdidandeh@kdlegal.com](mailto:pdidandeh@kdlegal.com)

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.  
[kayla.britton@faegrebd.com](mailto:kayla.britton@faegrebd.com), [sharon.korn@faegrebd.com](mailto:sharon.korn@faegrebd.com); [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Jason J. DeJonker on behalf of Creditor Continental Casualty Company  
[jdejonker@seyfarth.com](mailto:jdejonker@seyfarth.com)

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited  
[Robert.Gebhard@Sedgwicklaw.com](mailto:Robert.Gebhard@Sedgwicklaw.com), [quintella.griffin@sedgwicklaw.com](mailto:quintella.griffin@sedgwicklaw.com)

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC  
[cjacobson@katzkorin.com](mailto:cjacobson@katzkorin.com), [dyoung@katzkorin.com](mailto:dyoung@katzkorin.com); [sdowden@katzkorin.com](mailto:sdowden@katzkorin.com)

Jay Jaffe on behalf of Debtor TWG Capital, Inc.  
[jay.jaffe@faegrebd.com](mailto:jay.jaffe@faegrebd.com), [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

James A. Knauer on behalf of Creditor The Huntington National Bank  
[jak@kgrlaw.com](mailto:jak@kgrlaw.com), [tjf@kgrlaw.com](mailto:tjf@kgrlaw.com)

Beth Kramer on behalf of U.S. Trustee U.S. Trustee  
[beth.kramer@usdoj.gov](mailto:beth.kramer@usdoj.gov)

Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A.  
[mmccrory@btlaw.com](mailto:mmccrory@btlaw.com), [bankruptcyindy@btlaw.com](mailto:bankruptcyindy@btlaw.com)

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC  
[hmetetsky@katzkorin.com](mailto:hmetetsky@katzkorin.com), [dyoung@katzkorin.com](mailto:dyoung@katzkorin.com); [sdowden@katzkorin.com](mailto:sdowden@katzkorin.com)

C Daniel Motsinger on behalf of Creditor LA/Shadeland Station, Inc.  
[cmotsinger@kdlegal.com](mailto:cmotsinger@kdlegal.com),  
[cmotsinger@kdlegal.com](mailto:cmotsinger@kdlegal.com); [crbpgpleadings@kdlegal.com](mailto:crbpgpleadings@kdlegal.com); [rhobdy@kdlegal.com](mailto:rhobdy@kdlegal.com)

Peter S. Partee on behalf of Creditor Carmel Funding, LLC  
[ppartee@hunton.com](mailto:ppartee@hunton.com)

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.  
[wendy.ponader@faegrebd.com](mailto:wendy.ponader@faegrebd.com), [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Carey D. Schreiber on behalf of Creditor LTC Global, Inc.  
[cschreiber@winston.com](mailto:cschreiber@winston.com), [chardman@winston.com](mailto:chardman@winston.com)

Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A.  
[jsundheimer@btlaw.com](mailto:jsundheimer@btlaw.com), [mstrange@btlaw.com](mailto:mstrange@btlaw.com)

U.S. Trustee  
[ustregion10.in.ecf@usdoj.gov](mailto:ustregion10.in.ecf@usdoj.gov)

Michael Benton Willey on behalf of Creditor Tennessee Department of Revenue  
[michael.willey@ag.tn.gov](mailto:michael.willey@ag.tn.gov)

/s/ Jay Jaffe

---