

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE OF HEARING AND OPPORTUNITY TO OBJECT

A Second Motion Under Bankruptcy Code Section 365(d)(4)(B) For An Order Extending The Deadline To Assume Lease Of Nonresidential Real Property ("Lease Extension Motion") [Docket No. 227] and a Second Motion Under Bankruptcy Code Section 1121(d) For An Order Extending The Debtor's Exclusive Periods To File A Plan And Solicit Votes In Connection Therewith ("Exclusivity Extension Motion") [Docket No. 228] were filed on March 8, 2013 by TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned chapter 11 case.

Any objection to the relief requested in either the Lease Extension Motion or the Exclusivity Extension Motion must be filed in writing in accordance with Local Rule S.D. Ind. B-9013-1 with the Clerk's Office and served on the attorney for the moving party no later than April 1, 2013. Those not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

Clerk, U.S. Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204

The objecting party must ensure delivery of the objection to the party filing the Lease Extension Motion or the Exclusivity Extension Motion. **If an objection is NOT timely filed, the requested relief may be granted.**

The Court will hold a hearing on the Lease Extension Motion and the Exclusivity Extension Motion on:

Date: April 2, 2013
Time: 1:30 p.m. EDT
Place: 46 E. Ohio Street, Room 310, Indianapolis, Indiana 46204

The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key.

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance and no later than seven (7) days before the date of the hearing. Motions for continuances filed less than seven (7) days before the hearing date will be granted **only** upon a showing of good cause. Every motion for continuance shall

denominate whether opposing counsel objects to the continuance or what efforts were made to contact opposing counsel regarding such request for continuance.

Copies of the Lease Extension Motion and the Exclusivity Extension Motion are available on the Court's PACER site at <http://pacer.insb.uscourts.gov>, or on the noticing agent's website at www.bmcgroup.com/twgcapital, or by contacting Kayla D. Britton, counsel to the Debtor, at kayla.britton@faegrebd.com or via telephone 317-237-1155.

Dated: March 11, 2013

/s/ Kayla D. Britton

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